



DAILY MARKET INFORMATION REPORT – MONDAY June 23, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for June 23, 2025:

A Grade Steers	\$520.00/cwt delivered with delivery for the week of June 30th
A Grade Heifers	\$519.00/cwt delivered with delivery for the week of June 30th

Today at Ontario Stockyards Inc: **30 Veal**

	Price Range	Top
Veal Calves 600 lbs+	287.50-329.79	329.79

A run of primarily heavy veal sold stronger. **Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.**

At Kawartha Lakes Community Sale Barn: **June 21, 2025- 90 cows, 6 bulls, 73 veal, 7 fed cattle, 69 stockers**

	Price Range	Avg.	Top
Cows	162.50-240.00	189.97	280.00
Bulls under 1600 lbs	225.00-245.00	235.03	245.00
Bulls over 1600 lbs	210.00-243.00	226.59	243.00
Veal calves over 600 lbs	260.00-325.00	279.31	325.00
Veal calves 125 lbs & under	800.00-1700.00	1185.83	1850.00

Cows continue to sell well at steady prices.

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **June 20, 2025 – 981 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	357.00-402.00	378.04	413.00	900+	360.00-383.50	371.87	400.00
900-999	387.00-435.00	408.24	435.00	800-899	405.00-425.00	416.39	425.00
800-899	433.00-459.00	447.34	459.00	700-799	402.00-451.00	440.00	490.00
700-799	425.00-530.00	480.96	530.00	600-699	380.00-473.00	451.37	537.50
600-699	470.00-555.00	503.40	604.00	500-599	489.00-597.50	535.37	597.50
500-599	480.00-595.00	532.37	602.50				

Calves sold strong. Yearling steers sold on strong active trade. Yearling heifers sold steady. **Every Friday at 10:00 am – Weekly Stocker Sales**

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jun 7, 2025	Week ending May 31, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	3,122	2,502	86,245
Steers & Heifers & Cows	2,994	2,471	84,022
Bulls	128	31	2,223

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending June 14, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	10,040	112	241,324	1%	9.1%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending June 14, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	52,604	185	1,290,344	0%	-7%
Western Processing	41,119	144	1,012,416	0%	-10%
Eastern Processing	11,485	41	277,928	0%	7%

AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
14-Jun-25	910	870
7-Jun-25	891	866
15-Jun-24	902	827

AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
14-Jun-25	972	849
7-Jun-25	963	864
15-Jun-24	1035	924

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending June 21, 2025	Previous Week	Year Ago
Grand Total	554,000	558,000	616,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	390.22	383.10
Change (from yesterday's close):	-0.28	+6.15
Current Five Day Average:	388.36	372.86

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states from \$376.00-\$378.00/cwt, \$2.00-\$4.00/cwt lower than the previous week. Live sales were reported from \$236.00-\$237.00/cwt, \$5.00-\$6.00/cwt lower. Sales in Texas and Kansas were from \$228.00-\$231.00/cwt live, \$4.00-\$7.00/cwt softer. USDA released its June 1st cattle on feed report last week and it was viewed as neutral to slightly bullish as feedlot placements came in below pre-report estimates. For the month of May feedlot placements were 8% below last year. In early May the US once again suspended imports of Mexican feeder cattle due to the ongoing spread of New World screw worm. This has come at the expense of Southern US feedlots. On June 1st cattle on feed inventories in Texas were down 210,000 head versus last year. On the weekend, the U.S military targeted three Iranian nuclear sites. Global market volatility is expected to remain high as Iran has vowed retaliation. There is speculation Iran could close the world's busiest oil shipping channel, the Strait of Hormuz. About 20% of the global oil flows through the narrow channel.

Choice and Select Steers and Heifers:	Live	228.00-237.00
	Rail	376.00-378.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	<i>US \$ cwt</i>			<i>US \$ cwt</i>			<i>US \$/bu</i>	
Jun	222.30	-0.72	Aug	302.80	+0.35	Jul	4.192	-9.4
Aug	209.37	-0.45	Sep	302.62	+0.40	Sep	4.174	-8.0
Oct	207.10	-0.25	Oct	300.85	+0.50	Dec	4.336	-7.4
Dec	208.05	-0.27	Nov	298.40	+0.65	Mar	4.492	-7.4
Feb	208.25	-0.10	Jan	293.07	+0.90	May	4.592	-7.2
Apr	207.70	+0.17	Mar	289.77	+1.12	Jul	4.656	-7.0
Soybeans			Soft Red Winter Wheat			Canadian \$		
	<i>US \$/bu</i>			<i>US \$/bu</i>				
Jul	10.586	-9.2	Jul	5.526	-15.0	Spot	72.78	-0.06
Aug	10.620	-9.4	Sep	5.694	-14.0	Sep	73.12	-0.03
Sep	10.402	-13.6	Dec	5.926	-13.2	Dec	73.43	-0.04
Nov	10.466	-14.0	Mar	6.124	-13.0	Mar	73.68	-0.08
Jan	10.614	-13.4	May	6.234	-12.2	Jun	73.93	-0.08
Mar	10.726	-13.0	Jul	6.302	-11.2	Sep	74.11	-0.08

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ONTARIO STOCKER AND BRED COW SPRING SALES

June 25	12:00 pm	Aylmer Stockyards Inc	Special Spring Stocker Sale
June 25	1:00 pm	Vankleek Hill Livestock Exchange	Special Spring Stocker Sale