

# DAILY MARKET INFORMATION REPORT - THURSDAY July 3, 2025

#### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 2, 2025:

A Grade Steers \$520.00/cwt delivered with delivery for the week of July 14<sup>th</sup>
A Grade Heifers \$519.00/cwt delivered with delivery for the week of July 14<sup>th</sup>

#### **ONTARIO LIVE CATTLE TRADE**

Today at Ontario Livestock Exchange: 171 Fed cattle, 170 Cow, 373 Stockers

	Price Range	Тор
Good Fed Steers	318.00-324.00	327.50
Good Fed Heifers	314.00-326.00	328.00
Holstein Steers	242.00-257.00	
Good Cows	183.00-229.00	250.00
Stocker Steers 700 lb +	368.00-545.00	
Lightweight Steers	497.00-660.00	760.00
Stocker Heifers 700 lb +	357.00-432.50	
Lightweight Heifers	444.00-595.00	615.00

Lighter volume of cows is selling on a good demand at higher prices. Fed steers and heifers sold firm prices. Holstein steers sold strong. Stockers sold very strong at firm to higher prices. Special Vacc Stocker Sales every Wed @ 1:00 pm.

#### Today at Brussels Livestock: 155 Veal

Price Range	Тор
330.00-385.00	
310.00-332.00	
300.00-315.00	
260.00-308.00	
295.00-309.00	
280.00-294.00	
	330.00-385.00 310.00-332.00 300.00-315.00 260.00-308.00 295.00-309.00

Veal calves sold steady. Drop calves traded easier from \$810.00-\$1800.00 per head, plain calves from \$200.00-\$450.00 per head. *Stocker Sales every Fri* @10:00 am.

#### Today at Ontario Stockyards Inc: 150 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
600-699	467.50-565.00	506.33	590.00	600-699	425.00-475.00	452.81	500.00
500-599	510.00-630.00	570.33	630.00	500-599	430.00-550.00	505.29	590.00
400-499	560.00-695.00	643.86	695.00	400-499	545.00-670.00	592.67	670.00
<399	530 00-730 00	653.00	730.00				

A light run of calves sold steady to last weeks higher market.

At Aylmer Stockyards Inc.: July 2, 2025 - 19 Fed cattle, 34 Stockers, 87 Cows, 3 Bulls, 30 Veal

	Price Range	Average	тор
Fed Heifers, dairy & dairy cross 1000+ lbs	208.99-258.99	240.30	258.99
Cows	125.00-266.00	198.90	266.00
Veal 600 lbs and over	250.00-379.99	291.00	434.99

199 Replacement Calves sold between \$150.00 -\$2050.00 for an average of \$1,178.02 per head. Special stocker sales the last Wednesday of each month @ 12:30 pm!

Ontario auction sales on Wednesday saw weighted prices for:

	Volume	Price Range	Average	Тор
Large & Medium Frame Fed Heifers +1000 lbs	13	263.07-302.23	287.55	314.00
Fed Heifers, Dairy & Dairy Cross +1000 lbs	26	211.02-281.21	236.19	297.50
Cows	331	145.45-237.58	188.35	294.00
Bulls under 1600 lbs	4	212.50-214.00	213.25	233.99
Bulls over 1600 lbs	15	225.73-242.67	232.38	250.00
Veal 600 lbs and over	34	240.29-363.76	286.29	434.99
Veal 125 lbs and under	225	830.00-1800.00	1170.00	1970.00

To check out individual auction market results on the BFO website go to http://www.ontariobeef.com/markets/marketreports.aspx

#### **ONTARIO STOCKER & FEEDER TRADE**

Stocker sale at Ontario Livestock Exchange: July 2, 2025 – 383 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Top
1000+	380.00-399.00	387.17	399.00	-	-	-	-
900-999	421.00-444.00	426.59	444.00				
800-899	467.00-487.50	473.30	487.50				

Feeder cattle sold on a steady trade. Special Vacc Stocker Sales every Wed @ 1:00 pm.

### U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	389.75	378.44
Change (from yesterday's close):	-5.11	-1.87
Current Five Day Average:	395.51	381.43

#### ALBERTA DIRECT TRADE

Alberta direct trade on Wednesday saw light trade develop with dressed bids and sales reported from \$496.00-\$500.00/cwt delivered, a couple dollars lower than last week. Live sales were reported in the mid \$290's/cwt FOB the feedlot, \$2.50/cwt lower than last week's weighted average price. Buying interest has been noted from all Western Canadian packers. Seasonally packers gain leverage over the cattle feeder heading into the summer months. Western Canadian processing volumes continue to run below last year. A big part of the reason why processing volumes have been below last year is fewer heifers are entering the processing mix.

Steers	Live FOB	N/T	Rail - Del	498.00-503.00
Heifers	Live FOB	N/T	Rail - Del	498.00-503.00

#### U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade saw light trade was reported in all four major feeding states yesterday and a stronger price tone was noted as the day progressed. Live sales in the Southern feeding states were from \$220.00-\$224.00/cwt, steady to \$2.00/cwt lower than last week. Dressed sales in the Northern feeding states ranged from \$365.00-\$372.00/cwt, while live sales were from \$230.00-232.00/cwt, fully steady. Today, live bids are reported at \$232.00/cwt in Nebraska, while dressed bids is noted at \$368.00/cwt. Live bids in Kansas have been reported up to \$225.00/cwt. Last week USDA released its quarterly hogs report. All hogs and pigs on June 1st were reported at 75.1 million head, up slightly compared to last year. Despite profitability with the hog sector breeding numbers were down year over year.

Choice and Select Steers and Heifers:	Live	220.00-232.00
	Rail	365.00-372.00

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures *today* were as follows:

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Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	214.05	+1.60	Aug	309.50	+0.47	Jul	4.314	+2.2
Oct	210.90	+1.20	Sep	309.37	+0.50	Sep	4.202	+2.2
Dec	211.25	+1.12	Oct	307.15	+0.72	Dec	4.370	+3.4
Feb	211.40	+1.10	Nov	304.30	+0.82	Mar	4.526	+4.0
Apr	211.15	+1.02	Jan	298.00	+0.70	May	4.630	+3.6
Jun	203.85	+0.77	Mar	294.00	+0.40	Jul	4.704	+3.4
Soybeans			Soft Re	d Winter Whe	at	Canadia	ın \$	
Soybeans	US \$/bu		Soft Re	d Winter Whe US \$/bu	at	Canadia	ın \$	
Soybeans Jul	<b>US \$/bu</b> 10.562	+5.6	Soft Re Jul		-8.2	Canadia Spot	n <b>\$</b> 73.71	+0.17
•	•	+5.6 +2.0		US \$/bu			•	+0.17 +0.16
Jul	10.562		Jul	<b>US \$/bu</b> 5.476	-8.2	Spot	73.71	
Jul Aug	10.562 10.554	+2.0	Jul Sep	<b>US \$/bu</b> 5.476 5.566	-8.2 -7.2	Spot Sep	73.71 73.99	+0.16
Jul Aug Sep	10.562 10.554 10.412	+2.0 +1.4	Jul Sep Dec	<b>US \$/bu</b> 5.476 5.566 5.782	-8.2 -7.2 -5.6	Spot Sep Dec	73.71 73.99 74.29	+0.16 +0.16

Beef Farmers of Ontario I Phone: 519.824.0334 I Fax: 519.824.9101 I Email: markets@ontariobeef.com