



## Weekly Market Information Report for the week ending Thursday July 1, 2021

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts. Weekly Range:

A Grade Steers	270.00
A Grade Heifers	269.00

### ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	101	155.77-165.23	161.26	179.50	163.46
Medium Frame Steers +1250	84	139.63-162.64	154.94	167.50	156.68
Large & Medium Frame Steers +1250	185	151.25-165.40	159.17	179.50	160.48
Large Frame Heifers +1000	61	145.51-163.79	156.61	170.00	159.25
Medium Frame Heifers +1000	114	129.63-161.63	150.22	187.00	158.06
Large & Medium Frame Heifers +1000	175	136.06-163.08	154.35	187.00	158.93
Fed steers, Dairy & Dairy Cross +1250	110	102.39-121.68	112.79	138.00	117.42
Fed heifers, Dairy & Dairy Cross +1000	88	91.91-115.20	104.47	129.00	106.96
Cows - All Weights	1,699	69.69-101.73	83.58	126.00	87.79
Bulls - All Weights	86	92.05-122.25	110.80	145.00	111.05

### STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	810	158.73-177.34	168.05	187.00	169.40
900-999	360	164.36-190.03	183.77	194.00	177.25
800-899	117	164.10-192.01	184.45	200.75	169.38
700-799	105	133.93-198.79	175.97	212.00	176.12
600-699	102	183.80-226.91	212.05	251.00	204.71
500-599	97	200.60-239.71	224.83	285.00	220.08
400-499	46	191.37-252.18	227.16	295.00	185.75
-399	17	138.70-170.06	150.72	260.00	146.22
HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	166	142.79-162.98	152.41	169.00	151.17
800-899	218	156.19-174.14	165.89	180.50	151.50
700-799	158	140.37-190.70	172.00	207.00	167.89
600-699	164	148.13-191.49	174.08	213.00	179.76
500-599	99	159.14-207.55	187.58	229.00	191.73
400-499	39	170.57-213.36	190.26	241.00	178.88
300-399	26	171.54-192.12	180.74	250.00	158.87
-299	8	145.25-174.31	163.66	220.00	139.17

At Kawartha Lakes Community Sale Barn: June 26, 2021 – 5 fed cattle, 113 cows, 2 bulls, 58 veal, 42 stockers

	Price Range	Avg.	Top
Cows	83.00-106.00	90.26	115.00
Veal 600 lbs +	94.00-123.00	101.75	127.00
Veal 125 & under	55.00-180.00	84.53	180.00

**Denfield Livestock Exchange Inc., June 29, 2021: 199 Fed Cattle, 28 Veal, 60 Cows, 3 Bulls**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	157.75-167.50	163.05	179.50
Large & Medium Frame Fed Heifers +1000 lbs	153.75-166.25	161.85	187.00
Cows	70.50-103.50	85.26	122.50
Veal over 600 lbs	105.00-120.00	113.37	144.00

**At Aylmer Stockyards Inc.: June 30, 2021 – 43 veal, 115 Cows, 49 fed cattle, 77 stockers, 5 bulls**

	Price Range	Average	Top
Fed Heifers, Dairy & Dairy Cross 1000 lbs +	83.99-118.50	107.80	118.50
Cows	60.99-100.00	83.89	100.00
Veal over 600 lbs	96.99-140.99	115.79	140.99

**ONTARIO STOCKER & FEEDER TRADE**

**Stocker sale at Brussels Livestock: June 25, 2021 – 845 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	157.00-175.00	166.13	180.50	900+	156.00-169.00	162.91	169.00
900-999	173.00-187.25	181.60	187.25	800-899	162.00-177.00	169.11	177.00
800-899	179.00-196.50	192.20	196.50	700-799	143.00-207.00	182.71	207.00
700-799	102.00-211.00	173.89	211.00	600-699	155.00-209.00	189.41	213.00
600-699	190.00-221.50	210.25	221.50	500-599	153.00-217.00	199.79	217.00
500-599	216.00-242.00	226.50	244.00				

**Stocker sale at: Community Livestock Exchange: June 29, 2021 – 325 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	156.00-187.00	181.89	187.00	900+	115.99-162.00	137.00	162.00
900-999	150.00-193.50	188.10	193.50	800-899	110.00-173.99	150.09	173.99
800-899	118.99-186.00	177.69	186.00	700-799	162.99-191.50	177.29	191.50
700-799	143.99-212.00	194.59	212.00	600-699	121.99-210.99	173.70	210.99
600-699	166.99-229.99	209.69	229.99	500-599	141.99-229.00	196.19	229.00
500-599	130.00-254.99	222.69	254.99	400-499	147.99-224.00	176.69	224.00
400-499	254.99-290.00	282.10	291.00				

**Stocker sale at: Keady Livestock Market: June 29, 2021 – 277 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	163.50-177.00	166.90	177.00	900+	154.00-156.00	154.29	156.00
900-999	174.50-194.00	188.32	194.00	800-899	148.00-166.00	160.86	166.00
800-899	192.50-200.75	199.83	200.75	700-799	105.00-187.00	136.75	187.00
700-799	155.00-197.50	172.00	197.50	600-699	140.00-196.50	175.10	196.50
600-699	180.00-230.00	214.11	230.00	500-599	216.00-226.00	222.11	226.00
500-599	272.00-274.00	273.67	274.00	400-499	110.00-241.00	190.67	241.00

**Stocker sale at: Renfrew Pontiac Livestock: June 29, 2021 – 69 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	180.00-227.99	220.80	227.99	600-699	175.00-205.50	194.79	205.50
500-599	200.00-239.99	2210.69	239.99	500-599	162.00-209.50	190.59	209.50
400-499	231.00-258.00	247.19	258.00				

**Stocker sale at Ontario Livestock Exchange, June 30, 2021 – 464 stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	161.00-180.00	170.14	180.00	900+	144.00-162.00	149.38	162.00
900-999	177.00-188.00	178.90	188.00	800-899	126.00-164.00	141.20	164.00

Stocker sale at **Ontario Livestock Exchange: July 1, 2021 – 146** Stockers

<b>Steers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Heifers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>
<b>1000+</b>	134.00-149.50	140.69	152.50	<b>600-699</b>	117.50-160.00	151.36	160.00
<b>700-799</b>	150.00-175.00	168.50	175.00				
<b>600-699</b>	135.00-215.00	194.69	215.00				
<b>500-599</b>	160.00-215.00	189.75	215.00				
<b>400-499</b>	120.00-217.50	181.11	217.50				

Stocker sale at: **Ontario Stockyards Inc, July 1, 2021- 275** stockers

<b>Steers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Heifers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>
<b>1000+</b>	135.00-172.50	162.05	172.50	<b>900+</b>	129.00-162.00	149.50	162.00
<b>900-999</b>	155.00-175.00	165.00	175.00	<b>800-899</b>	156.00-180.50	173.65	180.50
<b>800-899</b>	166.00-192.00	176.73	192.00	<b>700-799</b>	141.00-182.00	171.41	190.00
<b>700-799</b>	149.00-212.00	186.61	212.00	<b>600-699</b>	150.00-188.00	167.33	195.00
<b>600-699</b>	209.00-251.00	226.68	251.00	<b>500-599</b>	167.50-212.00	188.87	217.00
<b>500-599</b>	205.00-250.00	233.50	285.00	<b>400-499</b>	191.00-227.50	205.82	227.50
<b>400-499</b>	213.00-295.00	256.64	295.00	<b>300-399</b>	187.00-225.00	204.60	225.00
<b>399-</b>	245.00-260.00	251.00	260.00				

**CATTLE EXPORTS-ONTARIO**

	<b>Week ending June 12, 2021</b>	<b>Week ending June 5, 2021</b>	<b>Year to Date 2021</b>
<b>Total live slaughter cattle exported from Ontario to the U.S.</b>	<b>1,415</b>	<b>1,356</b>	<b>59,349</b>
<b>Steers &amp; Heifers &amp; Cows</b>	<b>1,227</b>	<b>1,118</b>	<b>55,835</b>
<b>Bulls</b>	<b>188</b>	<b>238</b>	<b>3,514</b>

**QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)**

	<b>Price</b>	<b>Change from Last Week</b>
For the week ending July 1, 2021	264.75-266.00	-0.93

**ALBERTA DIRECT TRADE**

Alberta's direct trade: for the week ending July 1, 2021

<b>Steers</b>	<b>Live FOB</b>	<b>155.00</b>	<b>Rail FOB</b>	<b>260.50-264.50</b>
<b>Heifers</b>	<b>Live FOB</b>	<b>N/T</b>	<b>Rail FOB</b>	<b>263.50-264.50</b>

**U.S. TRADE (U.S. funds)**

The U.S. cash cattle trade: for the week ending July 1, 2021

Choice and Select Steers and Heifers:	<b>Live</b>	<b>118.00-127.25</b>
	<b>Rail</b>	<b>193.00-202.00</b>

**FEDERALLY INSPECTED CANADIAN PROCESSING**

	<b>Week Ending June 26, 2021</b>	<b># of hd change from week ago</b>	<b>YTD</b>	<b>% Change (Week Ago)</b>	<b>% Change (Year Ago)</b>
<b>Grand Total</b>	<b>66,217</b>	<b>-757</b>	<b>1,537,827</b>	<b>-1%</b>	<b>+15%</b>
<b>Western Slaughter</b>	<b>4,671</b>	<b>+366</b>	<b>1,206,492</b>	<b>+1%</b>	<b>+19%</b>
<b>Eastern Slaughter</b>	<b>11,546</b>	<b>-1,123</b>	<b>331,335</b>	<b>-9%</b>	<b>+4%</b>

**AVERAGE CARCASS WEIGHTS – CANADA**

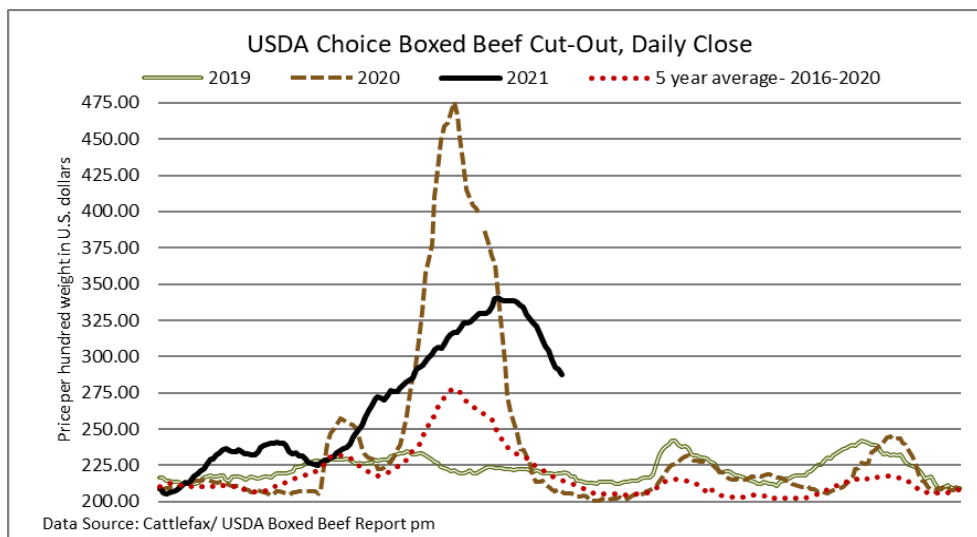
	<b>Steers</b>	<b>Heifers</b>
<b>June 26, 2021</b>	<b>877</b>	<b>802</b>
<b>June 19, 2021</b>	<b>866</b>	<b>801</b>
<b>June 20, 2020</b>	<b>869</b>	<b>808</b>

### USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 3, 2021	Previous Week	Year Ago
<b>Grand Total</b>	623,000	661,000	581,000

### U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
<b>Current Five Day Average</b>	294.66	271.35



### BEEF EXPORTS – CANADA

	<b>United States</b> Jan 1- Apr 30/21	Change from last year YTD	<b>Mexico</b> Jan 1- Apr 30/21	Change from last year YTD
Total	104,367 tonnes	+18% or +1,071 tonnes	7,631 tonnes	+86% or +3,523 tonnes
	<b>Japan</b> Jan 1- Apr 30/21	Change from last year YTD	<b>China</b> Jan 1- Apr 30/21	Change from last year YTD
Total	17,157 tonnes	+18% or +2,569 tonnes	5,349 tonnes	+58% or +1,967 tonnes

### LIVE CATTLE – CANADA

<b>IMPORTS</b>		Import % change from 2020 YTD	<b>EXPORTS</b>		Export % change from 2020 YTD
Jan 1- Apr 30/21			Jan 1- June 12/21		
Pure bred	5,961	+520%	Slaughter steers & heifers & cows	195,986	-17%
Non-pure bred	134,660	+94%	Feeder cattle & calves	42,981	-38%
			Bulls	12,898	-18%

### BEEF PRODUCTION – CANADA

	Jan 1 – June 19/21	Last Year Same Time	% Change
Fed	506,228 tonnes	427,045 tonnes	+19%
Non-fed	73,431 tonnes	68,634 tonnes	+7%

### BEEF IMPORTS – CANADA

	Jan 1 – June 19/21	Last Year Same Time	% Change
United States	47,850 tonnes	52,366 tonnes	-9%
Non-CUSMA	20,382 tonnes	25,405 tonnes	-20%
EU-28 (beef/veal total)	5,884 tonnes	6,224 tonnes	-5%
Total	79,492 tonnes	89,414 tonnes	-11%

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures today were as follows:

Live Cattle			Feeder Cattle			Corn			Soybeans			Canadian \$		
Aug	122.00	-1.57	Aug	157.05	+0.72	Jul	6.972	-22.4	July	14.516	+5.0	Spot	81.18	+0.82
Oct	128.07	-1.17	Sep	159.42	+0.35	Sep	5.920	-9.6	Aug	14.332	+3.4	Sep	81.01	+0.65
Dec	132.77	-0.42	Oct	161.47	+0.40	Dec	5.796	-9.2	Sep	14.080	+2.0	Dec	81.00	+0.65
Feb	136.45	-0.27	Nov	162.85	+0.60	Mar	5.862	-8.6	Nov	13.990	+3.4	Mar	81.01	+0.65
Apr	139.12	-0.12	Jan	163.10	+0.87	May	5.902	-8.4	Jan	14.022	+3.6	Jun	80.97	+0.65
Jun	133.65	+0.02	Mar	163.85	+1.00	Jul	8.874	-8.6	Mar	13.776	+6.2	Sep	80.91	+0.65

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## OBCFPP LICENCE CHANGES

### Now Licenced: Country Dealer

Hamilton Livestock Inc, 4257 Hamilton Sideroad, RR 4, Almonte, ON K0A 1A0

### Comments for the week ending July 1<sup>st</sup>

Lighter receipts of 360 fed steers and heifers sold through auction markets this week down 203 from last week, but just 17 fewer than the same time last year. Fed steers traded from \$151.25-\$165.40 with a weekly weighted average price of \$159.17 down \$1.31 from last week, but \$21.45 higher than the same week last year. Fed heifers sold from \$136.06-\$161.08 averaging \$154.35 down \$4.58 from last week but \$21.85 stronger than year ago prices. Auction markets reported trade as fully steady to firm.

The Ontario railgrade market was light to moderate early this week with steers trading at \$270.00 dressed and heifers reported at \$269.00, which is fully steady to last week's trade. Delivery dates for the cattle sold this week ranged from July 19<sup>th</sup> to July 26<sup>th</sup>. By Wednesday, no sales were reported and one packer had stopped bidding for the remainder of the week. This week's average price is \$43.75 stronger than the same time last year.

The Boxed Beef Report by Kevin Grier reported last week's overview: "Prices fell hard last week led by the middles, especially the formerly high-flying rib. The question now is how low it will go now that the entire continent is well bought with high priced beef to varying degrees. In a market environment like this, packers just want to stay current and keep selling the meat. In any event this past weekend and the coming week is going to be very interesting. Features for the Canada Day holiday are largely out, and they are not interesting. The question will be what kind of business does it generate and what does that say about demand for the summer?"

There were 1,699 fed/cull cows sold through auction markets this week up 33 from last week but 642 fewer than last year at this time. Cows sold from \$69.69-\$101.73 averaging \$83.58 down \$4.21 from last week and just \$0.44 stronger than year ago prices. Auction markets reported trade as active with most auctions reporting steady to strong prices. One market noted beef cows up by \$10.00 cwt while another market noted easier prices.

There were 2,532 stocker and feeder cattle sold through auction markets this week down 22 head from last week and 263 fewer than the same time last year. Auction markets reported trade as strong and active with prices steady to higher. Actual average prices this week saw steers 400-500 lbs up \$41.41 from last week's weighted average price, 500-600 lb steers were up \$4.75, 600-700 lbs up \$7.34, 700-800 lbs down \$0.15, 800-900 lbs up \$15.07, 900-1000 lbs up \$6.52 and steers 1000 lbs and over averaged \$1.35 easier than last week on average. Heifers from 300-400 lbs were up \$21.87 from last week, 400-500 lbs up \$11.38, 500-600 lbs down \$4.15, 600-700 lbs down \$5.68, 700-800 lbs up \$4.11, 800-900 lbs up \$14.39 and heifers 900 lbs and over averaged \$1.24 stronger than last week on average.

The Quebec electronic market this week sold from \$264.75-\$266.00 cwt dressed on a picked-up basis, down \$0.93 from last week on average.

Alberta direct trade was light to moderate on Wednesday with Canfax noting prices from \$263.00-\$266.00 cwt delivered on a dressed basis, down \$8.00-\$10.00 from the previous week. Canfax notes: "Most if not all the cattle that traded this week were being scheduled for the week of August 2nd delivery. All three western Canadian packers bought cattle this week. Some cash cattle will be carried over until next week while others will be reallocated and sold on the grid."

The U.S. cash cattle trade for the week ended June 25<sup>th</sup> was reported as light in volume in the north and very light in the south. Live prices in the south were steady at \$122.00 mainly, while live trade in the north was up \$2.00-\$3.00 from \$125.00-\$126.00. Overall business for the week was reported by the USDA Mandatory Price Report from \$118.00-\$126.50 on a live basis, with steers averaging \$125.47 up \$2.63 from the previous week, while live heifers averaged \$124.51 up \$1.93. On the rail trade ranged from \$195.00-\$203.00 dressed with steers averaging \$197.98 up \$2.11 and heifers \$197.22 up \$2.10.

The U.S. cash cattle trade was light on Monday and Tuesday but moderate in volume on Wednesday. Sales this week ranged from \$118.00-\$127.25 live with the south mostly from \$120.00-\$122.00 which is steady to \$2.00 easier. In the north dressed trade ranged from \$195.00-\$202.00 dressed, mainly \$198.00 which is steady to \$1.00 stronger than last week's trade. A light on Thursday was steady to the week's trade. Today the market was very quiet as it appears that business for this week is completed.