



WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY JULY 3, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers **520.00**
A Grade Heifers **519.00**

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

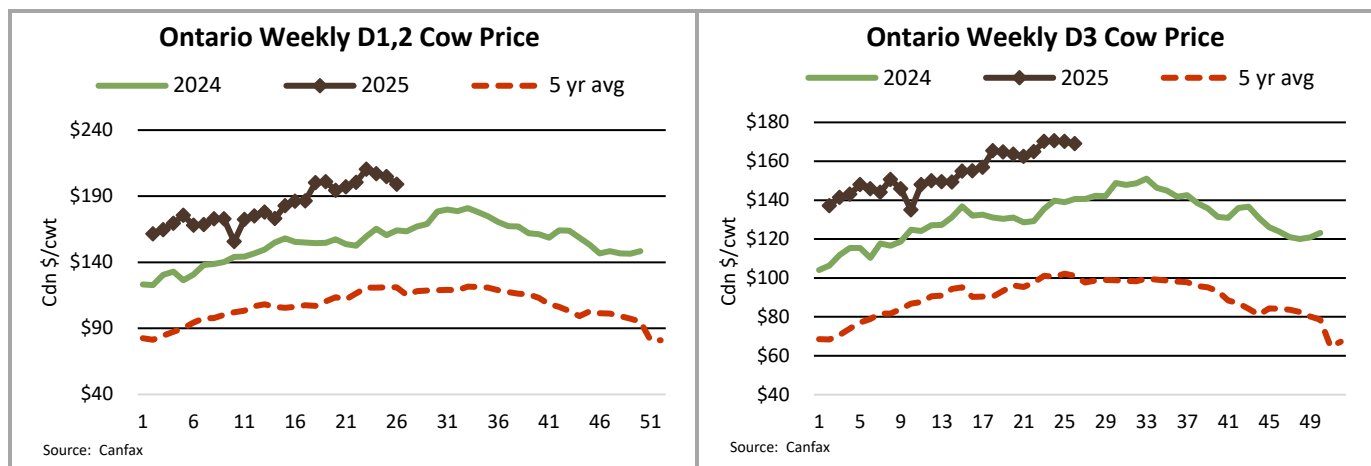
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	74	267.74-322.95	304.79	336.00	305.84
Medium Frame Steers +1250	62	293.38-318.37	308.59	335.00	305.07
Large & Medium Frame Steers +1250	126	296.17-325.31	310.49	336.00	305.37
Large Frame Heifers +1000	190	297.15-328.25	311.14	350.00	311.70
Medium Frame Heifers +1000	158	290.85-319.13	308.02	339.00	302.23
Large & Medium Frame Heifers +1000	348	293.69-325.10	310.18	350.00	306.71
Fed steers, Dairy & Dairy Cross +1250	49	271.07-294.24	282.04	309.00	253.34
Fed heifers, Dairy & Dairy Cross +1000	101	241.70-281.95	256.19	319.00	242.48
Cows - All Weights	1220	154.97-224.64	188.30	294.00	183.47
Bulls - All Weights	79	221.76-245.15	232.22	282.50	238.02

STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	761	363.96-401.01	382.99	415.00	393.26
900-999	267	395.26-433.79	415.13	445.00	411.37
800-899	137	406.20-452.37	439.25	487.50	434.00
700-799	86	442.02-535.85	479.23	600.00	472.12
600-699	143	416.75-567.57	499.72	622.50	494.99
500-599	112	462.75-618.57	553.62	660.00	536.19
400-499	78	507.56-645.77	590.00	717.50	593.66
<399	51	573.63-744.61	687.42	925.00	638.65

STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	220	340.16-378.62	359.11	407.00	366.40
800-899	75	375.10-393.93	381.74	450.00	395.41
700-799	83	377.75-430.64	410.85	457.50	414.35
600-699	85	390.26-488.70	445.99	567.50	460.56
500-599	104	427.19-557.35	503.12	605.00	498.91
400-499	67	487.31-609.63	549.97	670.00	511.96
300-399	30	539.33-590.17	569.69	770.00	564.84
<299	N/A	N/A	N/A	N/A	N/A



At Kawartha Lakes Community Sale Barn: **June 28, 2025– 189 cows, 10 bulls, 63 veal, 49 fed cattle, 42 stockers**

	Price Range	Avg.	Top
Large & Medium Frame Fed Heifers +1000 lb	272.50-320.00	289.18	320.00
Cows	166.00-230.00	191.09	250.00
Bulls under 1600 lbs	215.00-240.00	218.05	240.00
Bulls over 1600 lbs			
Veal calves over 600 lbs	270.00-295.00	280.22	295.00
Veal calves 125 lbs & under	650.00-1550.00	934.52	1550.00

At Denfield Livestock Exchange Inc.: **July 1, 2025 – 272 Fed Cattle, 7 Stockers, 36 Cows, 4 Bulls, 10 Veal**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	299.00-335.00	317.62	336.00
Large & Medium Frame Fed Heifers +1000 lbs	309.50-335.00	319.67	350.00
Fed Steers, Dairy & Dairy Cross +1250 lbs	290.00-309.00	299.23	309.00
Fed Heifers, Dairy & Dairy Cross +1000 lbs	290.00-319.00	298.88	319.00
Cows	174.00-246.00	210.82	246.00
Bulls over 1600 lbs	240.00-258.00	248.00	258.00
Veal 600 lbs and over	245.00-285.00	262.11	285.00

At Aylmer Stockyards Inc.: **July 2, 2025 – 19 Fed cattle, 34 Stockers, 87 Cows, 3 Bulls, 30 Veal**

	Price Range	Average	Top
Fed Heifers, dairy & dairy cross 1000+ lbs	208.99-258.99	240.30	258.99
Cows	125.00-266.00	198.90	266.00
Veal 600 lbs and over	250.00-379.99	291.00	434.99

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **June 27, 2025 – 1,139 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	356.00-406.00	383.53	415.00				
900-999	393.50-436.00	416.70	445.00	900+	350.00-386.50	368.38	407.00
800-899	414.50-463.00	453.82	463.00	800-899	387.50-411.00	397.58	450.00
700-799	465.00-600.00	509.29	600.00	700-799	409.00-452.00	432.28	457.50
600-699	487.50-606.00	547.69	615.00	600-699	422.50-551.00	502.62	567.50
500-599	510.00-590.00	573.44	590.00	500-599	400.00-605.00	535.63	605.00
				400-499	510.00-600.00	552.00	600.00
<399	740.00-790.00	777.73	790.00				

Stocker sale at Hoard's Station Sale Barn: **July 1, 2025: 80 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
				700-799	343.00-407.50	370.10	407.50
600-699	320.00-582.50	487.50	582.50				
500-599	440.00-640.00	584.19	640.00	500-599	409.99-540.00	479.49	540.00
400-499	579.99-690.00	640.00	690.00	400-499	515.00-579.99	562.39	579.99

Stocker sale at **Ontario Livestock Exchange: July 2, 2025 – 383 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	380.00-399.00	387.17	399.00				
900-999	421.00-444.00	426.59	444.00				
800-899	467.00-487.50	473.30	487.50				

Stocker sale at **Ontario Livestock Exchange: July 3, 2025 – 349 Stockers**

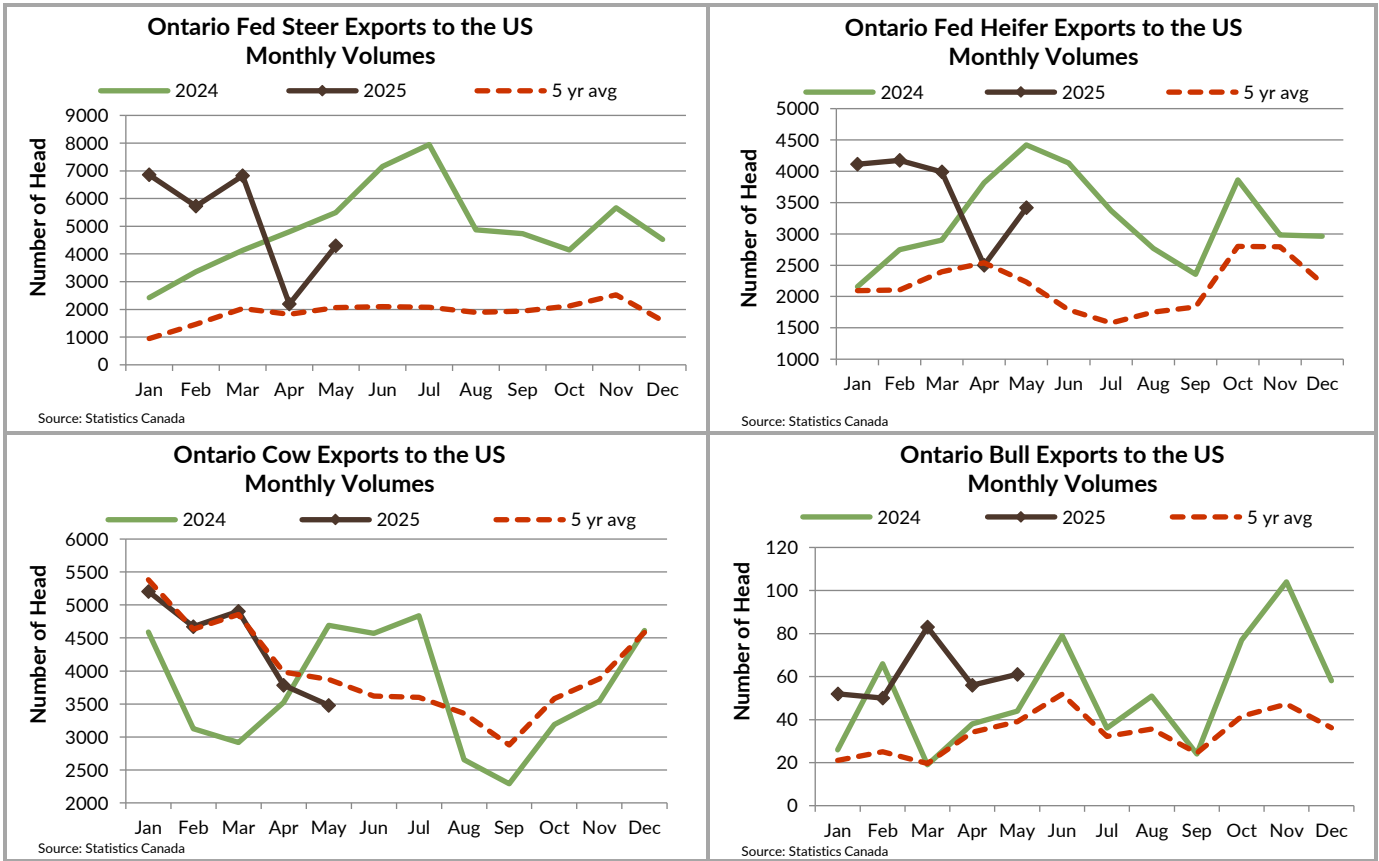
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	255.00-315.00	285.00	315.00				
900-999	395.00-420.00	406.00	420.00	900+	321.00-365.00	335.41	365.00
800-899	410.00-435.00	427.19	435.00	800-899	367.00-382.50	370.57	385.00
700-799	462.50-545.00	503.33	545.00	700-799	375.00-432.50	421.35	432.50
600-699	330.00-580.00	479.63	622.50	600-699	415.00-462.50	446.00	475.00
500-599	430.00-660.00	563.57	660.00	500-599	445.00-570.00	505.69	570.00
400-499	570.00-660.00	617.00	685.00	400-499	400.00-615.00	517.50	615.00
<399	480.00-760.00	677.31	760.00	300-399	550.00-600.00	581.66	600.00

Stocker sale at **Ontario Stockyards Inc: July 3, 2025 – 146 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	467.50-565.00	506.33	590.00	600-699	425.00-475.00	452.81	500.00
500-599	510.00-630.00	570.33	630.00	500-599	430.00-550.00	505.29	590.00
400-499	560.00-695.00	643.86	695.00	400-499	545.00-670.00	592.67	670.00
<399	530.00-730.00	653.00	730.00	300-399	555.00-660.00	608.33	660.00

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jun 21, 2025	Week ending Jun 14, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,772	2,502	91,710
Steers & Heifers & Cows	2,691	2,471	89,278
Bulls	81	31	2,432



MONTHLY LIVE CATTLE EXPORTS TO THE U.S. FROM ONTARIO (Canfax/Stats Canada)

	May 2025	YTD 2025	Jan 1-May 31 2024	% change from 2024
Steers	4,298	25,887	20,204	28%
Heifers	3,415	18,190	16,043	13%
Cows	3,480	22,050	18,851	17%
Bulls	61	302	193	56%
Feeders	557	2766	212	1205%
Total	11,811	69,195	55,503	25%

LIVE CATTLE – CANADA (AAFC/USDA)

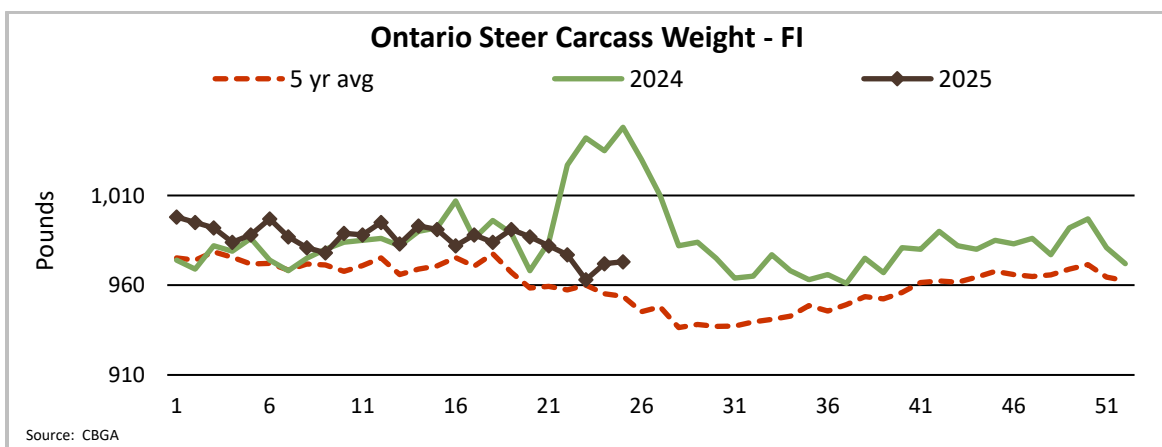
IMPORTS	Import % change from 2024 YTD	EXPORTS	Export % change from 2024 YTD
Jan 1- Apr 30/2025		Jan 1- Jun 14/25	
Pure bred	706 -59%	Processing steers, heifers & cows	259,435 -2%
Non-pure bred	125,896 36%	Feeder cattle & calves	81,360 1%
		Bulls	9,798 -13%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending Jun 28, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	9,902	-242	259,455	-2%	14.9%
CANADA	58,304	1,042	1,403,995	2%	-5%
Western Processing	46,941	1,328	1,104,970	3%	-9%
Eastern Processing	11,363	-286	299,025	-2%	12%

AVERAGE CARCASS WEIGHTS – Canfax/CBGA

	CANADA		ONTARIO	
Week ending	Steers	Heifers	Steers	Heifers
28-Jun-25	878	848	955	860
21-Jun-25	894	854	973	866
29-Jun-24	895	825	1030	938



DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	June 28, 2025	Wk ago chg	YTD	YTD chg
Fed	44.5	0%	1080.9	-5%
Non-Fed	5.5	5%	167.7	-5%
Total	50.0	0%	1248.6	-5%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 5, 2025	Previous Week	Year Ago
Grand Total	N/A	N/A	N/A

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending July 3, 2025	520.75	-0.25

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending July 3, 2025

Steers	Live- FOB	296.00-296.00	Rail- FOB	494.50-498.50
Heifers	Live- FOB	N/A	Rail- FOB	494.50-498.50

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending July 2, 2025

Choice and Select Steers and Heifers:	Live	220.00-234.00
	Rail	364.00-372.50

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	394.45	381.17

CANADIAN BEEF EXPORTS Jan 1 – May 31/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	144,351	-10%	-15,934	Mexico	14,114	1%	155
Japan	18,288	-20%	-4,488	South Korea	6,622	4%	253
Vietnam	4,523	-5%	-217	Total	195,073	-10%	-21,479

BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – Jun 21, 2025	Last Year Same Time	% Change
United States	46,469	48,602	-4%
Australia	17,954	13,640	32%
New Zealand	17,848	9,945	79%
Uruguay	7,015	7,617	-8%
Mexico	5,609	5,066	11%
Non-CUSMA	57,362	35,995	59%
EU-27 (beef/veal total)	5,641	6,804	-17%
Total	157,898	127,669	24%

CHICAGO MERCANTILE EXCHANGE

The Chicago Mercantile Exchange was closed today for the American Independence Day Holiday

Beef Farmers of Ontario | Phone: 519.824.0334 | Fax: 519.824.9101 | Email: markets@ontariobeef.com

Comments for the week ending July 3, 2025

Fed steers and heifers sold through auction markets this week at 484 head, were up 35 head from the previous week and 195 head larger than the same time last year. Fed steers averaged \$310.49/cwt, up \$5.12/cwt from the previous week's trade and \$72.61/cwt above year ago prices. Fed heifers averaged \$310.18/cwt, up \$3.47/cwt from last week and \$75.76/cwt higher than last year. Auction markets reported fed steers and heifers sold at firm prices this week.

In Ontario light trade has been reported at \$520/cwt delivered, steady with last week. For the week ending June 28th, Eastern Canadian processing was 212.7% above a year ago and 17.4% above the five-year average. Year-over-year comparisons were impacted by the 2024 labour strike in Guelph. YTD Canadian processing is up 12% from a year ago, with steers up 12% and heifers up 19%, cows up 5% and bulls down 37%. For the week ending June 21st, Eastern fed cattle and cow exports to the US were 2,879 head, 41% below last year but 24% above the five-year average. YTD Eastern fed cattle and cow exports are up 15% from last year.

Cull cow receipts sold through auction markets this week were 1,220 head, down 54 head from last week and down 579 head from last year. Cows averaged \$188.30/cwt, up \$4.83/cwt from last week and up \$36.44/cwt from last year. Beef cow prices averaged \$219.32/cwt, up \$11.89/cwt from the previous week's trade and \$58.51/cwt above year ago prices. Auction markets reported that cull cows sold higher this week.

Smaller receipts of 2,302 stocker and feeder cattle sold through Ontario auction markets this week, down 493 head from the previous week and 196 head less than the same week last year. In the feeder market, steer prices were up \$2.05/cwt on average compared to last week with heifers up \$1.15/cwt. Auction markets reported this week feeder cattle and stockers sold on a steady trade. Actual average prices collected this week saw steers from 400-500 lbs trading \$3.66/cwt lower than last week on average, 500-600 lbs up \$17.43/cwt, 600-700 lbs up \$4.73/cwt, 700-800 lbs down \$2.89/cwt, 800-900 lbs were up \$5.25/cwt, steers 900-1000 lbs up \$3.76/cwt and steers 1000 lbs plus averaged \$10.27/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were up \$4.85/cwt from last week on average, 400-500 lbs up \$38.01/cwt, 500-600 lbs up \$4.21/cwt, 600-700 lbs down \$14.57/cwt, 700-800 lbs down

\$3.50/cwt, 800-900 lbs down \$13.67/cwt and heifers 900 lbs and over averaged \$7.29/cwt weaker than the previous week's weighted average prices. For the week ending June 21st, Eastern feeder exports to the US were 657 head, 10% lower than last year and 41% above the five-year average. YTD Eastern feeder exports are down 16% from last year.

The Quebec electronic market this week sold at \$520.75/cwt dressed on a picked-up basis, which is down \$0.25/cwt from the previous week's trade.

Alberta fed trade last week saw dressed sales from \$498-503/cwt delivered and buying interest was noted from all Western Canadian packers. Over the past month, Alberta fed prices have gone from a \$30/cwt discount against the Nebraska market to an \$18/cwt discount. For the week ending June 28th, Western Canadian fed processing was 41,813 head, 8.6% higher than last year. Alberta direct cattle sales on Wednesday July 2nd saw light trade develop with dressed sales and bids reported from \$496-500/cwt, a couple of dollars lower than last week. Live sales were reported in the mid \$290's/cwt, \$2.75/cwt lower than last week's weighted average price.

The U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska range from \$365-368/cwt, \$10/cwt lower than the previous week. Live sales in the North were from \$232-233/cwt, \$4/cwt softer while sales in Texas and Kansas were from \$223-225/cwt down \$5-6/cwt. This week live sales in the Southern feeding states were from \$220-224/cwt, \$2/cwt lower than previous week. Dressed sales in Iowa and Nebraska ranged from \$365-368/cwt while live sales were from \$230-232/cwt, fully steady. Live bids in Kansas have been reported up to \$225/cwt.

Last week, Choice cutouts climbed around \$1.25/cwt higher while Select was up \$5.15/cwt. Cutouts are up \$71-77/cwt from a year ago. Trims and grinds had another strong week, with 50% trim up \$34/cwt to \$234/cwt and have more than doubled in the last seven weeks. Lean 90% trim was up \$8/cwt with 73% ground up almost \$17/cwt. The weather premium seems to be coming out of the corn market as December corn contract set new lows. USDA released its Acres and Grain stocks report on June 30th. US corn acres are estimated at 95.2 million, down slightly from their March estimates but 4.6 million more acres than last year. Going back to the mid 1940's, this is still the third largest corn acres in the US.