



## WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY JULY 31, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers      **527.00**  
A Grade Heifers      **527.00**

### ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

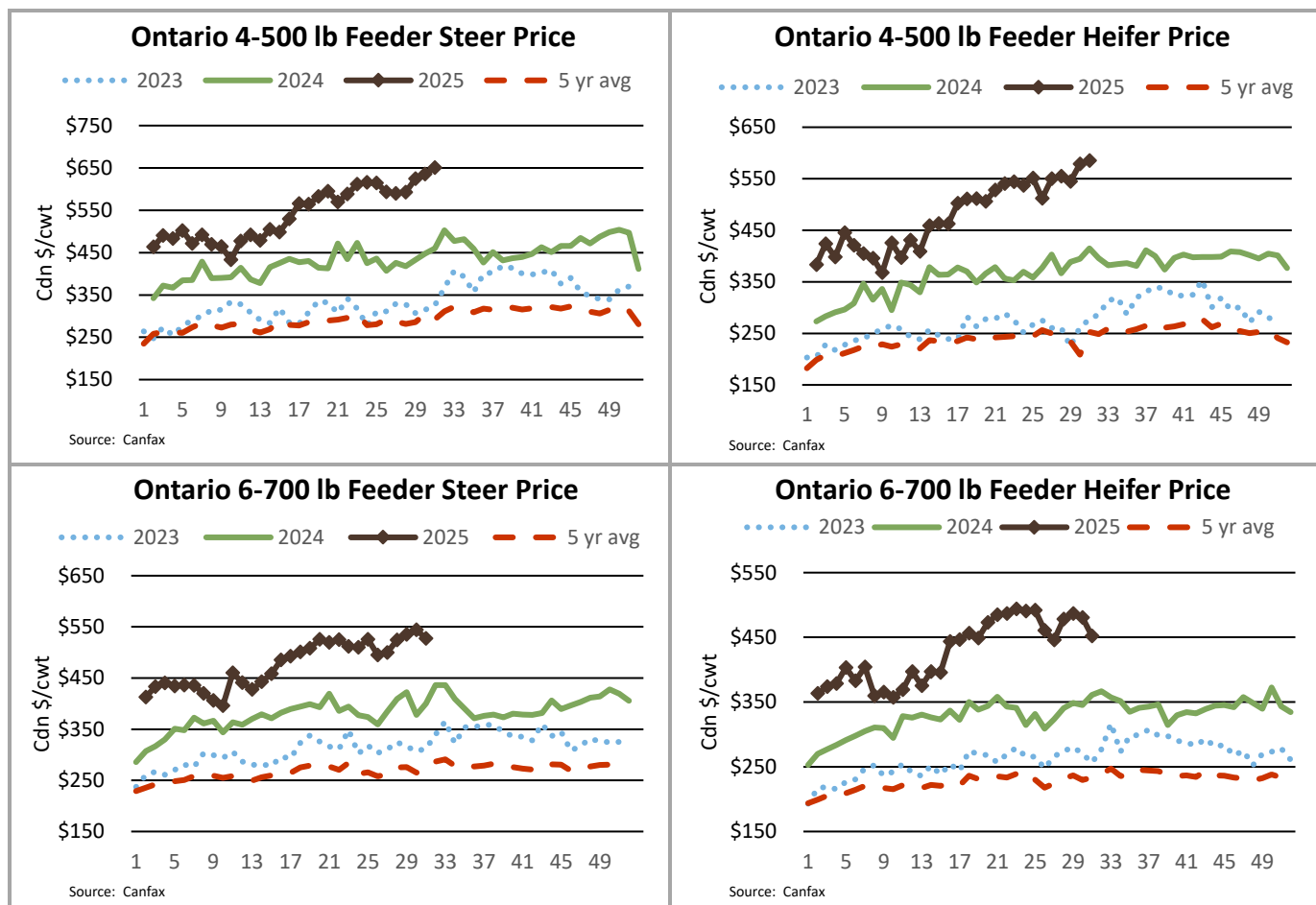
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	62	295.80-335.81	323.87	338.50	311.68
Medium Frame Steers +1250	71	301.01-325.86	311.88	332.00	311.14
Large & Medium Frame Steers +1250	131	301.93-322.86	318.43	338.50	314.40
Large Frame Heifers +1000	93	292.59-335.91	321.50	343.50	314.85
Medium Frame Heifers +1000	71	299.37-326.92	312.86	341.00	310.88
Large & Medium Frame Heifers +1000	164	295.25-331.88	316.89	343.50	313.64
Fed steers, Dairy & Dairy Cross +1250	52	258.60-296.28	279.71	318.25	276.95
Fed heifers, Dairy & Dairy Cross +1000	121	208.53-286.56	251.38	327.50	246.46
Cows - All Weights	1408	168.21-237.85	200.87	337.50	197.89
Bulls - All Weights	79	219.36-273.37	251.37	348.00	248.97

#### STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	650	381.81-427.77	404.37	441.00	407.73
900-999	195	381.65-454.20	430.36	481.00	437.77
800-899	145	443.48-491.28	467.66	541.00	463.41
700-799	110	453.06-509.99	484.96	552.50	481.22
600-699	210	465.03-574.45	527.21	634.99	544.21
500-599	255	527.38-636.68	587.12	715.00	590.97
400-499	98	540.25-730.23	650.41	780.00	635.43
<399	96	604.79-877.97	735.80	1720.00	922.11

#### STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	234	353.01-397.69	376.72	425.00	373.75
800-899	116	392.52-422.90	412.89	457.00	428.78
700-799	123	394.89-477.62	436.46	527.50	444.40
600-699	119	389.83-502.29	452.27	560.00	480.54
500-599	163	464.08-578.89	526.81	629.00	536.89
400-499	80	502.44-628.56	585.53	730.00	578.58
300-399	39	539.62-664.74	616.92	840.00	643.61
<299	12	680.00-983.75	865.00	1250.00	826.79



At Kawartha Lakes Community Sale Barn: **July 26, 2025 – 123 cows, 6 bulls, 58 veal, 22 fed cattle, 19 stockers**

	Price Range	Avg.	Top
Large & Medium Frame Fed Heifers + 1000 lb	270.00-343.00	325.97	343.00
Cows	175.00-254.00	204.53	272.50
Bulls over 1600 lbs	218.00-265.00	249.70	265.00
Veal calves 600 lbs & over	245.00-340.00	260.60	340.00
Veal calves 125 lbs & under	800.00-1600.00	975.65	1700.00

At Denfield Livestock Exchange Inc.: **July 29, 2025 – 123 Fed Cattle, 3 Stockers, 44 Cows, 7 Bulls, 7 Veals**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	310.00-321.00	315.73	324.50
Large & Medium Frame Fed Heifers +1000 lbs	312.00-334.50	323.51	343.50
Fed Steers, Dairy & Dairy Cross +1250 lbs	240.00-318.25	285.36	318.25
Fed Heifers, Dairy & Dairy Cross +1000 lbs	249.00-317.75	295.85	327.50
Cows	185.00-249.00	220.39	264.00
Bulls under 1600 lbs	245.00-400.00	369.00	400.00

At Aylmer Stockyards Inc.: **July 30, 2025 – 37 Fed cattle, 80 Stockers, 122 Cows, 1 Bulls, 15 Veal**

	Price Range	Average	Top
Fed Heifers, dairy & dairy cross 1000+ lbs	152.00-320.99	239.69	320.99
Cows	161.00-260.99	210.30	260.99
Veal 600 lbs and over	239.99-434.99	314.80	434.99

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 25, 2025 – 724 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	386.00-438.00	411.12	441.00				
900-999	411.00-450.00	433.37	450.00	900+	371.00-410.00	391.63	425.00
800-899	438.00-496.00	463.94	500.00	800-899	435.00-450.00	444.46	457.00
700-799	482.50-531.00	510.94	535.00	700-799	427.00-475.00	455.61	491.00
600-699	517.50-526.00	521.36	537.50	600-699	400.00-457.50	432.67	490.00
500-599	465.00-547.00	531.46	627.50	500-599	510.00-545.00	541.11	545.00
400-499	600.00-660.00	632.50	660.00				
<399	870.00-870.00	870.00	890.00				

Stocker sale at Temiskaming Livestock Exchange: **July 28, 2025 – 77 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	240.00-320.00	282.50	320.00				
600-699	350.00-450.00	362.50	560.00				
500-599	520.00-615.00	576.59	615.00				
<399	610.00-960.00	766.25	1200.00				

Stocker sale at Hoard's Station Sale Barn: **July 29, 2025: 133 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	364.99-566.00	504.19	566.00				
500-599	450.00-645.00	570.19	645.00	500-599	450.00-459.99	456.70	459.99
400-499	385.00-703.00	606.50	703.00	400-499	389.99-615.00	559.99	615.00
<399	740.00-779.99	755.60	779.99				

Stocker sale at Renfrew Pontiac Livestock: **July 29, 2025: 217 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	465.00-552.50	512.80	552.50	700-799	360.00-527.50	428.00	527.50
600-699	420.00-634.99	578.00	634.99	600-699	392.49-554.99	480.49	554.99
500-599	579.99-679.99	629.00	679.99	500-599	445.00-629.99	544.00	629.99
400-499	479.99-779.99	636.00	779.99	400-499	465.00-632.50	590.50	632.50

Stocker sale at Ontario Livestock Exchange: **July 30, 2025 – 505 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	385.00-429.50	407.15	429.50				
900-999	445.00-481.00	461.56	481.00				
800-899	480.00-514.00	501.15	514.00				

Stocker sale at Aylmer Stockyards Inc: **July 30, 2025 – 80 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
				700-799	409.99-440.00	421.60	440.00
600-699	479.99-554.99	520.00	554.99	600-699	450.00-517.49	490.59	517.49
500-599	354.99-540.00	503.80	540.00	500-599	385.00-595.00	489.29	595.00

Stocker sale at Ontario Livestock Exchange: **July 31, 2025 – 454 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
900-999	275.00-445.00	402.62	465.00	900+	285.00-375.00	346.56	375.00
800-899	415.00-475.00	444.29	475.00	800-899	335.00-385.00	366.88	412.50
700-799	390.00-465.00	432.64	520.00	700-799	325.00-442.50	410.83	442.50
600-699	415.00-552.50	490.96	600.00	600-699	335.00-490.00	415.48	525.00
500-599	520.00-630.00	583.62	680.00	500-599	475.00-565.00	529.53	605.00
400-499	540.00-780.00	686.25	780.00	400-499	520.00-610.00	594.20	730.00
<399	560.00-900.00	738.82	1050.00	300-399	570.00-650.00	623.33	840.00

Stocker sale at Ontario Stockyards Inc: July 31, 2025 – 415 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	410.50-412.50	411.29	412.50				
900-999	362.50-466.00	440.71	466.00	900+	275.00-335.00	286.67	410.00
800-899	437.50-490.00	459.10	490.00	800-899	352.50-427.00	410.41	427.00
700-799	470.00-527.50	501.60	527.50	700-799	415.00-490.00	438.62	490.00
600-699	550.00-607.50	573.97	607.50	600-699	450.00-530.00	493.21	530.00
500-599	600.00-715.00	639.60	715.00	500-599	550.00-600.00	565.63	600.00
400-499	670.00-750.00	699.13	750.00	400-499	615.00-710.00	646.50	710.00
				300-399	620.00-670.00	656.11	670.00

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending July 19, 2025	Week ending July 12, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,037	2,502	101,214
Steers & Heifers & Cows	1,924	2,471	98,429
Bulls	113	31	2,785

LIVE CATTLE – CANADA (AAFC/USDA)

IMPORTS	Import % change from 2024 YTD	EXPORTS	Export % change from 2024 YTD
Jan 1- May 31/2025		Jan 1- Jul 12/25	
Pure bred	881 -55%	Processing steers, heifers & cows	295,240 -2%
Non-pure bred	157,022 31%	Feeder cattle & calves	88,122 -2%
		Bulls	11,676 -20%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending Jul 26, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	8,997	74	296,116	1%	14.0%
CANADA	55,693	1,091	1,623,645	2%	-5%
Western Processing	45,175	753	1,282,530	2%	-8%
Eastern Processing	10,518	338	341,115	3%	11%

AVERAGE CARCASS WEIGHTS – Canfax/CBGA

	CANADA		ONTARIO	
Week ending	Steers	Heifers	Steers	Heifers
26-Jul-25	905	846	944	826
19-Jul-25	903	834	942	856
27-Jul-24	916	831	975	862

DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	Jul 26, 2025	Wk ago chg	YTD	YTD chg
Fed	43.7	3%	1,251.8	-5%
Non-Fed	5.2	-2%	189.2	-4%
Total	48.9	3%	1,441.1	-5%

## USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending Aug 2, 2025	Previous Week	Year Ago
Grand Total	535,000	549,000	593,000

## QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending July 31, 2025	526.00-527.00	N/C

## ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending July 31, 2025

Steers	Live- FOB	N/A	Rail- FOB	501.50-504.50
Heifers	Live- FOB	N/A	Rail- FOB	501.50-503.50

## U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending July 31, 2025

Choice and Select Steers and Heifers:	Live	232.00-245.50
	Rail	381.00-390.00

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	364.38	343.30

## CANADIAN BEEF EXPORTS Jan 1 – May 31/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	144,351	-10%	-15,934	Mexico	14,114	1%	155
Japan	18,288	-20%	-4,488	South Korea	6,622	4%	253
Vietnam	4,523	-5%	-217	Total	195,073	-10%	-21,479

## BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – Jul 19, 2025	Last Year Same Time	% Change
United States	54,582	57,707	-5%
Australia	22,182	16,017	38%
New Zealand	21,529	12,001	79%
Mexico	6,560	6,045	9%
Uruguay	5,337	7,756	-31%
Non-CUSMA	65,899	41,620	58%
EU-27 (beef/veal total)	6,930	7,806	-11%
Total	183,019	148,952	23%

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
<b>Aug</b>	230.13	+2.35	<b>Aug</b>	334.58	+3.20	<b>Sep</b>	3.894	-4.4
<b>Oct</b>	223.68	+0.53	<b>Sep</b>	333.93	+2.38	<b>Dec</b>	4.106	-3.0
<b>Dec</b>	224.43	+0.50	<b>Oct</b>	331.85	+1.68	<b>Mar</b>	4.282	-2.2
<b>Feb</b>	225.05	+0.75	<b>Nov</b>	328.98	+1.03	<b>May</b>	4.384	-2.2
<b>Apr</b>	224.83	+0.85	<b>Jan</b>	322.03	+1.08	<b>Jul</b>	4.450	-2.0
<b>Jun</b>	217.10	+0.98	<b>Mar</b>	316.93	+1.05	<b>Sep</b>	4.436	-0.2

Soybeans			Soft Red Winter Wheat			Canadian \$		
	<i>US \$/bu</i>			<i>US \$/bu</i>				
<b>Aug</b>	9.616	N/C	<b>Sep</b>	5.166	-6.4	<b>Spot</b>	72.45	+0.26
<b>Sep</b>	9.694	N/C	<b>Dec</b>	5.370	-5.4	<b>Sep</b>	72.58	+0.20
<b>Nov</b>	9.892	N/C	<b>Mar</b>	5.556	-5.0	<b>Dec</b>	72.82	+0.12
<b>Jan</b>	10.076	+0.2	<b>May</b>	5.680	-4.4	<b>Mar</b>	73.07	+0.08
<b>Mar</b>	10.242	+0.2	<b>Jul</b>	5.754	-4.4	<b>Jun</b>	73.29	+0.05
<b>May</b>	10.394	+0.6	<b>Sep</b>	5.884	-3.6	<b>Sep</b>	73.47	+0.04

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## ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.

## Comments for the week ending July 31, 2025

Fed steers and heifers sold through auction markets this week at 297 head, were down 42 head from the previous week and 87 head smaller than the same time last year. Fed steers averaged \$318.43/cwt, up \$4.03/cwt from the previous week's trade and \$67.40/cwt above year ago prices. Fed heifers averaged \$316.89/cwt, up \$3.25/cwt from last week and \$65.18/cwt higher than last year. This week, auction markets reported fed steers and heifers sold actively at firm prices.

In Ontario, dressed bids have been reported at \$527/cwt delivered, \$3/cwt lower than last week. Cattle are being booked for the week of August 18th delivery. For the week ending July 26th, Eastern Canadian processing was 15.4% below a year ago and 17.0% below the five-year average. YTD processing is up 11% from a year ago, with steers up 11% and heifers up 13%, cows up 9% and bulls down 31%. For the week ending July 19th, Eastern fed cattle and cow exports to the U.S. were 2,113 head, 54% below last year and 13% below the five-year average. YTD Eastern fed cattle and cow exports are up 3% from last year.

Cull cow receipts sold through auction markets this week were 1,408 head, up 115 head from last week and down 119 head from last year. Cows averaged \$200.87/cwt, up \$2.98/cwt from last week and up \$37.70/cwt from last year. Beef cow prices averaged \$223.74/cwt, down \$0.11/cwt from the previous week's trade and \$42.85/cwt above year ago prices. Auction markets reported this week that all classes of cows and bulls sold steady.

Total receipts were 6,177 head this week. Receipts of 2,645 stocker and feeder cattle sold through Ontario auction markets this week, down 194 head from the previous week but 16 head more than the same week last year. In the feeder market, steer prices were down \$1.24/cwt on average compared to last week with heifers down \$11.28/cwt. Auction markets reported this week feeder cattle sold at steady prices and stockers sold strong. Actual average prices collected this week saw steers from 400-500 lbs trading \$14.98/cwt stronger than last week on average, 500-600 lbs down \$3.85/cwt, 600-700 lbs down \$17.00/cwt, 700-800 lbs up \$3.74/cwt, 800-900 lbs were up \$4.25/cwt, steers 900-1000 lbs down \$7.41/cwt and steers 1000 lbs plus averaged \$3.36/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$26.69/cwt from last week on average, 400-500 lbs up \$6.95/cwt, 500-600 lbs down \$10.08/cwt, 600-700 lbs down \$28.27/cwt, 700-800 lbs down \$7.94/cwt, 800-900 lbs down \$15.89/cwt and heifers 900 lbs and over averaged \$2.97/cwt stronger than the previous week's weighted average prices. For the week ending July 19th, Eastern feeder exports to the U.S. were 1,388 head, 49% higher than last year and 140% above the five-year average. YTD Eastern feeder exports are down 12% from last year.

The Quebec electronic market this week sold at \$526.00-527.00/cwt dressed on a picked-up basis, which is mostly steady with the previous week's trade.

Alberta fed trade last week saw dressed bids and sales reported from \$490-503/cwt delivered (mostly \$500/cwt delivered). Over the past couple of weeks, Alberta fed prices have been at a \$30/cwt discount against the US market. For the week ending July 26th, Western Canadian fed processing was 40,531 head, 3.6% lower than last year. This week on July 30th, Alberta direct cattle sales saw light trade develop with dressed bids and sales ranging from \$490-506/cwt delivered (mostly \$505/cwt delivered), \$5/cwt higher than last week. Australia has officially opened its market for fresh and frozen Canadian beef. On July 30th, the Bank of Canada announced it would hold interest rates steady at 2.75%.

The U.S. cash cattle trade last week saw live sales in Texas and Kansas from \$230-231/cwt, steady to \$1/cwt higher than the previous week. Dressed sales in the Northern feeding states were at \$380/cwt while live sales ranged from \$240-242/cwt, fully steady. Choice cutouts eased \$5/cwt lower this week while Select slid just shy of \$7/cwt; 90% trim climbed \$0.50/cwt and 73% ground moved \$3/cwt higher. The All-fresh beef retail price for the month of June was reported at \$8.63/lb, a new record high. Beef retail prices are 5% higher than last year. This week, light trade was reported in Kansas on July 30th with live sales ranging from \$235-237/cwt, \$5/cwt higher than last week. Sales in Nebraska were at \$242/cwt. On July 30th, US Federal Reserve officials opted to hold its key interest rate steady at 4.25-4.50%.

USDA released its July 1st Cattle on Feed report on July 25th. On July 1st total heifers and heifer calves on feed were 5% below last year and accounted for 38% of total on feed inventories, while total steers on feed were up 1%. From June to July, cattle on feed inventories declined 318,000 head. July 1st cattle on feed inventory totaled 11.1 million head, 2% below last year. This is the smallest July 1st cattle on feed inventory since 2017. In June, feedlot placements were 8% lower than last year whereas pre-reports estimates suggested a 2% drop. This is the third month in a row that placements have been below year ago levels. Survey fed cattle marketings were the smallest since reporting started in 1996.

USDA also released its July 1st Inventory report on July 25th. Due to budget cuts in 2024, there was no report, so all comparisons will be to 2023. Total cattle and calves were down 1.3%, beef cows were down 1.2%, beef replacement heifers were down 2.6% and calves under 500 lbs were down 1.5%. Dairy cows were up 0.5% and dairy replacement heifers were steady.