



## WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY AUGUST 14, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers      **527.00**  
A Grade Heifers      **N/A**

### ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

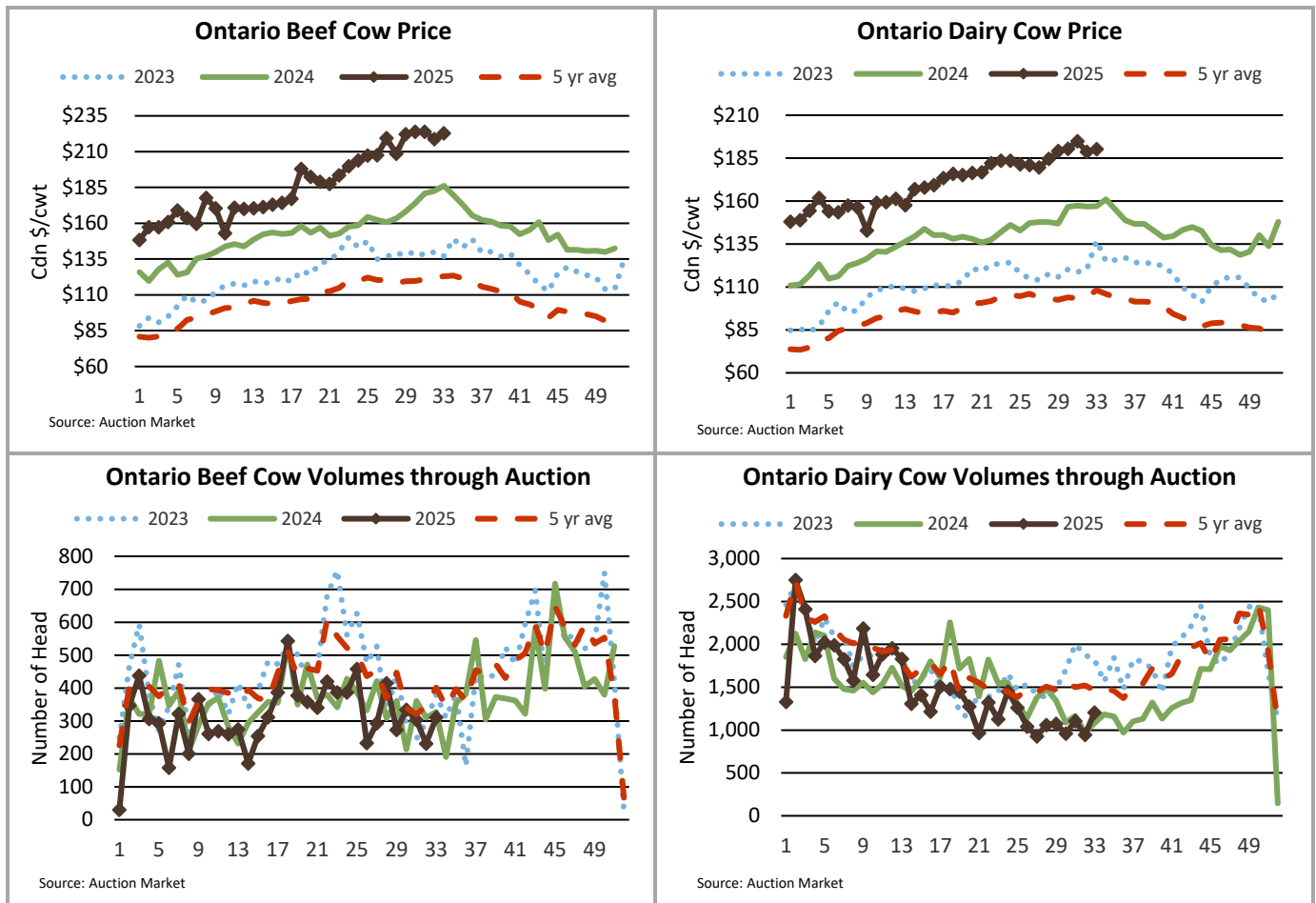
<b>FED CATTLE</b>	<b>Volume</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Last Week Avg</b>
Large Frame Steers +1250	110	286.58-339.85	323.89	343.00	329.82
Medium Frame Steers +1250	71	294.80-327.39	310.11	338.00	317.24
Large & Medium Frame Steers +1250	165	295.89-336.76	321.37	343.00	323.37
Large Frame Heifers +1000	72	303.74-329.37	315.94	354.00	323.94
Medium Frame Heifers +1000	102	290.14-321.99	307.18	346.00	314.22
Large & Medium Frame Heifers +1000	174	296.24-328.71	312.15	354.00	319.88
Fed steers, Dairy & Dairy Cross +1250	75	261.02-294.23	276.52	327.50	275.86
Fed heifers, Dairy & Dairy Cross +1000	121	210.96-268.68	244.27	324.00	247.89
Cows - All Weights	1514	161.46-239.98	196.32	312.50	195.88
Bulls - All Weights	94	220.52-273.54	248.86	388.90	257.07

#### STOCKERS - Large and Medium Frame

<b>STEERS</b>	<b>Volume</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Last Week Avg</b>
1000+	593	387.29-433.92	404.08	451.00	415.79
900-999	188	399.69-455.07	426.88	479.00	427.86
800-899	143	419.73-481.23	450.42	502.50	502.06
700-799	203	437.22-559.45	517.42	639.00	506.54
600-699	280	497.35-642.02	573.62	700.00	556.30
500-599	249	498.90-680.14	613.13	715.00	586.93
400-499	130	512.75-727.00	644.76	775.00	651.72
<399	77	719.35-913.12	816.84	1700.00	796.55

#### STOCKERS - Large and Medium Frame

<b>HEIFERS</b>	<b>Volume</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Last Week Avg</b>
+900	241	343.85-396.17	370.22	431.00	375.48
800-899	131	377.07-432.18	406.85	465.00	415.26
700-799	143	409.55-500.14	461.91	570.00	444.02
600-699	236	426.97-552.39	490.81	660.00	478.70
500-599	108	456.04-582.24	535.24	630.00	525.86
400-499	88	483.24-651.53	601.97	700.00	521.75
300-399	39	518.85-719.10	615.54	800.00	687.98
<299	N/A	N/A	N/A	N/A	N/A



At Kawartha Lakes Community Sale Barn: **August 9, 2025– 149 cows, 5 bulls, 47 veal, 7 fed cattle, 58 stockers**

	Price Range	Avg.	Top
<b>Cows</b>	171.00-256.00	200.24	305.00
<b>Bulls over 1600 lbs</b>	235.00-257.00	248.26	257.00
<b>Veal calves 600 lbs &amp; over</b>	237.50-317.50	274.91	317.50
<b>Veal calves 125 lbs &amp; under</b>	800.00-1575.00	1076.96	1675.00

At Denfield Livestock Exchange Inc.: **Aug 12, 2025 – 115 Fed Cattle, 8 Stockers, 64 Cows, 4 Bulls, 15 Veals, 221 Drop Calves**

	Price Range	Average	Top
<b>Large &amp; Medium Frame Fed Steers +1250 lbs</b>	307.52-330.00	321.18	343.00
<b>Large &amp; Medium Frame Fed Heifers +1000 lbs</b>	311.51-337.48	323.14	347.00
<b>Fed Steers, Dairy &amp; Dairy Cross +1250 lbs</b>	310.16-321.05	314.17	327.50
<b>Fed Heifers, Dairy &amp; Dairy Cross +1000 lbs</b>	221.94-283.68	258.17	324.00
<b>Cows</b>	158.84-246.29	199.88	312.50
<b>Bulls under 1600 lbs</b>	230.77-301.49	264.51	368.99
<b>Bulls over 1600 lbs</b>	208.65-272.51	240.06	281.99

At Aylmer Stockyards Inc.: **August 13, 2025 – 38 Fed cattle, 22 Stockers, 130 Cows, 12 Bulls, 42 Veal**

	Price Range	Average	Top
<b>Fed Heifers, dairy &amp; dairy cross 1000+ lbs</b>	183.00-270.99	238.60	270.99
<b>Cows</b>	145.99-268.00	209.20	268.00
<b>Veal 600 lbs and over</b>	237.50-445.00	338.49	445.00

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **August 8, 2025 – 833 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	389.00-421.50	404.06	421.50				
900-999	409.00-449.00	422.91	459.00	900+	356.50-405.50	381.83	431.00
800-899	450.00-479.00	461.69	479.00	800-899	397.00-451.00	423.66	451.00
700-799	441.00-530.00	476.01	560.00	700-799	420.00-437.50	431.61	437.50
600-699	525.00-602.50	554.05	615.00	600-699	442.50-477.50	465.38	520.00
500-599	607.50-669.00	645.59	669.00	500-599	525.00-582.00	560.08	582.00
400-499	582.00-730.00	655.50	740.00	400-499	470.00-650.00	611.25	650.00
300-399	835.00-920.00	866.67	1045.00	300-399	690.00-790.00	752.50	790.00

Stocker sale at Temiskaming Livestock Exchange: **August 11, 2025 – 72 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	522.50-592.50	553.21	592.50	600-699	385.00-522.50	435.97	555.00
500-599	577.50-667.50	632.50	6675.0				

Stocker sale at Hoard's Station Sale Barn: **Aug 12, 2025: 182 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	300.00-487.50	416.39	487.50	700-799	389.99-445.00	430.40	445.00
600-699	295.00-574.00	483.30	574.00	600-699	320.00-534.99	452.89	534.99
500-599	385.00-662.99	567.69	662.99	500-599	360.00-570.00	483.39	570.00
400-499	360.00-737.50	634.79	737.50	400-499	360.00-670.00	578.09	670.00

Stocker sale at Renfrew Pontiac Livestock: **Aug 12, 2025: 229 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	490.00-534.99	520.69	534.99	700-799	404.99-484.99	461.69	484.99
600-699	512.50-634.90	580.10	634.90	600-699	412.50-552.50	487.69	552.50
500-599	450.00-679.99	612.69	679.99	500-599	425.00-612.50	562.80	612.50
400-499	540.00-750.00	642.49	750.00	400-499	415.00-700.00	634.99	700.00
<399	629.99-950.00	748.70	950.00				

Stocker sale at Ontario Livestock Exchange: **August 13, 2025 – 442 Stockers**

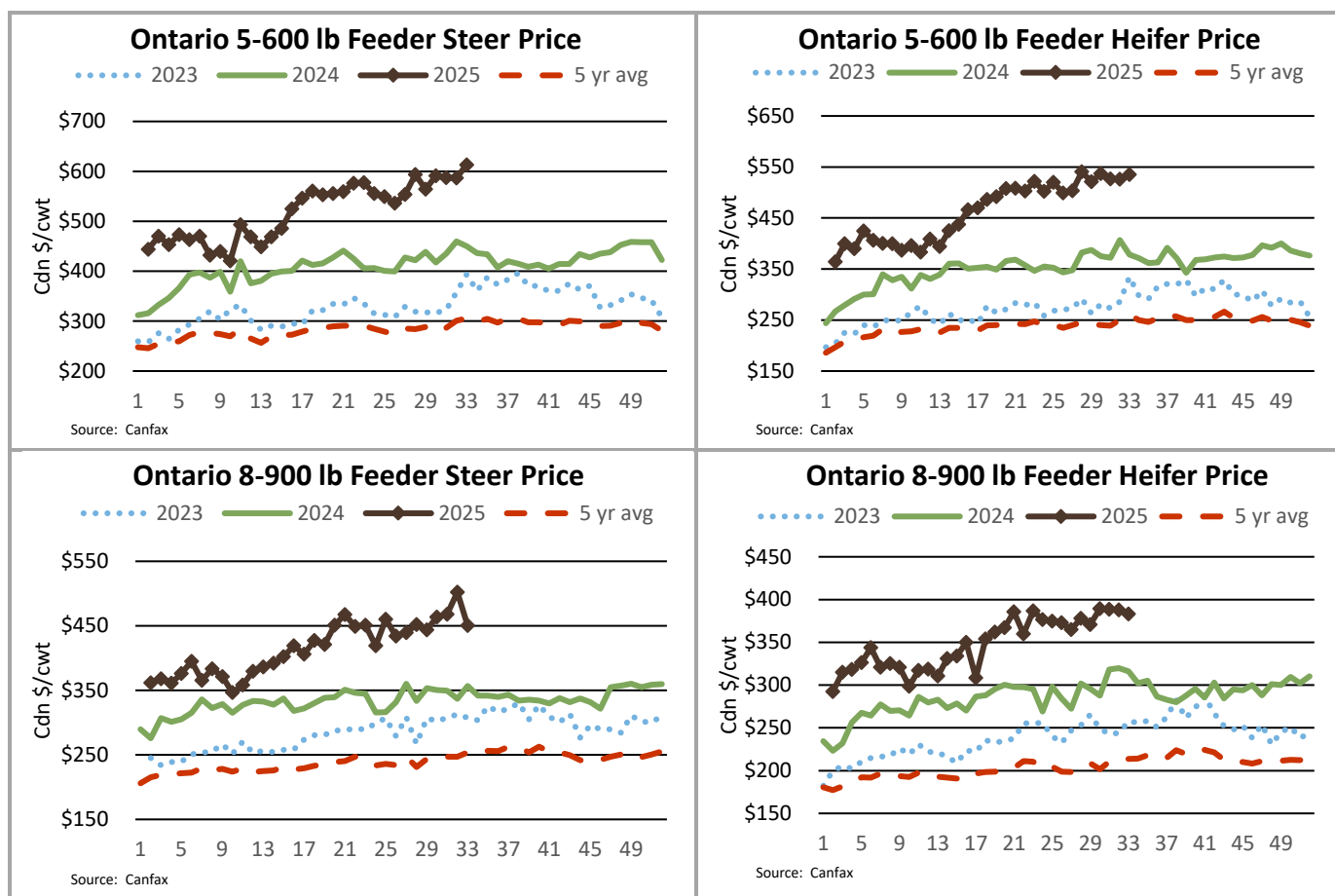
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	394.00-451.00	411.55	451.00				
900-999	420.00-479.00	451.49	479.00	900+	405.00-411.00	408.79	411.00

Stocker sale at Ontario Livestock Exchange: **August 14, 2025 – 679 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	340.00-355.00	341.36	375.00				
900-999	330.00-472.50	397.50	472.50	900+	300.00-380.00	325.00	390.00
800-899	432.50-497.50	457.07	502.50	800-899	360.00-422.50	397.29	440.00
700-799	465.00-639.00	588.44	639.00	700-799	410.00-570.00	490.99	570.00
600-699	545.00-700.00	626.09	700.00	600-699	455.00-612.50	535.12	660.00
500-599	490.00-715.00	645.81	715.00	500-599	490.00-630.00	564.69	630.00
400-499	530.00-752.50	664.63	752.50	400-499	580.00-670.00	632.50	670.00
<399	600.00-930.00	814.00	930.00	300-399	485.00-745.00	620.36	800.00

Stocker sale at Ontario Stockyards Inc: **August 15, 2025 – 335 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	285.00-360.00	323.57	360.00	900+	322.50-413.00	376.00	413.00
800-899	385.00-495.00	442.71	495.00	800-899	430.00-465.00	449.02	465.00
700-799	425.00-511.00	495.63	511.00	700-799	422.00-480.00	448.53	480.00
600-699	460.00-620.00	517.80	620.00	600-699	440.00-507.50	463.91	520.00
500-599	565.00-675.00	620.72	687.50	500-599	530.00-592.50	575.13	605.00
400-499	520.00-715.00	667.63	715.00	400-499	607.50-695.00	655.23	695.00
<399	600.00-800.00	741.00	800.00				



## WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Aug 2, 2025	Week ending Jul 26, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	1,985	2,502	104,891
Steers & Heifers & Cows	1,853	2,471	101,840
Bulls	132	31	3,051

## LIVE CATTLE - CANADA (AAFC/USDA)

IMPORTS			EXPORTS	
Jan 1- June 30/2025			Jan 1- Jul 26/25	
Pure bred	1,209	-45%	Processing steers, heifers & cows	309,969
Non-pure bred	177,043	23%	Feeder cattle & calves	93,928
			Bulls	13,178
				Export % change from 2024 YTD

## FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending August 9, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	6,042	-923	309,123	-13%	10.7%
	48,804	-6,416	1,727,695	-12%	-5%
CANADA	41,295	-5,509	1,370,629	-12%	-8%
Western Processing	7,509	-907	357,066	-11%	8%
Eastern Processing	48,804	-6,416	1,727,695	-12%	-5%

## AVERAGE CARCASS WEIGHTS – Canfax/CBGA

Week ending	CANADA		ONTARIO	
	Steers	Heifers	Steers	Heifers
9-Aug-25	919	840	956	879
2-Aug-25	907	840	940	856
10-Aug-24	923	825	965	857

## DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	August 9, 2025	Wk ago chg	YTD	YTD chg
Fed	38.6	-11%	1,334.8	-5%
Non-Fed	4.7	-4%	198.9	-4%
Total	43.3	-11%	1,533.6	-5%

## USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending Aug 16, 2025	Previous Week	Year Ago
Grand Total	530,000	536,000	605,000

## QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending August 14, 2025	N/A	N/A

## ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending August 14, 2025

Steers	Live- FOB	N/A	Rail- FOB	502.00-504.50
Heifers	Live- FOB	N/A	Rail- FOB	502.75-504.50

## U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending August 14, 2025

Choice and Select Steers and Heifers:	Live	240.00-246.00
	Rail	376.00-390.00

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	387.04	363.04

## CANADIAN BEEF EXPORTS Jan 1 – June 30/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	172,762	-7%	-12,832	Mexico	16,328	6%	888
Japan	21,993	-16%	-4,055	South Korea	7,989	4%	305
Vietnam	5,823	2%	137	Total	233,604	-7%	-16,961

## BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – Aug 2, 2025	Last Year Same Time	% Change
United States	61,044	61,678	-1%
Australia	24,172	16,818	44%
New Zealand	22,535	13,866	63%
Uruguay	7,130	6,695	6%
Mexico	5,472	7,807	-30%
Non-CUSMA	70,380	44,686	57%
EU-27 (beef/veal total)	7,254	8,177	-11%
Total	197,987	159,727	24%

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
Aug	236.25	+2.90	Aug	346.15	+5.75	Sep	3.836	+8.6
Oct	230.65	+3.83	Sep	347.35	+6.33	Dec	4.052	+8.0
Dec	232.18	+3.78	Oct	345.90	+5.45	Mar	4.224	+8.4
Feb	232.80	+3.55	Nov	343.48	+4.85	May	4.326	+8.2
Apr	232.20	+3.45	Jan	336.38	+4.23	Jul	4.396	+7.6
Jun	224.28	+3.50	Mar	330.80	+3.88	Sep	4.406	+6.0
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Sep	10.222	+14.6	Sep	5.064	+3.0	Spot	72.39	N/C
Nov	10.424	+14.0	Dec	5.270	+2.4	Sep	72.50	-0.02
Jan	10.614	+13.2	Mar	5.450	+2.6	Dec	72.79	-0.01
Mar	10.764	+13.2	May	5.570	+3.0	Mar	73.05	-0.01
May	10.882	+13.0	Jul	5.660	+2.4	Jun	73.27	-0.01
July	10.952	+12.0	Sep	5.790	+2.0	Sep	73.44	-0.01

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## ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.

## Comments for the week ending August 14, 2025

Fed steers and heifers sold through auction markets this week at 355 head, were up 82 head from the previous week and 34 head larger than the same time last year. Fed steers averaged \$321.37/cwt, down \$2.00/cwt from the previous week's trade and \$72.68/cwt above year ago prices. Fed heifers averaged \$312.15/cwt, down \$7.73/cwt from last week and \$73.23/cwt higher than last year. Auction market reported this week that fed steers and heifers sold largely steady at firm prices.

In Ontario very light trade has been reported at \$527/cwt delivered, steady with last week. Many are indicating feedlot inventories are very current. For the week ending August 9th, Eastern Canadian processing was 25.8% below a year ago and 34.5% below the five-year average. YTD processing is up 8% from a year ago, with steers up 7% and heifers up 10%, cows up 9% and bulls down 30%. For the week ending August 2nd, Eastern fed cattle and cow exports to the U.S. were 1,952 head, 34% below last year and 4% below the five-year average. YTD Eastern fed cattle and cow exports are mostly steady with last year.

Cull cow receipts sold through auction markets this week were 1,514 head, up 337 head from last week and up 108 head from last year. Cows averaged \$196.32/cwt, up \$0.44/cwt from last week and up \$31.34/cwt from last year. Beef cow prices averaged \$222.65/cwt, up \$3.87/cwt from the previous week's trade and \$36.44/cwt above year ago prices. Most auction markets reported all classes of cows and bulls sold steady, with Denfield Livestock \$10.00/cwt lower.

Total receipts were 6,740 head this week. Receipts of 2,857 stocker and feeder cattle sold through Ontario auction markets this week, up 34 head from the previous week but 704 head less than the same week last year. Auction market reported this week top quality stockers sold at higher prices and feeder cattle sold on a steady trade. In the feeder market, steer prices were down \$2.41/cwt on average compared to last week with heifers up \$4.78/cwt. Actual average prices collected this week saw steers from 400-500 lbs trading \$6.96/cwt weaker than last week on average, 500-600 lbs up \$26.20/cwt, 600-700 lbs up \$17.32/cwt, 700-800 lbs up \$10.88/cwt, 800-900 lbs were down \$51.64/cwt, steers 900-1000 lbs down \$0.98/cwt and steers 1000 lbs plus averaged \$11.71/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$72.44/cwt from last week on average, 400-500 lbs up \$80.22/cwt, 500-600 lbs up \$9.38/cwt, 600-700 lbs up \$12.11/cwt, 700-800 lbs up \$17.89/cwt, 800-900 lbs down \$8.41/cwt and heifers 900 lbs and over averaged \$5.26/cwt weaker than the previous week's weighted average prices. For the week ending August 2nd, Eastern feeder exports to the U.S. were 829 head, 30% lower than last year and 9% above the five-year average. YTD Eastern feeder exports are down 14% from last year.

The Quebec electronic market prices are not available at press time.

Alberta fed trade last week saw light trade reported with dressed sales ranging from \$500-505/cwt delivered. Cattle that traded were scheduled anywhere from late August to the second half of September. Alberta fed prices have been trading at roughly \$35-38/cwt discount against the Nebraska market, the weakest basis since 2005. For the week ending August 9th, Western Canadian fed processing was 37,044 head, 2.5% lower than last year. Alberta and Saskatchewan direct cattle sales on August 13th saw light trade develop with dressed sales ranging from \$505-506/cwt delivered, \$1-5/cwt higher than last week.

The U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska from \$380-385/cwt while live sales ranged from \$242-245/cwt, steady to a couple dollars lower than the previous week. Sales in Texas and Kansas were from \$235-237/cwt, steady to \$2/cwt stronger. Choice cutouts climbed a notable \$17.50/cwt with Select notching a \$12.25/cwt increase from the previous week. Rib primals climbed \$35-36/cwt higher than the previous week and were \$65-109/cwt stronger than last year. Fatty 50% trim climbed \$24/cwt while 73% ground and 90% lean trim were steady to \$1/cwt stronger. This week on August 13th, light trade was reported in Kansas with live sales marked at \$237/cwt, steady to \$2/cwt higher than last week. Dressed sales in Iowa and Nebraska were at \$385/cwt, steady to \$5/cwt stronger.

US beef exports for the month of June were 17% lower than last year, hitting the lowest volume in five years. Reduced beef shipments were largely in part due to lower shipments to China. YTD beef exports to China are down 32% compared to last year. According to the US Meat Export Federation, "Without exports to China, it is estimated the US beef industry would lose \$150 to \$165 per head of fed slaughter, which equates to approximately \$4 billion annually". YTD South Korea and Japan accounted for nearly 50% total US beef exports. Based on the latest World Supply and Demand Report, corn production for 2025/26 is forecast at a record 16.7 billion bushels, up 1.0 billion from last month with a 1.9-million acre increase in harvested area and higher yield.