



## WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING

THURSDAY JULY 2, 2026

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers **580.00**

A Grade Heifers **580.00**

### ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

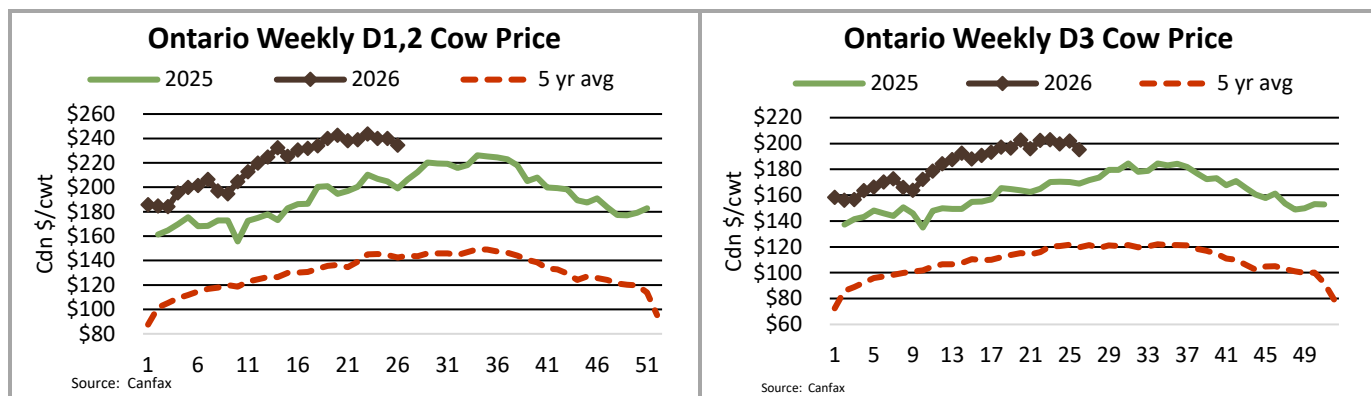
| FED CATTLE                             | Volume | Price Range   | Average | Top    | Last Week Avg |
|----------------------------------------|--------|---------------|---------|--------|---------------|
| Large Frame Steers +1250               | 90     | 338.84-355.00 | 347.92  | 380.00 | 347.34        |
| Medium Frame Steers +1250              | 79     | 338.69-353.59 | 346.02  | 365.50 | 345.37        |
| Large & Medium Frame Steers +1250      | 169    | 337.02-354.04 | 346.84  | 380.00 | 347.05        |
| Large Frame Heifers +1000              | 124    | 340.86-363.89 | 354.63  | 420.00 | 350.20        |
| Medium Frame Heifers +1000             | 100    | 333.68-361.65 | 348.50  | 411.00 | 346.06        |
| Large & Medium Frame Heifers +1000     | 224    | 336.63-363.75 | 351.99  | 420.00 | 348.95        |
| Fed steers, Dairy & Dairy Cross +1250  | 25     | 310.50-328.06 | 321.85  | 344.00 | 310.13        |
| Fed heifers, Dairy & Dairy Cross +1000 | 61     | 233.05-301.32 | 266.13  | 337.00 | 288.54        |
| Cows - All Weights                     | 1228   | 176.37-254.90 | 213.79  | 460.00 | 220.22        |
| Bulls - All Weights                    | 59     | 269.19-316.16 | 292.19  | 382.47 | 276.51        |

### STOCKERS - Large and Medium Frame

| STEERS  | Volume | Price Range   | Average | Top     | Last Week Avg |
|---------|--------|---------------|---------|---------|---------------|
| 1000+   | 1116   | 430.25-466.82 | 444.58  | 486.00  | 448.23        |
| 900-999 | 363    | 462.43-506.00 | 485.13  | 551.50  | 485.99        |
| 800-899 | 200    | 494.31-548.34 | 530.12  | 587.50  | 507.20        |
| 700-799 | 248    | 527.72-606.40 | 571.21  | 672.49  | 551.30        |
| 600-699 | 366    | 591.75-687.05 | 640.38  | 770.00  | 622.77        |
| 500-599 | 197    | 597.74-778.12 | 713.18  | 830.00  | 697.21        |
| 400-499 | 106    | 730.66-865.64 | 804.78  | 940.00  | 694.37        |
| <399    | 42     | 713.10-987.86 | 886.82  | 1150.00 | 789.31        |

### STOCKERS - Large and Medium Frame

| HEIFERS | Volume | Price Range    | Average | Top     | Last Week Avg |
|---------|--------|----------------|---------|---------|---------------|
| +900    | 812    | 416.16-472.81  | 446.50  | 483.00  | 400.24        |
| 800-899 | 224    | 451.33-487.87  | 475.88  | 515.00  | 453.82        |
| 700-799 | 130    | 455.19-525.94  | 495.59  | 575.00  | 494.85        |
| 600-699 | 170    | 506.97-606.30  | 562.92  | 662.50  | 547.75        |
| 500-599 | 123    | 563.50-683.56  | 622.20  | 715.00  | 613.88        |
| 400-499 | 100    | 692.90-786.45  | 744.48  | 830.00  | 655.25        |
| 300-399 | 19     | 681.58-821.71  | 772.22  | 910.00  | 671.30        |
| <299    | 10     | 779.00-1091.00 | 936.00  | 1200.00 | 896.67        |



At Kawartha Lakes Community Sale Barn: **June 27, 2026– 118 cows, 14 Fed cattle, 50 stockers, 7 bulls, 47 veal**

|                                           | Price Range     | Avg.    | Top     |
|-------------------------------------------|-----------------|---------|---------|
| Large & Medium Frame Fed Steers +1250 lbs | 330.00-337.50   | 332.18  | 337.50  |
| Cows                                      | 195.00-257.00   | 215.96  | 265.00  |
| Bulls under 1600 lbs                      | 290.00-434.93   | 347.00  | 434.93  |
| Bulls over 1600 lb                        | 305.00-309.00   | 307.12  | 309.00  |
| Veal over 600 lbs                         | 310.00-400.00   | 341.17  | 400.00  |
| Veal under 125 lbs                        | 1600.00-2200.00 | 1810.57 | 2200.00 |

At Denfield Livestock Exchange Inc.: **June 30, 2026 – 147 Fed Cattle, 44 Cows, 5 Bulls, 1 Veal**

|                                            | Price Range   | Average | Top    |
|--------------------------------------------|---------------|---------|--------|
| Large & Medium Frame Fed Steers +1250 lbs  | 335.00-356.00 | 345.62  | 370.50 |
| Large & Medium Frame Fed Heifers +1000 lbs | 343.50-365.00 | 354.69  | 377.00 |
| Fed Heifers, Dairy & Dairy Cross +1000 lbs | 280.00-305.00 | 289.78  | 305.00 |
| Cows                                       | 200.00-238.00 | 224.47  | 265.00 |

At Aylmer Stockyards Inc.: **July 1, 2026 – 17 Fed cattle, 8 Stockers, 97 Cows, 2 Bulls, 6 Veal**

|                                            | Price Range   | Average | Top    |
|--------------------------------------------|---------------|---------|--------|
| Fed Heifers, dairy & dairy cross 1000+ lbs | 222.00-337.00 | 275.30  | 337.00 |
| Cows                                       | 144.99-277.49 | 208.70  | 310.99 |
| Bulls over 1600 lbs                        | 272.00-310.00 | 291.90  | 310.00 |

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **June 26, 2026 – 815 Stockers**

| Steers  | Price Range   | Average | Top    | Heifers | Price Range   | Average | Top    |
|---------|---------------|---------|--------|---------|---------------|---------|--------|
| 1000+   | 435.00-474.00 | 447.34  | 486.00 |         |               |         |        |
| 900-999 | 464.00-511.50 | 491.30  | 511.50 | 900+    | 415.00-483.00 | 453.16  | 483.00 |
| 800-899 | 502.50-552.50 | 536.94  | 552.50 | 800-899 | 465.00-491.00 | 482.62  | 491.00 |
| 700-799 | 545.00-591.00 | 563.24  | 629.00 | 700-799 | 460.00-515.00 | 479.58  | 515.00 |
| 600-699 | 582.50-680.00 | 631.96  | 705.00 | 600-699 | 500.00-570.00 | 547.87  | 585.00 |
| 500-599 | 600.00-820.00 | 747.38  | 820.00 | 500-599 | 587.50-710.00 | 633.46  | 710.00 |
| 400-499 | 755.00-840.00 | 787.73  | 840.00 | 400-499 | 730.00-800.00 | 765.29  | 805.00 |

Stocker sale at Hoard's Station Sale Barn: **June 30, 2026 – 570 Stockers**

| Steers  | Price Range    | Average | Top     | Heifers | Price Range   | Average | Top    |
|---------|----------------|---------|---------|---------|---------------|---------|--------|
| 1000+   | 433.00-450.25  | 439.61  | 486.00  |         |               |         |        |
|         |                |         |         | 900+    | 425.00-444.00 | 437.18  | 460.00 |
| 800-899 | 485.00-572.50  | 561.17  | 572.50  |         |               |         |        |
| 700-799 | 495.00-632.00  | 605.00  | 632.00  | 700-799 | 470.00-545.00 | 515.23  | 545.00 |
| 600-699 | 650.00-682.50  | 665.45  | 702.00  | 600-699 | 545.00-636.00 | 597.03  | 636.00 |
| 500-599 | 600.00-792.50  | 720.22  | 792.50  | 500-599 | 620.00-677.50 | 649.67  | 690.00 |
| 400-499 | 570.00-843.00  | 786.10  | 843.00  | 400-499 | 605.00-757.50 | 718.33  | 810.00 |
| <399    | 700.00-1015.00 | 864.17  | 1115.00 | 300-399 | 570.00-862.50 | 759.69  | 910.00 |

Stocker sale at Ontario Livestock Exchange: **July 1, 2026 – 604 Stockers**

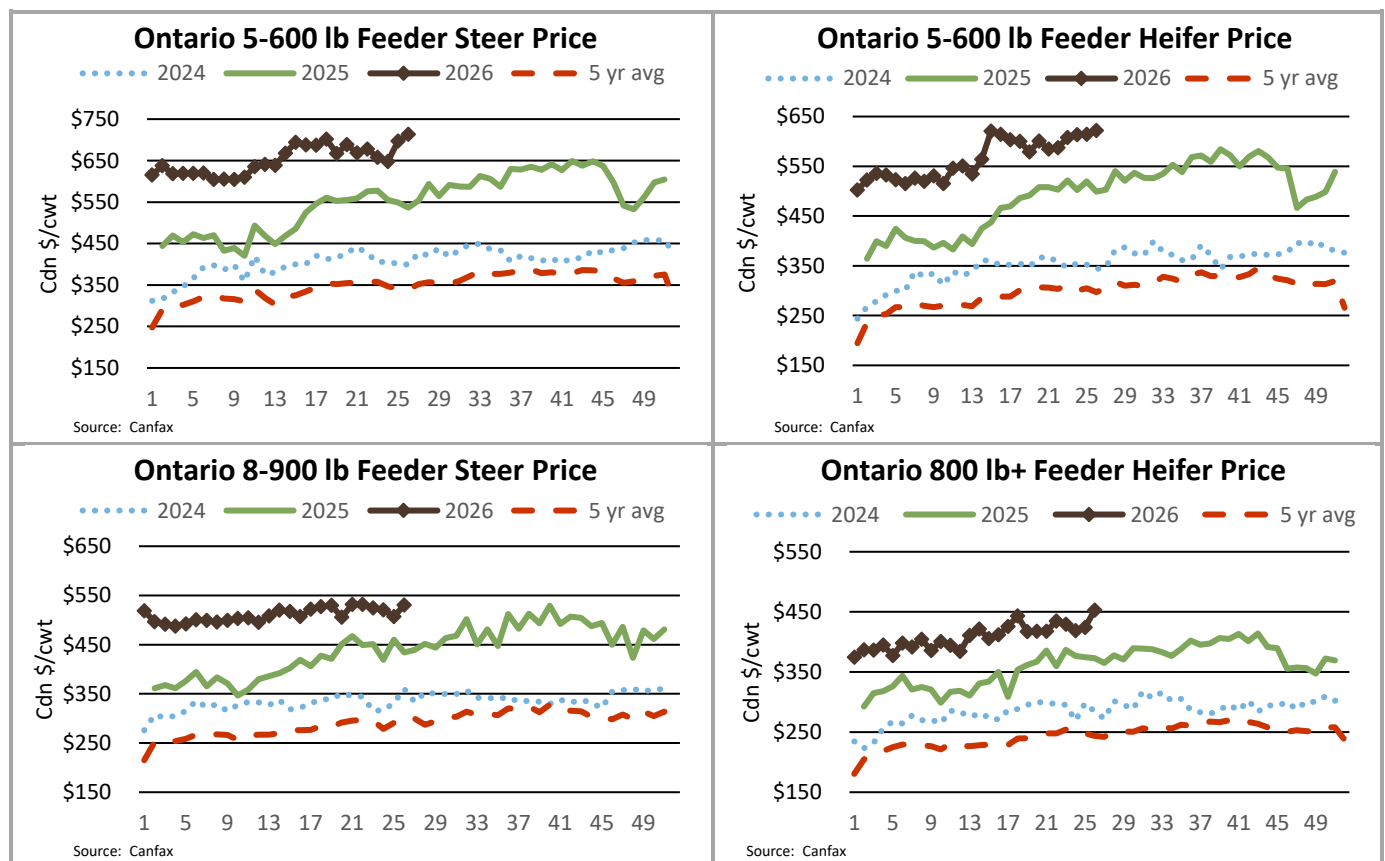
| Steers  | Price Range   | Average | Top    | Heifers | Price Range   | Average | Top    |
|---------|---------------|---------|--------|---------|---------------|---------|--------|
| 1000+   | 432.00-480.00 | 455.25  | 480.00 |         |               |         |        |
| 900-999 | 482.00-510.00 | 490.29  | 510.00 | 900+    | 422.50-461.00 | 440.84  | 461.00 |

Stocker sale at Ontario Livestock Exchange: **July 2, 2026 – 449 Stockers**

| Steers  | Price Range    | Average | Top     | Heifers | Price Range   | Average | Top    |
|---------|----------------|---------|---------|---------|---------------|---------|--------|
| 1000+   | 305.00-415.00  | 371.11  | 415.00  |         |               |         |        |
| 900-999 | 390.00-435.00  | 407.25  | 435.00  | 900+    | 300.00-395.00 | 329.44  | 420.00 |
| 800-899 | 470.00-522.50  | 492.97  | 522.50  | 800-899 | 365.00-460.00 | 432.17  | 460.00 |
| 700-799 | 530.00-645.00  | 594.01  | 645.00  | 700-799 | 475.00-555.00 | 535.60  | 555.00 |
| 600-699 | 580.00-770.00  | 671.83  | 770.00  | 600-699 | 535.00-650.00 | 579.62  | 662.50 |
| 500-599 | 575.00-720.00  | 669.00  | 830.00  | 500-599 | 585.00-680.00 | 647.04  | 680.00 |
| 400-499 | 785.00-920.00  | 862.50  | 920.00  | 400-499 | 650.00-815.00 | 730.77  | 830.00 |
| <399    | 750.00-1150.00 | 968.33  | 1150.00 |         |               |         |        |

Stocker sale at Ontario Stockyards Inc.: **July 2, 2026 – 115 Stockers**

| Steers  | Price Range   | Average | Top    | Heifers | Price Range   | Average | Top    |
|---------|---------------|---------|--------|---------|---------------|---------|--------|
| 800-899 | 495.00-555.00 | 530.94  | 555.00 |         |               |         |        |
| 700-799 | 515.00-550.00 | 531.15  | 565.00 | 700-799 | 490.00-507.50 | 505.31  | 507.50 |
| 600-699 | 575.00-632.50 | 615.66  | 632.50 | 600-699 | 545.00-590.00 | 570.00  | 600.00 |
| 500-599 | 640.00-747.50 | 686.79  | 747.50 | 500-599 | 600.00-655.00 | 625.77  | 655.00 |



**WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)**

|                                                                        | Week ending Jun 20, 2026 | Previous Week | Year to Date |
|------------------------------------------------------------------------|--------------------------|---------------|--------------|
| Total live slaughter cattle exported through Ontario ports to the U.S. | 2,733                    | 3,078         | 88,530       |
| Steers & Heifers & Cows                                                | 2,537                    | 2,910         | 85,402       |
| Bulls                                                                  | 196                      | 168           | 3,128        |

## LIVE CATTLE – CANADA (AAFC/USDA)

| IMPORTS            |         |                                  | EXPORTS                           |         |                                     |
|--------------------|---------|----------------------------------|-----------------------------------|---------|-------------------------------------|
|                    |         | Import % change<br>from 2025 YTD |                                   |         | Export %<br>change from<br>2025 YTD |
| Jan 1- Apr 30/2026 |         |                                  | Jan 1- Jun 13/26                  |         |                                     |
| Pure bred          | 2,980   | 183%                             | Processing steers, heifers & cows | 213,648 | -18%                                |
| Non-pure bred      | 156,232 | 24%                              | Feeder cattle & calves            | 59,426  | -27%                                |
|                    |         |                                  | Bulls                             | 10,128  | 3%                                  |
|                    |         |                                  | Breeding/other                    | 10,947  | 5%                                  |
|                    |         |                                  | Total                             | 294,149 | -19%                                |

## FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

|                    | Week Ending<br>Jun 27, 2026 | # of hd change from week<br>ago | YTD       | % Change<br>(Week Ago) | % Change<br>(Year Ago) |
|--------------------|-----------------------------|---------------------------------|-----------|------------------------|------------------------|
| ONTARIO            | 10,128                      | -262                            | 242,441   | -3%                    | -2.8%                  |
| CANADA             | 50,549                      | -493                            | 1,306,597 | -1%                    | -3%                    |
| Western Processing | 38,903                      | -54                             | 1,024,612 | 0%                     | -3%                    |
| Eastern Processing | 11,646                      | -439                            | 281,985   | -4%                    | -2%                    |

## AVERAGE CARCASS WEIGHTS – Canfax/CBGA

|             | CANADA |         | ONTARIO |         |
|-------------|--------|---------|---------|---------|
| Week ending | Steers | Heifers | Steers  | Heifers |
| 27-Jun-26   | 923    | 857     | 1,002   | 895     |
| 20-Jun-26   | 905    | 876     | 1,008   | 889     |
| 21-Jun-25   | 894    | 854     | 973     | 866     |

## DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

|         | Jun 27, 2026 | Wk ago chg | YTD     | YTD chg |
|---------|--------------|------------|---------|---------|
| Fed     | 39.5         | 0%         | 1,041.3 | 0%      |
| Non-Fed | 6.1          | -2%        | 159.8   | -2%     |
| Total   | 45.5         | 0%         | 1,201.1 | 0%      |

## USDA ESTIMATED CATTLE PROCESSING VOLUME

|             | Week Ending<br>Jul 4, 2026 | Previous Week | Year Ago |
|-------------|----------------------------|---------------|----------|
| Grand Total | N/A                        | N/A           | N/A      |

## CANADIAN BEEF EXPORTS Jan 1 – Apr 30/2026 (Statistics Canada)

|                       | YTD 2026 | YTD 2025 | % Change |
|-----------------------|----------|----------|----------|
| United States         | 116,597  | 118,638  | -2%      |
| Mexico                | 15,095   | 11,818   | 28%      |
| Japan                 | 11,449   | 14,863   | -23%     |
| SE Asia (excl Taiwan) | 6,563    | 3,922    | 67%      |
| South Korea           | 2,577    | 5,682    | -55%     |
| Other                 | 10,936   | 5,181    | 111%     |
| Total                 | 163,216  | 160,104  | 2%       |

## CANADIAN BEEF IMPORTS Jan 1 – Apr 30/2026 (Statistics Canada)

|               | YTD 2026 | YTD 2025 | % Change |
|---------------|----------|----------|----------|
| United States | 25,589   | 29,256   | -13%     |
| Australia     | 20,986   | 11,345   | 85%      |
| Mercosur      | 18,554   | 15,817   | 17%      |
| New Zealand   | 16,520   | 10,918   | 51%      |
| EU 27         | 4,163    | 4,985    | -17%     |
| Mexico        | 3,839    | 3,438    | 12%      |
| UK            | 1,471    | 1,529    | -4%      |
| Other         | 884      | 627      | 41%      |
| Total         | 92,005   | 77,914   | 18%      |

## QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

|                                 | Price | Change from Last Week |
|---------------------------------|-------|-----------------------|
| For the week ending Jul 2, 2026 | N/A   | N/A                   |

## ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending Jul 2, 2026

|         |           |               |           |               |
|---------|-----------|---------------|-----------|---------------|
| Steers  | Live- FOB | 362.00-362.00 | Rail- FOB | 587.50-598.00 |
| Heifers | Live- FOB | N/A           | Rail- FOB | 587.50-598.00 |

## U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending Jul 2, 2026

|                                       |      |     |
|---------------------------------------|------|-----|
| Choice and Select Steers and Heifers: | Live | N/A |
|                                       | Rail | N/A |

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

|                          | Choice<br>600-900 | Select<br>600-900 |
|--------------------------|-------------------|-------------------|
| Current Five-Day Average | 390.79            | 371.01            |

## CHICAGO MERCANTILE EXCHANGE

\*The Chicago Mercantile Exchange is closed today in observance of the July 4 holiday\*

Closing quotes on futures **today** were as follows:

| Live Cattle | Feeder Cattle         | Corn        |
|-------------|-----------------------|-------------|
| Aug         | Aug                   | Jul         |
| Oct         | Sep                   | Sep         |
| Dec         | Oct                   | Dec         |
| Feb         | Nov                   | Mar         |
| Apr         | Jan                   | May         |
| Jun         | Mar                   | Jul         |
| Soybeans    | Soft Red Winter Wheat | Canadian \$ |
| US \$/bu    | US \$/bu              |             |
| Jul         | Jul                   | Spot        |
| Aug         | Sep                   | Sep         |
| Sep         | Dec                   | Dec         |
| Nov         | Mar                   | Mar         |
| Jan         | May                   | Jun         |
| Mar         | Jul                   | Sep         |

Beef Farmers of Ontario | Phone: 519.824.0334 | Fax: 519.824.9101 | Email: markets@ontariobeef.com

**The following are newly licensed as a livestock dealer:**

Montpack International Inc  
5730 Place Maurice-Cullen Laval PQ H7C 2V1  
Phone : 514-912-2215  
AGENT : Marc Tremblay 514-754-2670

Grunthal Livestock Auction Mart Ltd  
28121 PR205 Box 71  
Grunthal MB R0A 0R0  
Phone: 204-434-6519

**The following is no longer licensed as a livestock dealer:**

Milton Fresh Halal Meat Packers Inc Operating as: Ontario Halal Meat Packers  
718 Walsh Avenue Milton ON L9T 5M4

Vankleek Hill Livestock Exchange Ltd  
1239 Ridge Road PO Box 134 Vankleek Hill ON K0B 1R0

Bill Wood/Terri Wood Operating As: Wood Farm  
244 Short Point Road RR1 Lyndhurst ON K0E 1N0

Todd Dickson Operating As: Todd Dickson Livestock  
255 Honeywood Avenue Kingston ON K7K 7L4

Darryl Evans  
1807 Ramsay Conc 3A Almonte ON N0A 1A0

Ryan Leduc o/a SD & G Custom Farming  
132 Beechwood Road Napanee ON N7R 3L1

**Comments for the week ending Jul 2, 2026**

Fed steers and heifers sold through auction markets at 393 head, were down 652 head from the previous week and 91 head smaller than the same time last year. Fed steers averaged \$346.84/cwt, down \$0.21/cwt from the previous week's trade and \$36.35/cwt above year ago prices. Fed heifers averaged \$351.99/cwt, up \$3.04/cwt from the previous week and \$41.81/cwt higher than last year. Auction markets reported that fed steers and heifers sold \$3.00-6.00/cwt higher.

In Ontario, dressed sales have been reported at \$580/cwt delivered, steady to \$10/cwt higher than last week. For the week ending June 27, 2026, Eastern Canadian processing was steady with a year ago and 14.0% higher than the five-year average. YTD processing is down 2% from a year ago, with steers down 3% and heifers up 2%, cows down 4% and bulls down 23%. For the week ending June 20, 2026, Eastern fed cattle and cow exports to the U.S. were 2,667 head, steady with last year and 8% above the five-year average. YTD Eastern fed cattle and cow exports were down 2% from last year.

Cull cow receipts sold through auction markets were 1,228 head, 982 head smaller than the previous week and up 8 head from last year. Cows averaged \$213.79/cwt, down \$6.43/cwt from the previous week and up \$25.49/cwt from last year. Beef cow prices averaged \$228.84/cwt, down \$12.74/cwt from the previous week's trade and \$9.52/cwt above year ago prices. Cull cows traded easier.

Total receipts were 7,624 head with receipts of 4,226 stocker and feeder cattle selling through Ontario auction markets, up 611 head from the previous week and 1,924 head more than the same week last year. Auction markets reported stocker cattle traded stronger at very high prices and feeder cattle sold on a strong active trade at steady prices. In the feeder market, steer prices were up \$26.04/cwt on average compared to last week with heifers up \$40.39/cwt. Actual average prices collected this week saw steers from 400-500 lbs trading \$110.41/cwt stronger than last week on average, 500-600 lbs up \$15.97/cwt, 600-700 lbs up \$17.61/cwt, 700-800 lbs up \$19.91/cwt, 800-900 lbs up \$22.92/cwt, steers 900-1000 lbs down \$0.86/cwt and steers 1000 lbs plus averaged \$3.65/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were up \$100.92/cwt from last week on average, 400-500 lbs up \$89.23/cwt, 500-600 lbs up \$8.32/cwt, 600-700 lbs up \$15.17/cwt, 700-800 lbs up \$0.74/cwt, 800-900 lbs up \$22.06/cwt and heifers 900 lbs and over averaged \$46.26/cwt stronger than the previous week's weighted average prices. For the week ending June 20, 2026, Eastern feeder exports to the U.S. were 653 head, 2% below last year and 30% above the five-year average. YTD Eastern feeder exports are down 2% from last year.

The Quebec electronic market prices are not available at press time.

Alberta direct trade last week saw dressed sales range from \$595-600/cwt delivered, \$3-8/cwt stronger than last week. From a seasonal standpoint, the peak in the Western Canadian fed market should be in the rearview mirror with prices sliding lower through the second half of the year. However, that has not happened yet. Feedlots appeared to have the lion's share of the leverage through the second half of June and have been digging in for higher prices. Butcher cows traded stronger through commercial auction facilities. For the week ending June 27, 2026, Western Canadian fed processing was 33,727 head. YTD processing is 17.1% lower than last year.

U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska from \$408-410/cwt, steady to a little stronger than the previous week. Live sales in the North were from \$258-262/cwt (mostly \$260/cwt), fully steady. Sales in Texas and Kansas were at \$258/cwt, steady to \$2/cwt lower. For the week ending June 22nd, 32% of US pasture was rated good to excellent, down from 43% last year. Following the most recent US Federal Open Market Committee meeting from June 16-17, Bank of America projects three quarter-point hikes in 2026, one each in September, October, and December.

Choice cutouts staged a mid-week rally, touching \$400/cwt for the first time since mid-March. Choice is \$2.50/cwt stronger than last week and a modest \$2/cwt stronger than last year. Ribs ended the week almost \$8/cwt stronger than last week. Lean 90% trim ended the week \$1/cwt softer than last week and continued to hover near annual highs. Fatty 50% trim was \$0.50/cwt stronger than last week, while 73% ground put in a new annual high, and is within \$1/cwt of its 2025 peak. US corn acres are down 3% compared to last year but are the fourth highest planted acres since the mid 1940's.