



WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY JULY 16, 2026

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers **575.00**
A Grade Heifers **575.00**

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

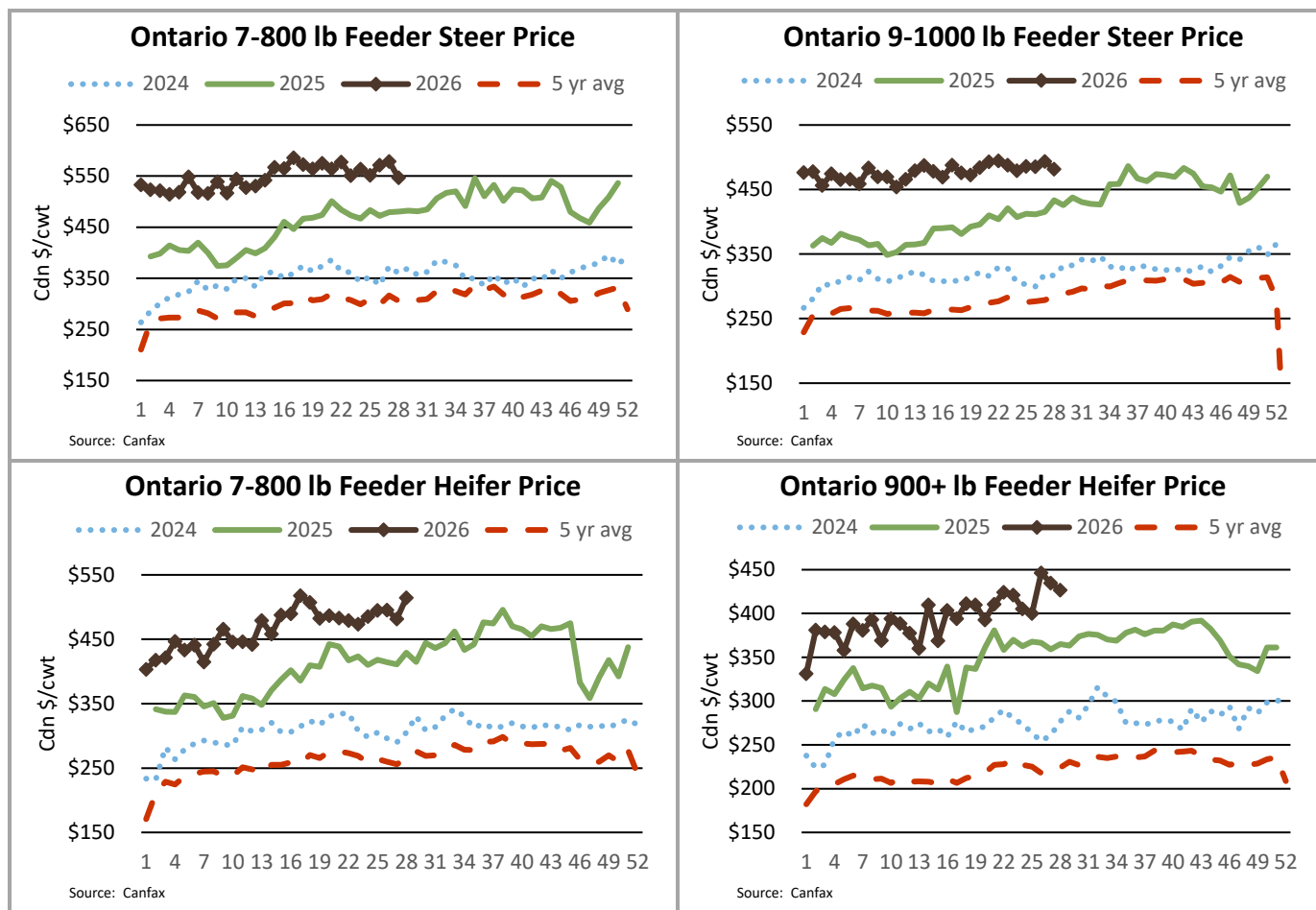
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	121	334.07-355.13	344.79	370.00	353.09
Medium Frame Steers +1250	96	329.69-352.48	342.20	366.00	344.33
Large & Medium Frame Steers +1250	210	333.93-355.95	344.65	370.00	347.70
Large Frame Heifers +1000	118	336.53-352.04	345.28	370.00	358.17
Medium Frame Heifers +1000	103	337.15-353.76	344.91	375.00	347.20
Large & Medium Frame Heifers +1000	221	333.83-351.89	344.38	375.00	353.81
Fed steers, Dairy & Dairy Cross +1250	74	302.57-333.75	320.25	348.50	315.25
Fed heifers, Dairy & Dairy Cross +1000	116	263.12-318.12	291.52	349.25	287.18
Cows - All Weights	1512	184.36-264.20	222.17	402.50	221.61
Bulls - All Weights	86	274.48-431.37	319.96	890.00	297.30

STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	1014	427.87-463.32	444.70	478.00	450.62
900-999	453	459.75-502.32	481.35	523.00	493.53
800-899	297	492.32-533.30	510.16	575.00	519.76
700-799	137	495.64-595.77	546.93	634.99	578.61
600-699	188	577.39-670.94	622.80	722.50	646.50
500-599	173	618.09-753.47	698.82	830.00	665.20
400-499	113	674.60-819.29	747.40	945.00	745.45
<399	48	870.73-1176.77	986.51	1375.00	877.66

STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	298	392.22-445.87	426.66	476.00	434.96
800-899	106	413.26-485.61	456.83	542.00	451.95
700-799	101	491.16-535.94	514.71	570.00	481.48
600-699	86	512.33-605.16	562.52	667.50	565.46
500-599	81	517.72-665.52	601.16	725.00	633.96
400-499	100	526.82-701.19	615.23	775.00	699.96
300-399	13	675.77-802.69	751.54	950.00	790.00
<299	13	534.23-1005.38	749.62	1100.00	N/A



At Kawartha Lakes Community Sale Barn: **July 11, 2026 – 73 cows, 4 fed, 73 stockers, 8 bulls, 48 veal**

	Price Range	Avg.	Top
Cows	207.50-270.00	227.21	329.00
Bulls under 1600 lbs	257.50-556.70	340.32	556.70
Bulls over 1600 lbs	272.50-300.00	289.31	300.00
Veal over 600 lbs	305.00-440.00	333.86	440.00
Veal under 125 lbs	1100.00-2300.00	1607.88	2350.00

At Denfield Livestock Exchange Inc.: **July 14, 2026 – 221 Fed Cattle, 66 Cows, 3 Bulls, 3 Veal, 177 Drop Calfs**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	340.00-356.00	349.82	360.00
Large & Medium Frame Fed Heifers +1000 lbs	341.50-355.50	349.81	375.00
Fed Steers, Dairy & Dairy Cross + 1250 lbs	300.00-347.00	329.13	348.50
Fed Heifers, Dairy & Dairy Cross +1000 lbs	300.00-349.25	337.16	349.25
Cows	210.00-265.00	236.22	285.00

At Aylmer Stockyards Inc.: **July 15, 2026 – 53 Fed cattle, 38 Stockers, 140 Cows, 1 Bulls, 18 Veal**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	329.99-350.00	339.29	350.00
Large & Medium Frame Fed Heifers +1000 lbs	316.99-343.50	337.09	343.50
Fed Steers, dairy & dairy cross 1250+ lbs	312.99-333.99	322.10	333.99
Fed Heifers, dairy & dairy cross 1000+ lbs	264.99-325.99	293.59	293.59
Cows	139.99-300.00	217.49	331.99
Veal 600 lbs and over	252.49-354.00	335.59	354.00

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 10, 2026 – 1,274 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	423.00-458.25	442.14	469.00				
900-999	452.00-494.00	470.09	523.00	900+	402.00-451.00	431.03	476.00
800-899	500.00-538.00	521.38	575.00	800-899	439.00-520.00	491.57	520.00
700-799	522.50-594.00	555.35	617.50	700-799	525.00-565.00	547.98	570.00
600-699	642.50-715.00	672.81	715.00	600-699	520.00-622.50	581.46	622.50
500-599	705.00-830.00	788.45	830.00	500-599	440.00-725.00	574.00	725.00
400-499	720.00-855.00	752.69	945.00	400-499	620.00-750.00	658.00	770.00
<399	900.00-1250.00	1002.69	1250.00				

Stocker sale at Ontario Livestock Exchange: **July 15, 2026 – 388 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	420.00-465.00	439.64	465.00				
900-999	477.50-511.00	495.98	511.00				
800-899	474.00-540.00	512.44	540.00				

Stocker sale at Ontario Livestock Exchange: **July 16, 2026 – 526 Stockers**

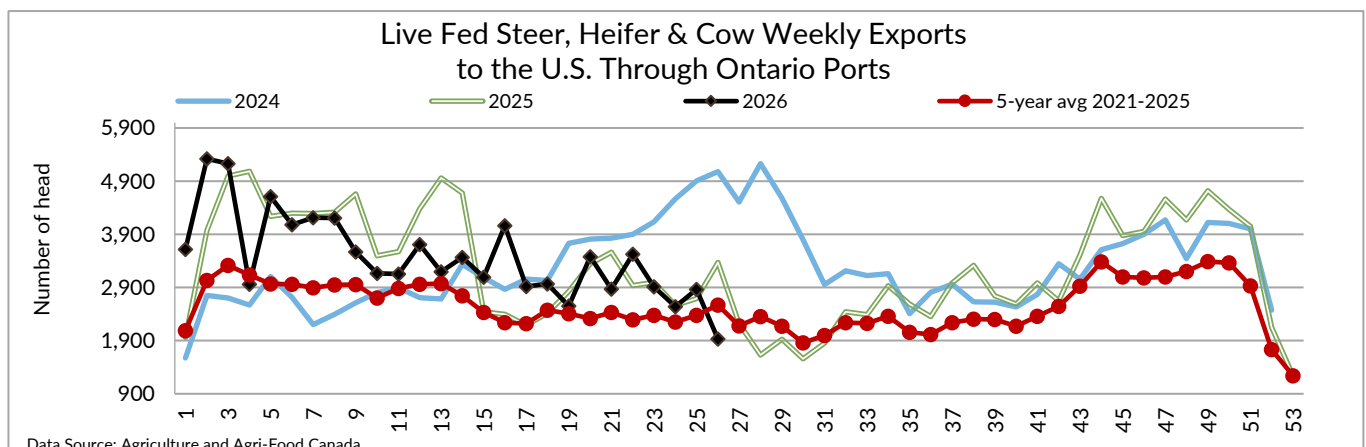
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	340.00-400.00	385.42	430.00				
900-999	360.00-480.00	455.17	480.00	900+	340.00-415.00	403.17	415.00
800-899	452.50-495.00	468.04	565.00	800-899	340.00-435.00	395.93	480.00
700-799	495.00-602.50	551.06	610.00	700-799	442.50-520.00	476.19	520.00
600-699	535.00-670.00	594.69	722.50	600-699	490.00-620.00	555.00	620.00
500-599	550.00-760.00	671.38	760.00	500-599	565.00-670.00	625.77	670.00
400-499	620.00-800.00	734.00	800.00	400-499	415.00-700.00	539.09	775.00
<399	875.00-1375.00	1090.00	1375.00				

Stocker sale at Ontario Stockyards Inc: **July 16, 2026 – 99 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
				800-899	435.00-470.00	457.36	470.00
700-799	450.00-597.50	545.00	597.50				
600-699	590.00-625.00	612.00	650.00				
				500-599	555.00-642.50	587.14	642.50
400-499	710.00-760.00	740.91	827.50				

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jul 4, 2026	Previous Week	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,055	3,050	93,635
Steers & Heifers & Cows	1,932	2,866	90,200
Bulls	123	184	3,435



LIVE CATTLE – CANADA (AAFC/USDA)

IMPORTS

Import % change
from 2025 YTD

EXPORTS

Export %
change from
2025 YTD

Jan 1- May 31/2026

Pure bred	3693	200%
Non-pure bred	195214	24%

Jan 1- June 27/26

Processing steers, heifers & cows	230,013	-18%
Feeder cattle & calves	65,294	-23%
Bulls	11,966	10%
Breeding/other	11,652	6%
Total	318,925	-18%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending July 11, 2026	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	10,640	2,489	261,248	31%	-2.5%
CANADA	52,805	4,858	1,407,402	10%	-3%
Western Processing	40,635	2,174	1,103,708	6%	-4%
Eastern Processing	12,170	2,684	303,694	28%	-2%

AVERAGE CARCASS WEIGHTS – Canfax/CBGA

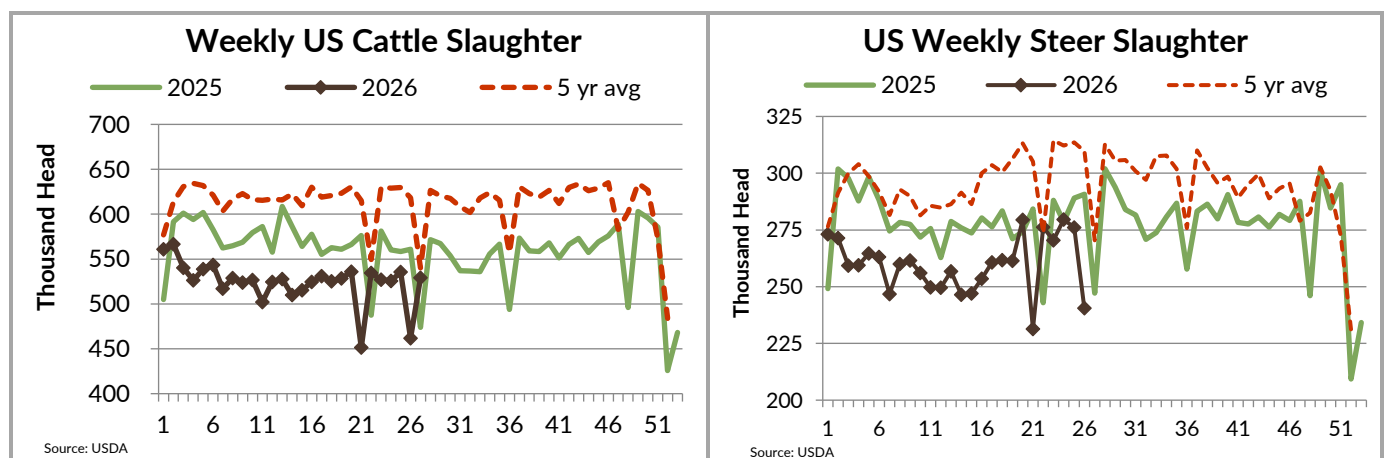
	CANADA		ONTARIO	
Week ending	Steers	Heifers	Steers	Heifers
11-Jul-26	938	857	986	974
4-Jul-26	905	871	990	901
5-Jul-25	891	843	960	862

DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	July 11, 2026	Wk ago chg	YTD	YTD chg
Fed	41.4	12%	1,119.7	0%
Non-Fed	6.0	7%	171.6	-1%
Total	47.5	11%	1,291.3	0%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 18, 2026	Previous Week	Year Ago
Grand Total	525,000	529,000	567,000



CANADIAN BEEF EXPORTS Jan 1 – May 31/2026 (Statistics Canada)

	YTD 2026	YTD 2025	% Change
United States	145,492	144,351	1%
Mexico	18,085	14,104	28%
Japan	13,987	18,325	-24%
SE Asia (excl Taiwan)	7,596	5,525	37%
South Korea	3,073	6,690	-54%
Other	16,959	6,376	166%
Total	205,192	195,370	5%

CANADIAN BEEF IMPORTS Jan 1 – May 31/2026 (Statistics Canda)

	YTD 2026	YTD 2025	% Change
United States	31,541	35,657	-12%
Australia	25,977	15,035	73%
Mercosur	22,566	17,938	26%
New Zealand	19,229	14,167	36%
Mexico	5,425	5,069	7%
EU 27	5,366	6,372	-16%
UK	1,845	2,161	-15%
Other	1,105	917	21%
Total	113,054	97,316	16%

PROJECTED BREAKEVENS FOR ONTARIO (Canfax Monthly Trends)

			Cdn \$/cwt
Heifer Calves	Place in July 26	Out in Apr 27	355.82
Steer Calves	Place in July 26	Out in May 27	354.32
Yearling Heifer	Place in July 26	Out in Jan 27	345.03
Yearling Steer	Place in July 26	Out in Feb 27	351.10

(Based on \$6.20/bushel Corn)

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending July 16, 2026	571.50-572.00	-14.33

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending July 16, 2026

Steers	Live- FOB	N/A	Rail- FOB	559.50-567.00
Heifers	Live- FOB	N/A	Rail- FOB	559.50-572.00

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending July 16, 2026

Choice and Select Steers and Heifers:	Live	233.00-242.50
	Rail	365.00-375.00

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice	Select
	600-900	600-900
Current Five-Day Average	374.38	362.56

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
Aug	224.43	-2.65	Aug	345.95	-0.65	Sep	4.446	+3.2
Oct	220.70	-2.58	Sep	339.35	-1.00	Dec	4.674	+3.4
Dec	220.53	-2.68	Oct	332.83	-1.63	Mar	4.830	+3.4
Feb	221.53	-2.48	Nov	327.93	-2.13	May	4.916	+3.4
Apr	222.33	-2.05	Jan	321.75	-2.20	Jul	4.966	+3.4
Jun	216.35	-1.73	Mar	318.60	-2.05	Sep	4.842	+3.0
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Aug	12.044	+9.4	Sep	6.826	+8.0	Spot	71.37	+0.18
Sep	11.934	+8.2	Dec	6.996	+8.6	Sep	71.55	+0.18
Nov	12.030	+8.0	Mar	7.136	+9.4	Dec	71.85	+0.18
Jan	12.166	+7.2	May	7.190	+9.2	Mar	72.14	+0.18
Mar	12.200	+6.4	Jul	7.162	+8.2	Jun	72.40	+0.18
May	12.252	+6.0	Sep	7.216	+7.6	Sep	72.63	+0.18

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Comments for the week ending July 16, 2026

Fed steers and heifers sold through auction markets at 438 head, were down 380 head from the previous week and 80 head larger than the same time last year. Fed steers averaged \$344.65/cwt, down \$3.05/cwt from the previous week's trade and \$18.52/cwt above year ago prices. Fed heifers averaged \$344.38/cwt, down \$9.43/cwt from the previous week and \$21.86/cwt higher than last year. Auction markets reported that fed steers and heifers sold slightly easier at Brussels Livestock.

In Ontario, dressed sales have been reported at \$575/cwt delivered, \$10-15/cwt lower compared to bids and sales seen last week. Cattle are being booked for the week of July 27th delivery. For the week ending July 11, 2026, Eastern Canadian processing was up 27.1% from a year ago and up 29.9% from the five-year average. YTD processing is down 2% from a year ago, with steers down 2% and heifers up 2%, cows down 4% and bulls down 17%. For the week ending July 4, 2026, Eastern fed cattle and cow exports to the U.S. were 1,984 head, 43% lower than last year and 27% below the five-year average. YTD Eastern fed cattle and cow exports were down 3% from last year.

Cull cow receipts sold through auction markets were 1,512 head, 171 head larger than the previous week and up 167 head from last year. Cows averaged \$222.17/cwt, up \$0.56/cwt from the previous week and up \$24.04/cwt from last year. Beef cow prices averaged \$240.39/cwt, down \$5.40/cwt from the previous week's trade and \$18.33/cwt above year ago prices. Auction markets reported that cull cows sold strong.

Total receipts were 7,240 head with receipts of 3,221 stocker and feeder cattle selling through Ontario auction markets, up 1,057 head from the previous week and 1,717 head more than the same week last year. In the feeder market, steer prices were down \$6.79/cwt on average compared to last week with heifers down \$18.45/cwt. Auction markets reported feeder cattle sold at barely steady prices and stockers sold steady. Actual average prices collected this week saw steers from 400-500 lbs trading \$1.95/cwt stronger

than last week on average, 500-600 lbs up \$33.62/cwt, 600-700 lbs down \$23.70/cwt, 700-800 lbs down \$31.68/cwt, 800-900 lbs down \$9.60/cwt, steers 900-1000 lbs down \$12.18/cwt and steers 1000 lbs plus averaged \$5.92/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$38.46/cwt from last week on average, 400-500 lbs down \$84.73/cwt, 500-600 lbs down \$32.80/cwt, 600-700 lbs down \$2.94/cwt, 700-800 lbs up \$33.23/cwt, 800-900 lbs up \$4.88/cwt and heifers 900 lbs and over averaged \$8.30/cwt weaker than the previous week's weighted average prices. For the week ending July 4, 2026, Eastern feeder exports to the U.S. were 1,035 head, 22% above last year and 52% above the five-year average. YTD Eastern feeder exports are steady with last year.

The Quebec electronic market this week sold at \$571.50-572.00/cwt dressed on a picked-up basis, down \$14.33/cwt from the previous week's trade on average.

Alberta direct trade last week saw dressed sales reported from \$580-592/cwt delivered, \$8-10/cwt lower than the previous week. Fed steers and heifers averaged \$353/cwt and \$346/cwt respectively, \$4-8/cwt lower than the previous week. The Alberta cash-to-futures basis was reported at +17.74, 7.5 stronger than last year and 12.2 stronger than the five-year average. Despite lower prices, stronger basis levels did encourage producers to market cattle. For the week ending July 11, 2026, Western Canadian fed processing was 35,352 head. YTD processing is 6.7% lower than last year.

U.S. cash cattle trade last week saw dressed sales in Nebraska range from \$393-395/cwt, \$7- 8/cwt softer than the previous week. Live trade this week was mostly at \$248/cwt, \$7-8/cwt softer. From Thursday-to-Thursday Choice and Select cutout values closed the week \$4-6/cwt lower. From a seasonal perspective, weaker wholesale beef prices are not uncommon for this time of the year. The largest decline was on Choice ribs with prices down \$29/cwt, based off the five-year average Choice ribs usually bottom in late July.

One of the most impressive primals this year has been the flank. Flank steaks are popular amongst budget-conscious home cooks and grill masters. The flank does not usually get a lot of attention, but it cannot be ignored that the flank has been trading near record high levels. In addition, due to its low fat and high protein content, it's a staple in fitness diets and is often served over grain bowls or salads. USDA released their July Agriculture Supply and Demand report. Corn ending stocks for 2026-27 were revised down 170 million bushels. Corn contracts rallied higher on the news. New World screwworm cases continue to slowly climb.