



## WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING

**THURSDAY AUGUST 6, 2026**

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

**A Grade Steers**      **545.00**  
**A Grade Heifers**    **545.00**

### ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

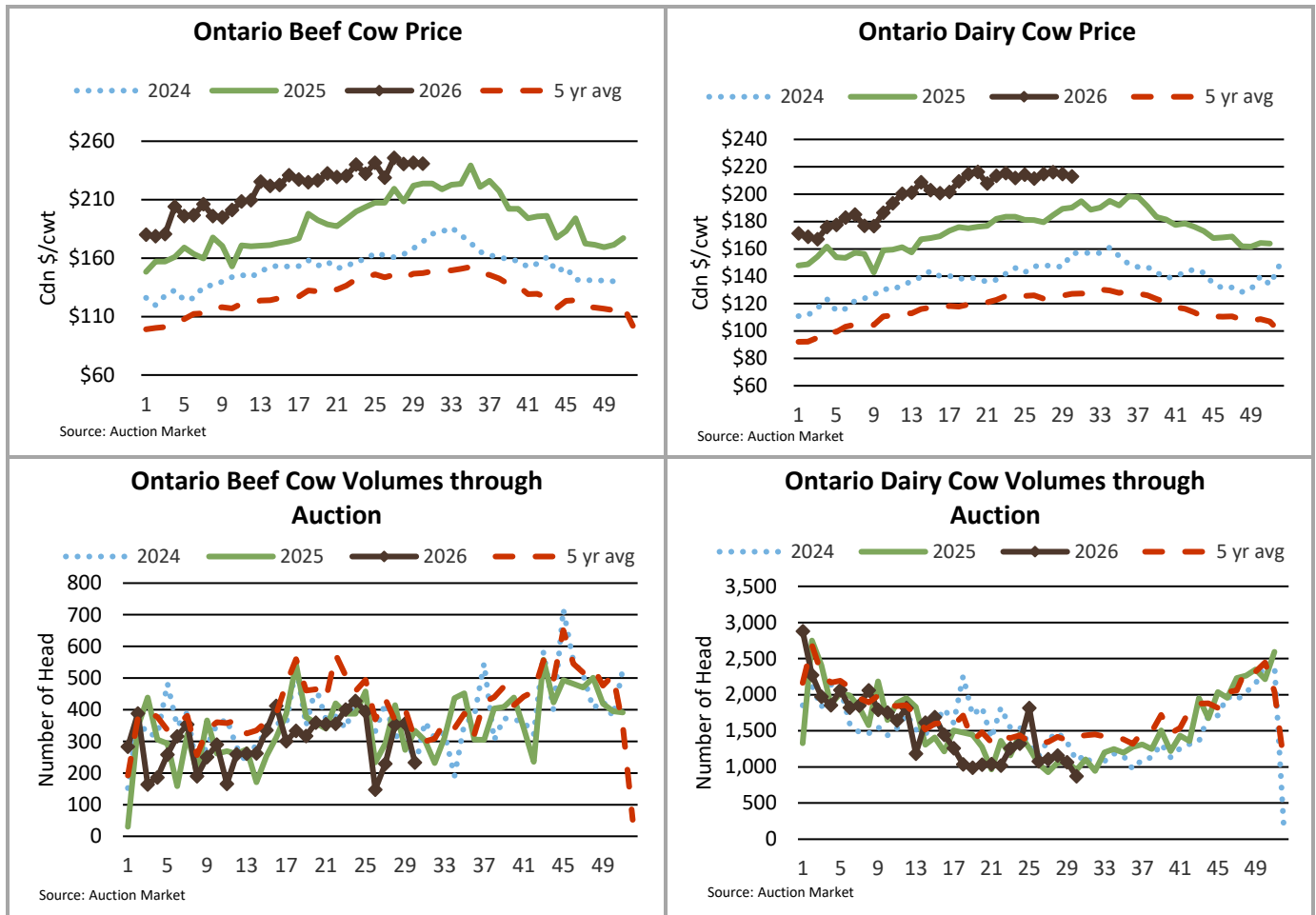
| <b>FED CATTLE</b>                      | <b>Volume</b> | <b>Price Range</b> | <b>Average</b> | <b>Top</b> | <b>Last Week Avg</b> |
|----------------------------------------|---------------|--------------------|----------------|------------|----------------------|
| Large Frame Steers +1250               | 91            | 313.34-332.92      | 323.60         | 340.00     | 317.41               |
| Medium Frame Steers +1250              | 57            | 313.67-327.96      | 322.04         | 342.00     | 325.16               |
| Large & Medium Frame Steers +1250      | 148           | 315.07-332.58      | 323.39         | 342.00     | 322.17               |
| Large Frame Heifers +1000              | 116           | 309.90-340.82      | 324.00         | 372.50     | 324.25               |
| Medium Frame Heifers +1000             | 81            | 316.25-333.35      | 324.77         | 350.00     | 321.44               |
| Large & Medium Frame Heifers +1000     | 197           | 309.50-339.01      | 325.33         | 372.50     | 322.92               |
| Fed steers, Dairy & Dairy Cross +1250  | 53            | 285.06-306.31      | 297.96         | 330.00     | 303.15               |
| Fed heifers, Dairy & Dairy Cross +1000 | 83            | 235.11-305.09      | 273.47         | 332.50     | 278.24               |
| Cows - All Weights                     | 1108          | 178.78-266.60      | 219.80         | 321.00     | 217.25               |
| Bulls - All Weights                    | 81            | 222.18-301.02      | 259.28         | 397.50     | 315.60               |

### STOCKERS - Large and Medium Frame

| <b>STEERS</b> | <b>Volume</b> | <b>Price Range</b> | <b>Average</b> | <b>Top</b> | <b>Last Week Avg</b> |
|---------------|---------------|--------------------|----------------|------------|----------------------|
| 1000+         | 1058          | 404.66-453.20      | 432.65         | 462.00     | 429.83               |
| 900-999       | 206           | 438.13-473.24      | 456.31         | 477.50     | 461.34               |
| 800-899       | 335           | 462.19-523.40      | 494.66         | 570.00     | 483.32               |
| 700-799       | 104           | 484.23-593.59      | 545.29         | 642.50     | 508.16               |
| 600-699       | 299           | 604.15-671.49      | 640.74         | 730.00     | 592.64               |
| 500-599       | 134           | 618.47-740.34      | 675.06         | 830.00     | 635.52               |
| 400-499       | 75            | 656.80-800.00      | 743.09         | 850.00     | 652.59               |
| <399          | 42            | 559.88-1176.07     | 763.37         | 1450.00    | 771.09               |

### STOCKERS - Large and Medium Frame

| <b>HEIFERS</b> | <b>Volume</b> | <b>Price Range</b> | <b>Average</b> | <b>Top</b> | <b>Last Week Avg</b> |
|----------------|---------------|--------------------|----------------|------------|----------------------|
| +900           | 218           | 368.25-414.74      | 393.16         | 425.00     | 408.86               |
| 800-899        | 204           | 430.77-467.81      | 451.92         | 480.50     | 439.62               |
| 700-799        | 137           | 419.27-523.81      | 474.79         | 535.00     | 473.21               |
| 600-699        | 154           | 526.75-616.13      | 570.67         | 660.00     | 541.99               |
| 500-599        | 155           | 605.48-671.10      | 639.32         | 700.00     | 585.81               |
| 400-499        | 73            | 553.29-698.84      | 613.55         | 830.00     | 641.34               |
| 300-399        | 40            | 500.37-733.63      | 612.04         | 900.00     | 651.70               |
| <299           | N/A           | N/A                | N/A            | N/A        | N/A                  |



At Kawartha Lakes Community Sale Barn: **August 1, 2026 – 142 cows, 2 fed cattle, 9 bulls, 49 veal, 17 stockers**

|                                        | Price Range    | Avg.    | Top     |
|----------------------------------------|----------------|---------|---------|
| <b>Cows</b>                            | 190.00-262.50  | 216.21  | 317.50  |
| <b>Bulls under 1600 lbs</b>            | 192.50-330.00  | 264.45  | 330.00  |
| <b>Bulls over 1600 lbs</b>             | 235.00-310.00  | 281.72  | 310.00  |
| <b>Veal Calves 125 lbs &amp; under</b> | 900.00-2000.00 | 1210.38 | 2000.00 |

At Denfield Livestock Exchange Inc.: **August 4, 2026 – 129 Fed Cattle, 45 Cows, 3 Bulls, 181 Drop Cavles**

|                                                       | Price Range   | Average | Top    |
|-------------------------------------------------------|---------------|---------|--------|
| <b>Large &amp; Medium Frame Fed Steers +1250 lbs</b>  | 310.00-335.00 | 322.63  | 342.00 |
| <b>Large &amp; Medium Frame Fed Heifers +1000 lbs</b> | 323.00-340.00 | 332.16  | 350.00 |
| <b>Fed Heifers, Dairy &amp; Dairy Cross +1000 lbs</b> | 280.00-332.50 | 314.18  | 332.50 |
| <b>Bulls over 1600 lbs</b>                            | 293.00-318.00 | 305.50  | 318.00 |

At Aylmer Stockyards Inc.: **August 5, 2026 – 59 Fed cattle, 15 Stockers, 120 Cows, 15 Veal**

|                                                       | Price Range   | Average | Top    |
|-------------------------------------------------------|---------------|---------|--------|
| <b>Large &amp; Medium Frame Fed Steers +1250 lbs</b>  | 299.00-315.49 | 307.29  | 315.49 |
| <b>Large &amp; Medium Frame Fed Heifers +1000 lbs</b> | 210.00-335.99 | 279.99  | 335.99 |
| <b>Fed Steers, dairy &amp; dairy cross 1250+ lbs</b>  | 287.99-289.99 | 289.50  | 289.99 |
| <b>Fed Heifers, dairy &amp; dairy cross 1000+ lbs</b> | 214.00-304.99 | 262.19  | 304.99 |
| <b>Cows</b>                                           | 139.99-295.00 | 223.20  | 295.00 |
| <b>Veal 600 lbs and over</b>                          | 260.00-441.00 | 352.19  | 441.00 |

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 31, 2026 – 834 Stockers**

| Steers  | Price Range    | Average | Top     | Heifers | Price Range   | Average | Top    |
|---------|----------------|---------|---------|---------|---------------|---------|--------|
| 1000+   | 408.00-445.50  | 430.59  | 458.00  |         |               |         |        |
| 900-999 | 430.00-477.50  | 457.78  | 477.50  | 900+    | 374.00-416.00 | 395.65  | 425.00 |
| 800-899 | 477.00-519.00  | 500.66  | 529.00  | 800-899 | 445.00-480.50 | 462.74  | 480.50 |
| 700-799 | 525.00-582.00  | 541.08  | 582.00  | 700-799 | 412.00-535.00 | 478.20  | 535.00 |
| 600-699 | 563.00-610.00  | 580.35  | 610.00  | 600-699 | 447.50-600.00 | 529.17  | 600.00 |
| 500-599 | 622.50-682.50  | 654.72  | 682.50  |         |               |         |        |
| <399    | 300.00-1450.00 | 565.71  | 1450.00 |         |               |         |        |

tocker sale at Ontario Livestock Exchange: **August 5, 2026 – 573 Stockers**

| Steers  | Price Range   | Average | Top    | Heifers | Price Range | Average | Top |
|---------|---------------|---------|--------|---------|-------------|---------|-----|
| 1000+   | 402.00-462.00 | 435.67  | 462.00 |         |             |         |     |
| 900-999 | 466.00-475.00 | 470.62  | 475.00 |         |             |         |     |

Stocker sale at Ontario Livestock Exchange: **August 6, 2026 – 741 Stockers**

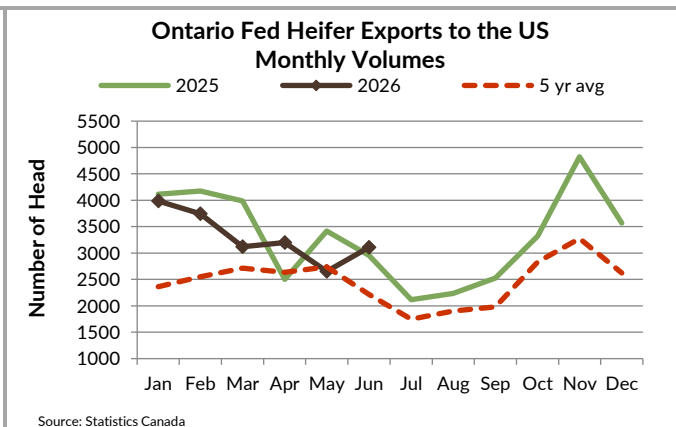
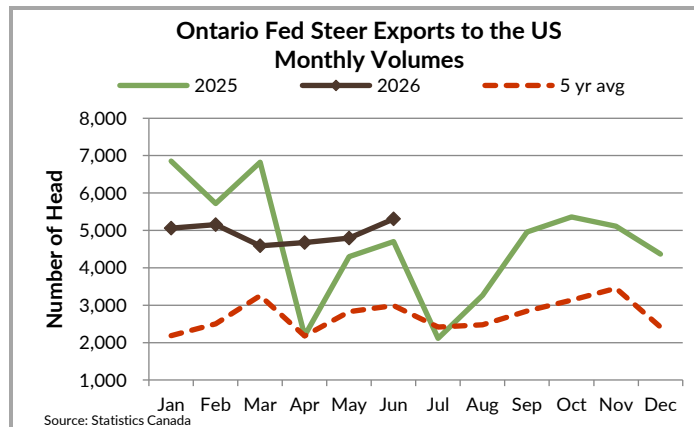
| Steers  | Price Range    | Average | Top     | Heifers | Price Range   | Average | Top    |
|---------|----------------|---------|---------|---------|---------------|---------|--------|
| 1000+   | 400.00-422.50  | 407.08  | 422.50  |         |               |         |        |
| 900-999 | 400.00-440.00  | 408.64  | 440.00  | 900+    | 270.00-417.50 | 366.94  | 420.00 |
| 800-899 | 400.00-570.00  | 482.07  | 570.00  | 800-899 | 345.00-390.00 | 383.46  | 390.00 |
| 700-799 | 480.00-637.50  | 581.97  | 642.50  | 700-799 | 425.00-535.00 | 472.35  | 535.00 |
| 600-699 | 640.00-712.50  | 684.62  | 730.00  | 600-699 | 570.00-660.00 | 613.41  | 660.00 |
| 500-599 | 660.00-830.00  | 736.46  | 830.00  | 500-599 | 630.00-690.00 | 662.25  | 700.00 |
| 400-499 | 740.00-850.00  | 808.89  | 850.00  | 400-499 | 620.00-830.00 | 719.29  | 830.00 |
| <399    | 700.00-1175.00 | 927.50  | 1175.00 | 300-399 | 625.00-900.00 | 722.86  | 900.00 |

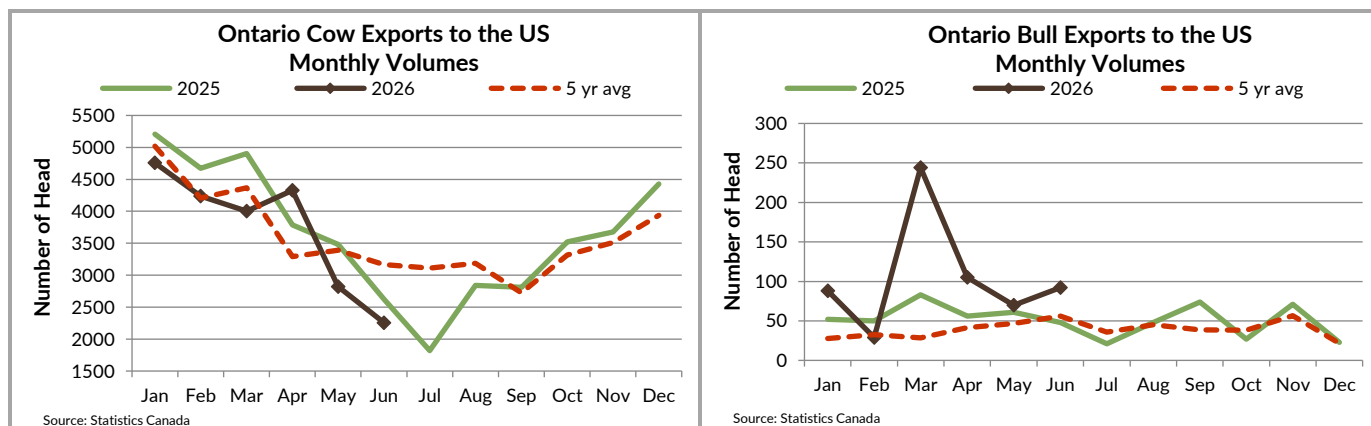
Stocker sale at Ontario Stockyards Inc: **August 6, 2026 – 256 Stockers**

| Steers  | Price Range   | Average | Top    | Heifers | Price Range   | Average | Top    |
|---------|---------------|---------|--------|---------|---------------|---------|--------|
| 900-999 | 447.50-477.50 | 456.35  | 477.50 | 900+    | 360.00-400.00 | 377.14  | 400.00 |
| 800-899 | 425.00-470.00 | 454.00  | 472.50 | 800-899 | 410.00-420.00 | 417.78  | 420.00 |
| 700-799 | 455.00-550.00 | 499.29  | 575.00 | 700-799 | 450.00-475.00 | 470.67  | 495.00 |
| 600-699 | 530.00-590.00 | 543.83  | 610.00 | 600-699 | 515.00-565.00 | 537.60  | 565.00 |
| 500-599 | 560.00-660.00 | 606.75  | 680.00 | 500-599 | 600.00-670.00 | 627.37  | 670.00 |
| 400-499 | 650.00-820.00 | 747.37  | 820.00 | 400-499 | 700.00-740.00 | 711.67  | 740.00 |

## WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

|                                                                        | Week ending July 25, 2026 | Previous Week | Year to Date |
|------------------------------------------------------------------------|---------------------------|---------------|--------------|
| Total live slaughter cattle exported through Ontario ports to the U.S. | 1,472                     | 1,555         | 99,942       |
| Steers & Heifers & Cows                                                | 1,336                     | 1,425         | 96,067       |
| Bulls                                                                  | 136                       | 130           | 3,875        |





## MONTHLY LIVE CATTLE EXPORTS TO THE U.S. FROM ONTARIO (Canfax/Stats Canada)

|                | Jun 2026 | YTD 2026 | Jan 1-Jun 2025 | % change from 2025 |
|----------------|----------|----------|----------------|--------------------|
| <b>Steers</b>  | 5,306    | 29,578   | 30,586         | -3%                |
| <b>Heifers</b> | 3,106    | 19,811   | 21,145         | -6%                |
| <b>Cows</b>    | 2,257    | 22,405   | 24,673         | -9%                |
| <b>Bulls</b>   | 92       | 628      | 350            | 79%                |
| <b>Feeders</b> | 405      | 2995     | 2767           | 8%                 |
| <b>Total</b>   | 11,166   | 75,417   | 79,521         | -5%                |

## LIVE CATTLE - CANADA (AAFC/USDA)

| IMPORTS            |                               |      | EXPORTS                           |                               |             |
|--------------------|-------------------------------|------|-----------------------------------|-------------------------------|-------------|
|                    | Import % change from 2025 YTD |      |                                   | Export % change from 2025 YTD |             |
| Jan 1- May 31/2026 |                               |      | Jan 1- Jul 18/26                  |                               |             |
| Pure bred          | 3,693                         | 200% | Processing steers, heifers & cows | 249,229                       | -18%        |
| Non-pure bred      | 195,214                       | 24%  | Feeder cattle & calves            | 73,126                        | -20%        |
|                    |                               |      | Bulls                             | 13,830                        | 11%         |
|                    |                               |      | Breeding/other                    | 12,377                        | 6%          |
|                    |                               |      | <b>Total</b>                      | <b>348,562</b>                | <b>-17%</b> |

## FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

|                    | Week Ending Aug 1, 2026 | # of hd change from week ago | YTD       | % Change (Week Ago) | % Change (Year Ago) |
|--------------------|-------------------------|------------------------------|-----------|---------------------|---------------------|
| <b>ONTARIO</b>     | 10,046                  | -211                         | 291,612   | -2%                 | -1.5%               |
| <b>CANADA</b>      | 55,378                  | 837                          | 1,569,181 | 2%                  | -3%                 |
| Western Processing | 43,891                  | 1,281                        | 1,230,527 | 3%                  | -4%                 |
| Eastern Processing | 11,487                  | -444                         | 338,654   | -4%                 | -1%                 |

## AVERAGE CARCASS WEIGHTS - Canfax/CBGA

|             | CANADA |         | ONTARIO |         |
|-------------|--------|---------|---------|---------|
| Week ending | Steers | Heifers | Steers  | Heifers |
| 1-Aug-26    | 930    | 852     | 986     | 884     |
| 25-Jul-26   | 924    | 873     | 983     | 874     |
| 26-Jul-25   | 905    | 846     | 944     | 826     |

**DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)**

|         | August 1, 2026 | Wk ago chg | YTD     | YTD chg |
|---------|----------------|------------|---------|---------|
| Fed     | 44.0           | 2%         | 1,248.0 | 0%      |
| Non-Fed | 6.3            | 3%         | 189.6   | 0%      |
| Total   | 50.3           | 2%         | 1,437.6 | 0%      |

**USDA ESTIMATED CATTLE PROCESSING VOLUME**

|             | Week Ending<br>August 8, 2026 | Previous Week | Year Ago |
|-------------|-------------------------------|---------------|----------|
| Grand Total | 509,000                       | 512,000       | 537,000  |

**CANADIAN BEEF EXPORTS Jan 1 – Jun 30/2026 (Statistics Canada)**

|                       | YTD 2026 | YTD 2025 | % Change |
|-----------------------|----------|----------|----------|
| United States         | 172,958  | 172,762  | 0%       |
| Mexico                | 20,770   | 16,353   | 27%      |
| Japan                 | 15,881   | 21,856   | -27%     |
| SE Asia (excl Taiwan) | 8,380    | 7,106    | 18%      |
| South Korea           | 3,387    | 7,989    | -58%     |
| Other                 | 23,293   | 7,541    | 209%     |
| Total                 | 244,669  | 233,607  | 5%       |

**CANADIAN BEEF IMPORTS Jan 1 – Jun 30/2026 (Statistics Canda)**

|               | YTD 2026 | YTD 2025 | % Change |
|---------------|----------|----------|----------|
| United States | 37,545   | 43,770   | -14%     |
| Australia     | 32,194   | 19,547   | 65%      |
| Mercosur      | 25,966   | 22,556   | 15%      |
| New Zealand   | 23,646   | 19,654   | 20%      |
| Mexico        | 7,102    | 6,180    | 15%      |
| EU 27         | 6,442    | 7,995    | -19%     |
| UK            | 2,384    | 2,639    | -10%     |
| Other         | 1,291    | 1,146    | 13%      |
| Total         | 136,571  | 123,487  | 11%      |

**QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)**

|                                    | Price | Change from Last Week |
|------------------------------------|-------|-----------------------|
| For the week ending August 6, 2026 | N/A   | N/A                   |

**ALBERTA DIRECT TRADE**

Alberta's direct trade: for the week ending August 6, 2026

|         |           |               |           |               |
|---------|-----------|---------------|-----------|---------------|
| Steers  | Live- FOB | 310.00-322.50 | Rail- FOB | 517.25-527.00 |
| Heifers | Live- FOB | 310.00-310.00 | Rail- FOB | 517.25-522.25 |

**U.S. TRADE (U.S. funds)**

The U.S. cash cattle trade: for the week ending August 6, 2026

|                                       |      |               |
|---------------------------------------|------|---------------|
| Choice and Select Steers and Heifers: | Live | 235.00-240.50 |
|                                       | Rail | 370.00-380.00 |

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

|                          | Choice<br>600-900 | Select<br>600-900 |
|--------------------------|-------------------|-------------------|
| Current Five-Day Average | 365.92            | 347.00            |

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

| Live Cattle |          |       | Feeder Cattle         |          |       | Corn        |       |       |
|-------------|----------|-------|-----------------------|----------|-------|-------------|-------|-------|
| Aug         | 231.70   | +0.48 | Aug                   | 351.65   | +3.60 | Sep         | 4.390 | n/c   |
| Oct         | 225.28   | +0.35 | Sep                   | 345.23   | +3.65 | Dec         | 4.620 | n/c   |
| Dec         | 224.15   | -0.23 | Oct                   | 334.93   | +2.98 | Mar         | 4.776 | +0.2  |
| Feb         | 224.50   | -0.08 | Nov                   | 326.63   | +2.28 | May         | 4.866 | +0.2  |
| Apr         | 224.83   | +0.18 | Jan                   | 317.90   | +1.88 | Jul         | 4.920 | n/c   |
| Jun         | 217.40   | +0.28 | Mar                   | 313.65   | +2.25 | Sep         | 4.816 | -1.0  |
| Soybeans    |          |       | Soft Red Winter Wheat |          |       | Canadian \$ |       |       |
|             | US \$/bu |       |                       | US \$/bu |       |             |       |       |
| Aug         | 11.564   | -0.6  | Sep                   | 6.396    | +8.4  | Spot        | 71.75 | +0.39 |
| Sep         | 11.590   | -1.0  | Dec                   | 6.582    | +7.6  | Sep         | 71.86 | +0.38 |
| Nov         | 11.762   | -1.4  | Mar                   | 6.746    | +7.4  | Dec         | 72.16 | +0.38 |
| Jan         | 11.912   | -1.4  | May                   | 6.824    | +6.4  | Mar         | 72.46 | +0.37 |
| Mar         | 11.982   | -1.0  | Jul                   | 6.832    | +6.0  | Jun         | 72.71 | +0.35 |
| May         | 12.060   | -1.2  | Sep                   | 6.912    | +6.0  | Sep         | 72.94 | +0.34 |

Beef Farmers of Ontario | Phone: 519.824.0334 | Fax: 519.824.9101 | Email: [markets@ontariobeef.com](mailto:markets@ontariobeef.com)

## Comments for the week ending August 6, 2026

Fed steers and heifers sold through auction markets at 345 head, were down 97 head from the previous week and 72 head larger than the same time last year. Fed steers averaged \$323.39/cwt, up \$1.22/cwt from the previous week's trade and \$0.02/cwt above year ago prices. Fed heifers averaged \$325.33/cwt, up \$2.41/cwt from the previous week and \$5.45/cwt higher than last year. Auction markets reported that fed steers and heifers sold steady at Brussels Livestock.

In Ontario, dressed bids have been renewed at \$545/cwt delivered. Packers are still looking for quick delivery cattle. For the week ending August 1, 2026, Eastern Canadian processing was up 8.9% from a year ago and down 6.8% from the five-year average. YTD processing is down 1% from a year ago, with steers down 1% and heifers up 2%, cows down 3% and bulls down 18%. For the week ending July 25, 2026, Eastern fed cattle and cow exports to the U.S. were 1,447 head, 32% lower than last year and 41% below the five-year average. YTD Eastern fed cattle and cow exports were down 3% from last year.

Cull cow receipts sold through auction markets were 1,108 head, 157 head smaller than the previous week and down 69 head from last year. Cows averaged \$219.80/cwt, up \$2.55/cwt from the previous week and up \$23.92/cwt from last year. Beef cow prices averaged \$240.82/cwt, up \$4.59/cwt from the previous week's trade and \$22.04/cwt above year ago prices. Cull cows sold steady at Denfield Livestock Exchange.

Total receipts were 5,849 head with receipts of 3,243 stocker and feeder cattle selling through Ontario auction markets, up 986 head from the previous week and 420 head more than the same week last year. In the feeder market, steer prices were up \$32.10/cwt on average compared to last week with heifers up

\$1.85/cwt. Auction markets reported feeder cattle continued to sell at barely steady prices at Ontario Livestock Exchange. Actual average prices collected this week saw steers from 400-500 lbs trading \$90.80/cwt stronger than last week on average, 500-600 lbs up \$39.54/cwt, 600-700 lbs up \$48.10/cwt, 700-800 lbs up \$37.13/cwt, 800-900 lbs up \$11.34/cwt, steers 900-1000 lbs down \$5.03/cwt and steers 1000 lbs plus averaged \$2.82/cwt stronger than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$39.66/cwt from last week on average, 400-500 lbs down \$27.79/cwt, 500-600 lbs up \$53.51/cwt, 600-700 lbs up \$28.68/cwt, 700-800 lbs up \$1.58/cwt, 800-900 lbs up \$12.30/cwt and heifers 900 lbs and over averaged \$15.70/cwt weaker than the previous week's weighted average prices. For the week ending July 25, 2026, Eastern feeder exports to the U.S. were 744 head, 46% lower than last year and 5% below the five-year average. YTD Eastern feeder exports are down 3% from last year.

The Quebec electronic market prices are not available at press time.

Alberta direct trade last week saw dressed sales reported from \$535-542/cwt delivered, \$8-15/cwt lower than the previous week. Weighted average Alberta fed steers and heifers continued their seasonal decline, averaging \$324/cwt and \$321/cwt (live) respectively, \$7-8/cwt lower than the previous week. Over the past four weeks, fed cattle have traded \$30-33/cwt lower. The Alberta cash-to-futures basis was at +3.19, 6.04 stronger than the five-year average but the weakest basis in four weeks. The nearby live cattle contract closed at \$231.75/cwt, rebounding \$8.55/cwt from the previous Wednesday. For the week ending August 1, 2026, Western Canadian fed processing was 38,550 head. YTD processing is 4.9% lower than last year.

U.S. cash cattle trade last week saw early week sales in Iowa and Nebraska at \$360/cwt climbing to \$365-370/cwt by Thursday. Dressed sales were mostly steady with prices seen the previous week. Live sales in all major feeding states were from \$228-232/cwt, steady with the previous week. From Thursday-to-Thursday Choice and Select beef cutout values were \$2.37/cwt and \$7.42/cwt lower respectively. U.S. 50% trim prices are 19% below last year and 10% below 2024. On August 6, moderate trade was reported in Iowa and Nebraska with dressed sales ranging from \$370-375/cwt, \$5-10/cwt higher than the previous week. Live sales in Nebraska ranged from \$235-236/cwt, a couple dollars higher than the previous week.

USDA released its July 1st cattle inventory report recently. Beef cows, at 28.45 million head, were down 200,000 head from last year. Beef replacement heifer numbers at 3.8 million head, were up 100,000 head from last year. Drought remains a concern. Lower wholesale beef prices are starting to attract interest from the food sector and retailers as loads counts on the spot market for 0-21-day delivery have increased. In overseas markets, Brazil has filled its tariff free quota with China and now faces a 55% tariff rate. Brazil has already started redirecting beef away from China.