



59,784



Farms and Ranches with Beef Cattle

2016 Agriculture Census

12.07 million



Total Cattle and Calves Up 0.2% from 2016

(includes 1.40 million dairy cattle)

Statistics Canada, Jan 2017

3.83 million

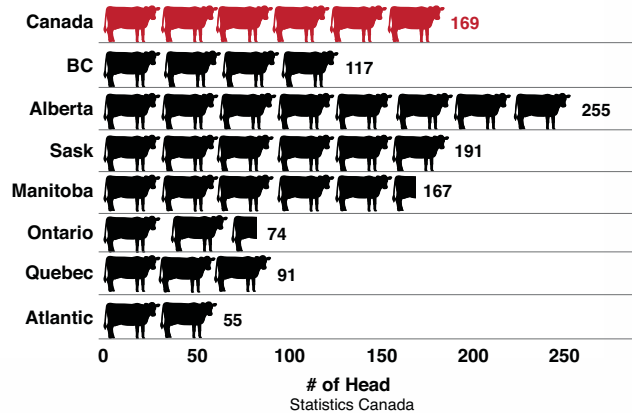


Beef Cows Up 0.2% from 2016

Statistics Canada, Jan 2017

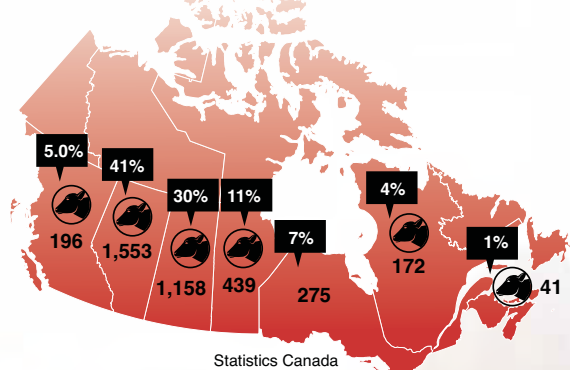
PRODUCTION

Average # Head per Farm May 10, 2016



Beef Cows by Province

January 1, 2017 (beef cows = 3.83 million)
All inventories in 1,000 head



Average Cost of Production vs. Average Returns on an Alberta 550 lb Calf

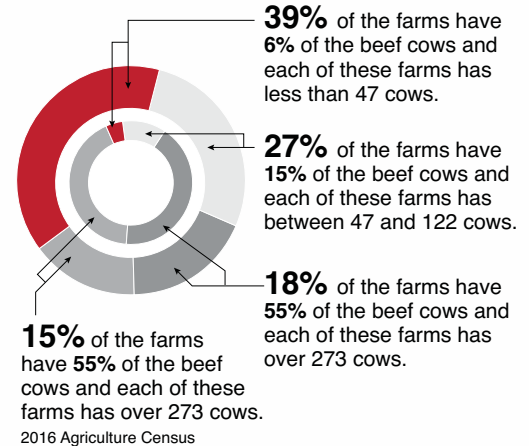


Did you know...

The average beef cow herd size in Canada is 69.

2016 Agriculture Census

There are a lot of small cattle farms...



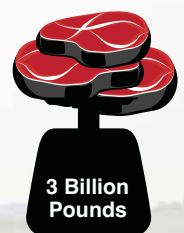
Canada fed **2.7 million cattle** in 2016 (finished to market weight) up **8%** from 2015.

Canfax, Statistics Canada, AAFC

Western Canada finishes **74%** of all fed cattle in Canada. Canfax

In 2016, Canada produced **3 billion pounds of beef**, up **9.6%** from 2015.

Canfax, Statistics Canada



Cattle and calf cash receipts in 2016 totaled **\$8.64 billion**, down **18%** from 2015. Statistics Canada

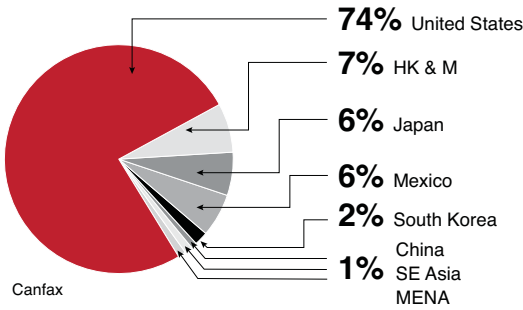
Beef production contributed **\$16 billion** to Canada's GDP (2012-2016 average).

Canfax, Statistics Canada

WHERE CANADA TRADES

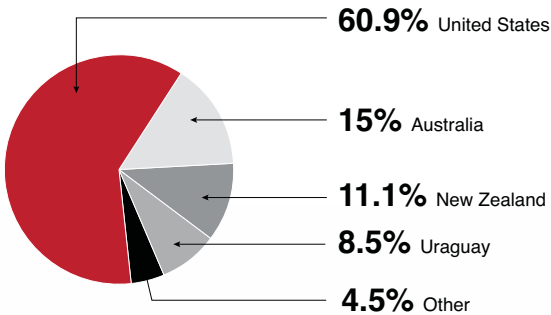
Beef Exports - 2016

794 million pounds (360 million kg)



Beef Imports - 2016

410 million pounds (186 million kg)



In 2016, Canada exported **46%** of total beef and cattle produced in Canada.

Canfax, Statistics Canada, AAFC

On a net basis (subtracting out imports), **Canada exported 30%** of its beef and cattle production in 2016.

Canfax, Statistics Canada, AAFC

Canadian beef exports were valued at **\$2.27 billion** in 2016, up 2% from \$2.23 billion in 2015.

Statistics Canada

CANADIAN BEEF CONSUMPTION

What are we really eating?

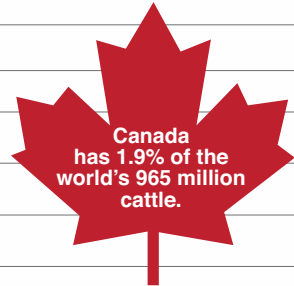
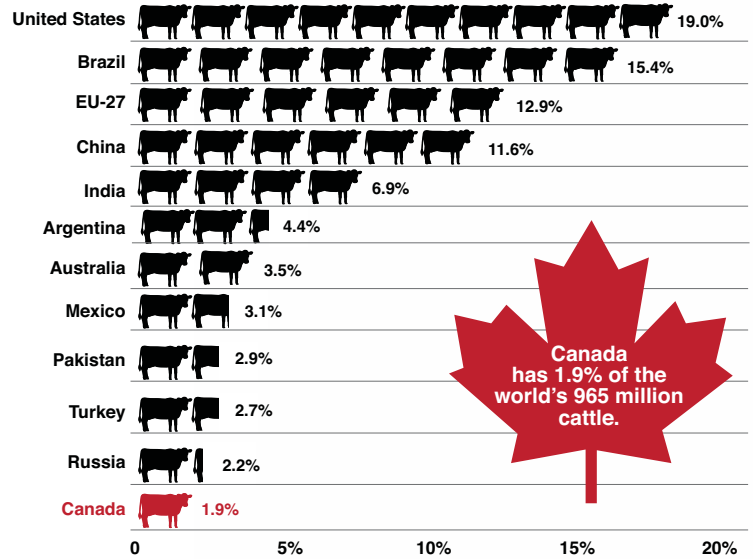


Up 2.8% versus last year.
1 metric tonne = 2,204.6 lbs.

Statistics Canada, Livestock Stats, Retail Wt. 2014

WHERE CANADA FITS

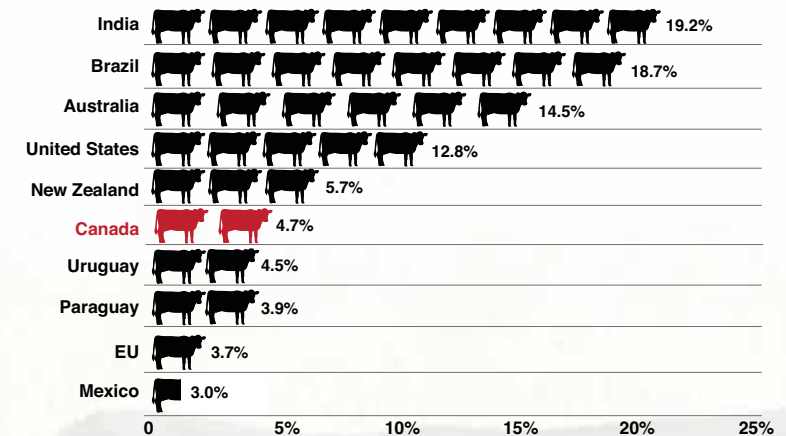
Top 12 Beef Producing Nations 2017p



Canada produces 1.9% of the world's beef supply. Worldwide Beef Production is estimated at 62 million metric tonnes in 2017. USDA

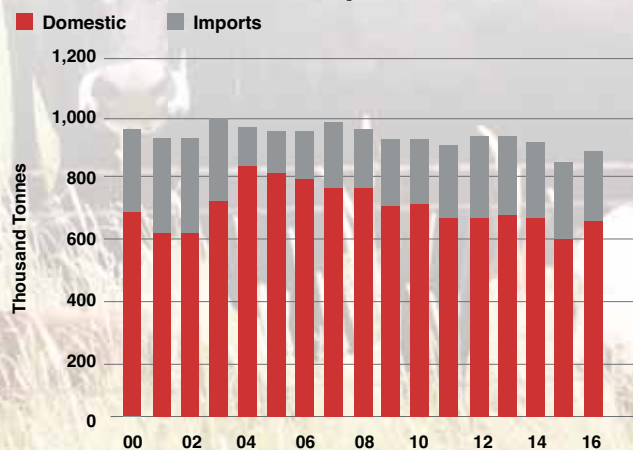
Top 10 Beef Exporting Nations 2017p

(excludes live slaughter exports)



Total world exports in 2017 are projected at 9.6 million metric tonne and Canada is projected to be the 6th largest beef exporter in the world (excluding live cattle exports). USDA

Canadian Beef Consumption



Canadian's consumed 907,103 tonnes of beef in 2016. Statistics Canada