

DAILY MARKET INFORMATION REPORT - MONDAY June 30, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for June 30, 2025:

A Grade Steers \$520.00/cwt delivered with delivery for the week of July 7th \$519.00/cwt delivered with delivery for the week of July 7th

Today at Ontario Stockyards Inc: 34 Veal

 Veal Calves 600 lbs+
 Price Range
 Top

 295.00-321.00
 321.00

Veal sold steady to stronger on the good calves. Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.

At Kawartha Lakes Community Sale Barn: June 28, 2025 - 189 cows, 10 bulls, 63 veal, 49 fed cattle, 42 stockers

	Price Range	Avg.	Тор	
Large & Medium Frame Fed Heifers +1000 lb	272.50-320.00	289.18	320.00	
Cows	166.00-230.00	191.09	250.00	
Bulls under 1600 lbs	215.00-240.00	218.05	240.00	
Bulls over 1600 lbs	-	-	-	
Veal calves over 600 lbs	270.00-295.00	280.22	295.00	
Veal calves 125 lbs & under	650.00-1550.00	934.52	1550.00	

Cows sold actively at steady prices.

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: June 27, 2025 - 1,139 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
1000+	356.00-406.00	383.53	415.00	900+	350.00-386.50	368.38	407.00
900-999	393.50-436.00	416.70	445.00	800-899	387.50-411.00	397.58	450.00
800-899	414.50-463.00	453.82	463.00	700-799	409.00-452.00	432.28	457.50
700-799	465.00-600.00	509.29	600.00	600-699	422.50-551.00	502.62	567.50
600-699	487.50-606.00	547.69	615.00	500-599	400.00-605.00	535.63	605.00
500-599	510.00-590.00	573.44	590.00	400-499	510.00-600.00	552.00	600.00
<399	740.00-790.00	777.73	790.00				

Calves sold steady. Yearling steers sold steady. Yearling Heifers sold higher. *Every Friday at 10:00 am – Weekly Stocker Sales*

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jun 14, 2025	Week ending Jun 7, 2025	Year to Date
Total live slaughter cattle exported	2,693	2,502	88,938
through Ontario ports to the U.S.			
Steers & Heifers & Cows	2,565	2,471	86,587
Bulls	128	31	2,351

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending	# of hd change from	YTD	% Change	% Change
	June 21, 2025	week ago		(Week Ago)	(Year Ago)
Grand Total	10.144	104	251.468	1%	12.4%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending	# of hd change from	YTD	% Change	% Change
	June 21, 2025	week ago		(Week Ago)	(Year Ago)
Grand Total	57,262	4,658	1,347,606	9%	-6%
Western Processing	45,613	4,494	1,058,029	11%	-10%
Eastern Processing	11,649	164	289,577	1%	10%

AVERAGE CARCASS WEIGHTS - CANADA-Canfax/CBGA

	Steers	Heifers
21-Jun-25	894	854
14-Jun-25	910	870
22-Jun-24	888	813

AVERAGE CARCASS WEIGHTS - ONTARIO-Canfax/CBGA

	Steers	Heifers
21-Jun-25	973	866
14-Jun-25	972	849
22-Jun-24	1048	887

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending	Previous Week	Year Ago
	June 28, 2025		
Grand Total	560,000	560,000	610,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	395.56	384.10
Change (from yesterday's close):	-0.93	+1.17
Current Five Day Average:	394.19	380.89

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states from \$365.00-\$368.00/cwt, \$10.00/cwt lower than the previous week. Live sales were reported from \$232.00-\$233.00/cwt, \$4.00/cwt lower. Sales in Texas and Kansas were from \$223.00-\$225.00/cwt live, \$5.00-\$6.00/cwt softer. Last weeks cattle processed was estimated at 560,000 head. Processing volumes usually peak in June however that is not the case, as we are looking at some of the smallest processing volumes seen this year. On the feed grain market, the weather premium is coming-out of the market. The December corn contract did set new lows last week.

Choice and Select Steers and Heifers: Live 223.00-233.00 Rail 365.00-368.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures *today* were as follows:

Live Cattle		,	Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Jun	225.87	+1.12	Aug	310.67	+2.77	Jul	4.204	+3.0
Aug	213.87	+0.57	Sep	310.62	+2.72	Sep	4.092	-2.2
Oct	210.17	+0.35	Oct	308.52	+2.80	Dec	4.254	-1.4
Dec	210.65	+0.42	Nov	305.85	+2.82	Mar	4.410	-1.2
Feb	210.75	+0.85	Jan	300.02	+2.62	May	4.510	-1.0
Apr	210.55	+1.22	Mar	296.12	+2.45	Jul	4.576	-0.6
Soybeans			Soft Red	l Winter Whe	at	Canadia	n \$	
Soybeans	US \$/bu		Soft Red	Winter Whe US \$/bu	at	Canadia	n \$	
Soybeans	US \$/bu 10.242	-3.4	Soft Red Jul		at +4.0	Canadia Spot	n \$ 73.30	+0.49
•	• •	-3.4 -3.4		US \$/bu			•	+0.49 +0.47
Jul	10.242		Jul	US \$/bu 5.286	+4.0	Spot	73.30	
Jul Aug	10.242 10.296	-3.4	Jul Sep	US \$/bu 5.286 5.382	+4.0 -2.4	Spot Sep	73.30 73.67	+0.47
Jul Aug Sep	10.242 10.296 10.182	-3.4 +1.0	Jul Sep Dec	US \$/bu 5.286 5.382 5.600	+4.0 -2.4 -3.0	Spot Sep Dec	73.30 73.67 73.98	+0.47 +0.47

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