

# DAILY MARKET INFORMATION REPORT - MONDAY July 7, 2025

#### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 7, 2025:

A Grade Steers \$520.00/cwt delivered with delivery for the week of July 14<sup>th</sup> \$519.00/cwt delivered with delivery for the week of July 14<sup>th</sup>

Today at Ontario Stockyards Inc: 20 Veal

Veal Calves 600 lbs+ 296.00-314.79 314.79
Veal sold steady. Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.

At Kawartha Lakes Community Sale Barn: July 5, 2025 - 122 cows, 7 bulls, 67 veal, 2 fed cattle, 28 stockers

	Price Range	Avg.	Тор
Cows	161.00-245.00	189.45	265.00
Bulls under 1600 lbs	200.00-270.00	241.06	270.00
Bulls over 1600 lbs	220.00-252.50	232.15	252.50
Veal calves 125 lbs & under	700.00-1475.00	969.94	1550.00

Cows sold actively at steady prices.

#### **ONTARIO STOCKER & FEEDER TRADE**

Stocker sale at Brussels Livestock: July 4, 2025 - 994 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
1000+	360.00-395.00	376.28	407.00	900+	356.50-400.50	375.86	407.50
900-999	407.00-437.00	424.55	437.00	800-899	391.00-445.00	429.02	445.00
800-899	441.50-475.00	456.39	475.00	700-799	417.50-477.00	447.26	477.00
700-799	437.00-505.00	463.85	505.00	600-699	435.00-540.00	514.44	540.00
600-699	325.00-565.00	475.26	565.00	500-599	367.50-510.00	426.82	510.00
500-599	490.00-620.00	566.64	620.00				
400-499	585.00-650.00	594.29	710.00				

Calves & yearlings are selling full steady. Every Friday at 10:00 am - Weekly Stocker Sales

### WEEKLY LIVE LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jun 21, 2025	Week ending Jun 14, 2025	Year to Date
Total live slaughter cattle exported	2,772	2,502	91,710
through Ontario ports to the U.S.			
Steers & Heifers & Cows	2,691	2,471	89,278
Bulls	81	31	2,432

#### ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending	# of hd change from	YTD	% Change	% Change
	June 28, 2025	week ago		(Week Ago)	(Year Ago)
<b>Grand Total</b>	9,902	-242	259,455	-2%	14.9%

## CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending June 28, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	58,304	1,042	1,403,995	2%	-5%
Western Processing	46,941	1,328	1,104,970	3%	-9%
Eastern Processing	11,363	-286	299,025	-2%	12%

#### AVERAGE CARCASS WEIGHTS - CANADA-Canfax/CBGA

	Steers	Heifers
28-Jun-25	878	848
21-Jun-25	894	854
29-Jun-24	895	825

## AVERAGE CARCASS WEIGHTS - ONTARIO-Canfax/CBGA

	Steers	Heifers
28-Jun-25	955	860
21-Jun-25	973	866
29-Jun-24	1030	938

#### USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 5, 2025	Previous Week	Year Ago
Grand Total	N/A	N/A	N/A

### U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	390.98	377.53
Change (from yesterday's close):	+1.23	-0.91
Current Five Day Average:	394.45	381.17

### U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states from \$368.00-\$370.00/cwt, while live sales were reported from \$230.00-\$233.00/cwt, full steady. Sales in Texas and Kansas were from \$222.00-\$225.00/cwt live, steady to a little weaker. One US/Mexico port in Duglas Arizona is scheduled to open today, expectation are around 2,000-6,000 head of feeder cattle could pass through the port on a weekly basis. After trading higher for the past two days, the December corn contract has pretty well erased their gains, trading lower today. The December corn contract is holding near contract lows.

Choice and Select Steers and Heifers:	Live	N/T
	Rail	N/T

## **CHICAGO MERCANTILE EXCHANGE**

Closing quotes on futures *today* were as follows:

Closing qu		,						
Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	215.90	+1.85	Aug	313.72	+4.22	Jul	4.180	-13.4
Oct	212.95	+2.05	Sep	313.52	+4.15	Sep	4.034	-16.6
Dec	213.42	+2.17	Oct	311.35	+4.20	Dec	4.206	-16.2
Feb	213.60	+2.20	Nov	308.42	+4.12	Mar	4.372	-15.4
Apr	213.12	+1.97	Jan	301.62	+3.62	May	4.482	-14.6
Jun	205.70	+1.85	Mar	297.02	+3.02	Jul	4.564	-14.0
Soybeans			Soft Re	d Winter Whe	at	Canadia	n \$	
Soybeans	US \$/bu		Soft Re	d Winter Whe US \$/bu	at	Canadia	n \$	
Soybeans Jul	<b>US \$/bu</b> 10.316	-24.4	Soft Red Jul		<b>at</b> -8.0	Canadia Spot	n <b>\$</b> 73.19	-0.25
,	•	-24.4 -24.0		US \$/bu			·	-0.25 -0.56
Jul	10.316		Jul	<b>US \$/bu</b> 5.396	-8.0	Spot	73.19	
Jul Aug	10.316 10.314	-24.0	Jul Sep	<b>US \$/bu</b> 5.396 5.484	-8.0 -8.2	Spot Sep	73.19 73.43	-0.56
Jul Aug Sep	10.316 10.314 10.134	-24.0 -27.6	Jul Sep Dec	<b>US \$/bu</b> 5.396 5.484 5.702	-8.0 -8.2 -8.0	Spot Sep Dec	73.19 73.43 73.79	-0.56 -0.52
Jul Aug Sep Nov	10.316 10.314 10.134 10.206	-24.0 -27.6 -28.4	Jul Sep Dec Mar	<b>US \$/bu</b> 5.396 5.484 5.702 5.844	-8.0 -8.2 -8.0 -8.2	Spot Sep Dec Mar	73.19 73.43 73.79 74.07	-0.56 -0.52 -0.52

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