

DAILY MARKET INFORMATION REPORT - THURSDAY July 10, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 9, 2025:

A Grade Steers \$520.00/cwt delivered with delivery for the week of July 14th
A Grade Heifers \$519.00/cwt delivered with delivery for the week of July 14th

ONTARIO LIVE CATTLE TRADE

Today at Ontario Livestock Exchange: 197 Fed cattle, 285 Cow, 400 Stockers

	Price Range	Тор
Good Fed Steers	306.00-323.50	324.00
Good Fed Heifers	304.00-320.00	324.00
Holstein Steers	212.00-257.00	287.00
Good Cows	184.00-228.00	269.00
Stocker Steers 700 lb +	355.00-470.00	520.00
Lightweight Steers	473.00-695.00	790.00
Stocker Heifers 700 lb +	348.00-485.00	
Lightweight Heifers	474.00-570.00	635.00

Fed cow sold strong on a firm demand. Fed steers and heifers sold \$2.00/cwt higher. Holstein steers sold higher. Stockers continued to sell stronger once again. Special Vacc Stocker Sales every Wed @ 1:00 pm.

Today at Brussels Livestock: 175 Veal

	Price Range	Тор
Beef Veal	320.00-340.00	425.00
Good Holstein Veal	310.00-333.00	
Slightly Heavy Holstein Veal	300.00-315.00	
Heavy Holstein 800 lb +	270.00-304.00	
Medium Holstein Veal	290.00-305.00	
Plain Holsteins	270.00-289.00	

Veal calves sold steady. Drop calves traded steady from \$900.00-\$1575.00 per head, plain calves from \$400.00-\$800.00 per head. *Stocker Sales every Fri* @10:00 am.

Today at Ontario Stockyards Inc: 275 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
800-899	399.00-493.00	463.79	493.00	900+	277.50-327.00	303.71	327.00
700-799	420.00-525.50	480.58	532.00	700-799	360.00-477.50	447.63	477.50
600-699	460.00-602.50	529.92	602.50	600-699	465.00-557.50	513.38	557.50
500-599	520.00-645.00	582.67	678.00	500-599	545.00-630.00	602.30	630.00
400-499	657.50-700.00	679.53	700.00	400-499	600.00-705.00	648.18	705.00

Stockers sold actively on a strong market.

At Aylmer Stockyards Inc.: July 9, 2025 – 93 Fed cattle, 69 Stockers, 139 Cows, 10 Bulls, 44 Veal

	Price Range	Average	Тор
Large & Medium Frame Fed Steers +1250 lbs	260.99-339.99	290.49	339.99
Large & Medium Frame Fed Heifers +1000 lbs	270.99-320.00	298.60	320.00
Fed Heifers, dairy & dairy cross 1000+ lbs	185.00-322.00	243.50	322.00
Cows	140.99-260.99	206.89	260.99
Veal 600 lbs and over	245.00-392.49	307.29	392.49

266 Replacement Calves sold between \$200.00- \$2,000.00 for an average of \$1,215.13 per head. Special stocker sales the last Wednesday of each month @ 12:30 pm!

Ontario auction sales on Wednesday saw weighted prices for:

	Volume	Price Range	Average	Тор
Large & Medium Frame Fed Steers +1250 lbs	37	285.24-323.83	301.67	339.99
Large & Medium Frame Fed Heifers +1000 lbs	31	280.67-317.58	301.51	320.00
Fed Heifers, Dairy & Dairy Cross +1000 lbs	63	190.37-311.29	242.04	322.00
Cows	378	155.46-237.82	197.91	279.00
Bulls under 1600 lbs	5	234.00-241.60	237.65	253.00
Bulls over 1600 lbs	8	230.00-255.00	244.57	255.00
Veal 600 lbs and over	51	246.96-372.20	300.46	392.49
Veal 125 lbs and under	259	770.00-1750.00	1116.73	1900.00

To check out individual auction market results on the BFO website go to http://www.ontariobeef.com/markets/marketreports.aspx

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Ontario Livestock Exchange: July 9, 2025 – 622 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
1000+	388.00-417.00	399.74	417.00	900+	356.00-393.00	369.22	393.00
900-999	406 00-442 00	418 53	442 00				

Feeder cattle sold actively at stronger prices. Special Vacc Stocker Sales every Wed @ 1:00 pm.

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	384.66	370.86
Change (from yesterday's close):	-1.79	-2.41
Current Five Day Average:	391.02	377.60

ALBERTA DIRECT TRADE

Alberta direct trade on Wednesday saw light trade develop with dressed sales and bids reported from \$495.00-\$500.00/cwt delivered, steady to \$1.00/cwt lower than the previous week. Buying interest has been noted from all Western Canadian packers while US buying interest has been quiet. Looking at the most recent weekly live cattle export data, Canadian fed cattle and cow exports to the US totaled just over 12,000 head. That is 19% higher than the same time last year. Fore the end of June, this is the largest processed cattle export volume since 2010.

Steers	Live FOB	N/T	Rail - Del	495.00-500.00
Heifers	Live FOB	N/T	Rail - Del	495.00-500.00

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade saw live bids of \$225.00/cwt reported in Kansas yesterday, but bids were passed. This morning, live bids in Texas are reported at \$223.00/cwt live, while in Kansas a regional packer is bidding up to \$227.00/cwt live, but no cattle have traded so far. Asking prices are reported around \$228.00-\$230.00/cwt. Yesterday, there were reports the US government once again closed their borders due to the discovery of New World Screwworm 370 miles South of the US/Mexico border. Earlier this morning, feeder cattle contracts were over 600 points higher but are trading steady to lower at mid-day. Beef exports for the month of May were 10% lower than last year, exports to China were down 91%. The bright spot was South Korea; beef exports is the largest since spring 2023.

Choice and Select Steers and Heifers:	Live	N/T
	Rail	N/T

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures *today* were as follows:

Live Cattle		•	Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	219.22	-0.55	Aug	321.27	+0.80	Jul	4.072	-5.2
Oct	217.07	-0.27	Sep	321.22	+1.20	Sep	3.992	0.0
Dec	217.25	-0.05	Oct	319.12	+1.10	Dec	4.164	+1.0
Feb	217.20	+0.17	Nov	316.07	+1.05	Mar	4.336	+1.4
Apr	216.87	+0.50	Jan	308.77	+0.80	May	4.444	+1.4
Jun	209.62	+0.62	Mar	303.82	+0.57	Jul	4.512	0.0
			Soft Red Winter Wheat					
Soybeans			Soft Re	d Winter Whe	at	Canadia	n \$	
Soybeans	US \$/bu		Soft Re	d Winter Whe US \$/bu	at	Canadia	n \$	
Soybeans Jul	US \$/bu 10.124	+0.2	Soft Re Jul		+7.4	Canadia Spot	n \$ 73.11	+0.08
•	•	+0.2 +3.4		US \$/bu			·	+0.08 +0.14
Jul	10.124		Jul	US \$/bu 5.502	+7.4	Spot	73.11	
Jul Aug	10.124 10.124	+3.4	Jul Sep	US \$/bu 5.502 5.544	+7.4 +7.4	Spot Sep	73.11 73.42	+0.14
Jul Aug Sep	10.124 10.124 10.022	+3.4 +4.6	Jul Sep Dec	US \$/bu 5.502 5.544 5.750	+7.4 +7.4 +7.6	Spot Sep Dec	73.11 73.42 73.71	+0.14 +0.11

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