



DAILY MARKET INFORMATION REPORT – MONDAY July 14, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 14, 2025:

A Grade Steers	\$530.00/cwt delivered with delivery for the week of July 21st
A Grade Heifers	\$529.00/cwt delivered with delivery for the week of July 21st

Today at Ontario Stockyards Inc: **50 Veal**

	Price Range	Top
Veal Calves 600 lbs+	283.00-319.00	325.00
Veal sold steady with heavier veal selling stronger. Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.		

At Kawartha Lakes Community Sale Barn: **July 12, 2025 – 110 cows, 4 bulls, 42 veal, 4 fed cattle, 30 stockers**

	Price Range	Avg.	Top
Cows	171.00-243.00	193.11	270.00
Veal calves 600 lbs & over	267.50-330.00	287.19	330.00
Veal calves 125 lbs & under	725.00-1625.00	951.55	1680.00

Cows sold strong at a good demand.

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 11, 2025 – 612 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	366.00-408.00	388.86	420.00	900+	349.00-403.50	372.70	431.00
900-999	402.50-432.00	416.61	441.00	800-899	395.00-439.00	421.15	439.00
800-899	432.00-470.00	456.08	470.00	700-799	445.00-475.00	458.44	475.00
700-799	491.00-545.00	514.31	545.00	600-699	460.00-527.00	502.71	527.00
600-699	487.00-623.00	558.64	623.00	500-599	530.00-632.50	576.87	632.50
500-599	525.00-614.00	582.50	614.00				

Steer calves & yearlings sold full steady. Heifers sold \$10.00-\$15.00/cwt higher. **Every Friday at 10:00 am – Weekly Stocker Sales**

WEEKLY WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jun 28, 2025	Week ending Jun 21, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	3,417	2,502	95,127
Steers & Heifers & Cows	3,371	2,471	92,649
Bulls	46	31	2,478

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending July 5, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	8,403	-1,499	267,858	-15%	17.5%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending July 5, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	52,498	-5,806	1,456,493	-10%	-5%
Western Processing	42,924	-4,017	1,147,894	-9%	-9%
Eastern Processing	9,574	-1,789	308,599	-16%	14%

AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
5-Jul-25	891	843
28-Jun-25	878	848
6-Jul-24	887	812

AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
5-Jul-25	960	862
28-Jun-25	955	860
6-Jul-24	1,010	928

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 12, 2025	Previous Week	Year Ago
Grand Total	568,000	474,000	605,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	377.07	364.58
Change (from yesterday's close):	-1.57	-1.91
Current Five Day Average:	386.75	373.32

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states reported at \$380.00/cwt, \$10.00/cwt higher than the previous week. Live sales range from \$238.00-\$240.00/cwt, \$7.00-\$8.00/cwt stronger. Sales in Texas and Kansas were from \$228.00-\$230.00/cwt live, \$4.00-\$6.00/cwt higher. Last week's cattle processed was estimated at 568,000 head, 37,000 head below last year. For the first part of July this is the smallest processing since 2015. Announced last week the US plans to impose a 50% import tax on Brazilian goods on August 1st. From January to May 2025 Brazil is the top supplier of beef to the US, accounting for 27% of total US beef imports. Brazil has overtaken the Australia as the top market.

Choice and Select Steers and Heifers:	Live	228.00-240.00
	Rail	380.00-380.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	219.35	-2.85	Aug	319.47	-5.85	Jul	4.126	+9.6
Oct	216.77	-2.92	Sep	319.57	-5.82	Sep	4.000	+4.0
Dec	217.45	-2.12	Oct	317.70	-5.50	Dec	4.180	+5.6
Feb	217.55	-2.05	Nov	314.75	-5.17	Mar	4.346	+5.6
Apr	217.32	-2.00	Jan	307.62	-4.60	May	4.450	+5.2
Jun	210.15	-1.72	Mar	302.62	-4.35	Jul	4.516	+4.6
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Jul	9.970	-7.0	Jul	5.340	-6.6	Spot	72.99	-0.12
Aug	10.010	-3.2	Sep	5.414	-3.4	Sep	73.22	-0.13
Sep	9.932	-1.6	Dec	5.622	-3.2	Dec	73.55	-0.12
Nov	10.070	-0.2	Mar	5.804	-3.2	Mar	73.83	-0.12
Jan	10.240	0.0	May	5.912	-3.0	Jun	74.05	-0.13
Mar	10.380	0.0	Jul	5.986	-2.6	Sep	74.21	-0.14

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