



DAILY MARKET INFORMATION REPORT – THURSDAY July 17, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 16, 2025:

| | |
|------------------------|--|
| A Grade Steers | \$530.00/cwt delivered with delivery for the week of July 28th |
| A Grade Heifers | \$529.00/cwt delivered with delivery for the week of July 28th |

ONTARIO LIVE CATTLE TRADE

Today at Ontario Livestock Exchange: **246 Fed cattle, 260 Cow, 271 Stockers**

| | Price Range | Top |
|---------------------------------|--------------------|------------|
| Good Fed Steers | 315.00-353.00 | 347.00 |
| Good Fed Heifers | 310.00-345.00 | 346.00 |
| Holstein Steers | 235.00-272.00 | 289.00 |
| Good Cows | 163.00-263.00 | 291.00 |
| Stocker Steers 700 lb + | 430.00-475.00 | 532.00 |
| Lightweight Steers | 420.00-870.00 | |
| Stocker Heifers 700 lb + | 265.00-398.00 | 440.00 |
| Lightweight Heifers | 460.00-693.00 | 725.00 |

Fed cow sold steady to stronger. Fed steers and heifers much stronger. Holstein steers sold higher. Stockers continued to sell higher. **Special Vacc Stocker Sales every Wed @ 1:00 pm.**

Today at Brussels Livestock: **90 Veal**

| | Price Range | Top |
|-------------------------------------|--------------------|------------|
| Beef Veal | 332.00-380.00 | 416.00 |
| Good Holstein Veal | 320.00-355.00 | |
| Slightly Heavy Holstein Veal | 310.00-346.00 | |
| Heavy Holstein 800 lb + | 260.00-316.00 | 323.00 |
| Medium Holstein Veal | 295.00-315.00 | |
| Plain Holsteins | 280.00-294.00 | |

Veal sold strong. Drop calves traded steady, good drop calves from \$1125.00-\$1700.00 per head, medium calves from \$725.00-\$985.00 per head. **Stocker Sales every Fri @10:00 am.**

Today at Ontario Stockyards Inc: **329 Stockers**

| Steers | Price Range | Average | Top | Heifers | Price Range | Average | Top |
|----------------|--------------------|----------------|------------|----------------|--------------------|----------------|------------|
| 900-999 | 372.50-435.00 | 400.66 | 435.00 | 900+ | 307.50-425.00 | 374.72 | 425.00 |
| 800-899 | 440.00-494.00 | 477.61 | 494.00 | 800-899 | 422.50-463.00 | 456.72 | 463.00 |
| 700-799 | 435.00-525.00 | 480.82 | 525.00 | 700-799 | 420.00-527.00 | 489.83 | 527.00 |
| 600-699 | 490.00-595.00 | 552.66 | 610.00 | 600-699 | 420.00-560.00 | 499.04 | 577.00 |
| 500-599 | 587.50-640.00 | 614.35 | 640.00 | 500-599 | 485.00-580.00 | 538.75 | 580.00 |
| 400-499 | 630.00-740.00 | 670.71 | 740.00 | 400-499 | 500.00-637.50 | 560.31 | 660.00 |
| | | | | 300-399 | 550.00-740.00 | 658.75 | 740.00 |

Stockers continue to sell on a strong active market.

At Aylmer Stockyards Inc.: **July 16, 2025 – 71 Fed cattle, 34 Stockers, 126 Cows, 3 Bulls, 16 Veal**

| | Price Range | Average | Top |
|---|--------------------|----------------|------------|
| Fed Heifers, dairy & dairy cross 1000+ lbs | 200.99-329.99 | 253.90 | 329.99 |
| Cows | 139.99-268.99 | 205.79 | 268.99 |
| Veal 600 lbs and over | 262.99-385.00 | 319.79 | 385.00 |

198 Replacement Calves sold between \$25.00- \$2,000.00 for and average of \$1121.01 per head. **Special stocker sales the last Wednesday of each month @ 12:30 pm!**

Ontario auction sales on **Wednesday** saw weighted prices for:

| | Volume | Price Range | Average | Top |
|--|--------|----------------|---------|---------|
| Large & Medium Frame Fed Steers +1250 lbs | 9 | 290.56-305.00 | 299.40 | 321.00 |
| Large & Medium Frame Fed Heifers +1000 lbs | 8 | 280.50-309.25 | 299.29 | 313.00 |
| Fed Heifers, Dairy & Dairy Cross +1000 lbs | 59 | 195.21-315.54 | 246.94 | 329.99 |
| Cows | 342 | 156.84-247.17 | 201.46 | 291.00 |
| Bulls under 1600 lbs | 4 | 199.00-213.00 | 206.69 | 234.00 |
| Bulls over 1600 lbs | 10 | 237.60-257.60 | 246.63 | 268.00 |
| Veal 600 lbs and over | 22 | 232.17-366.18 | 299.07 | 385.00 |
| Veal 125 lbs and under | 217 | 870.00-1900.00 | 1234.51 | 1960.00 |

To check out individual auction market results on the BFO website go to <http://www.ontariobeef.com/markets/marketreports.aspx>

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Ontario Livestock Exchange: **July 16, 2025 – 373 Stockers**

| Steers | Price Range | Average | Top | Heifers | Price Range | Average | Top |
|---------|---------------|---------|--------|---------|---------------|---------|--------|
| 1000+ | 392.50-426.00 | 406.63 | 426.00 | 900+ | 375.00-400.00 | 390.83 | 400.00 |
| 900-999 | 428.00-460.50 | 439.17 | 460.50 | | | | |

Feeder cattle sold actively at higher prices. **Special Vacc Stocker Sales every Wed @ 1:00 pm.**

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

| | Choice 600-900 | Select 600-900 |
|----------------------------------|-------------------|-------------------|
| Cutout Values (noon estimate): | 373.28 | 353.84 |
| Change (from yesterday's close): | +0.43 | -4.07 |
| Current Five Day Average: | 378.19 | 364.48 |

ALBERTA DIRECT TRADE

Alberta direct trade on Wednesday saw no new trade to report but there have been rumblings steady money is out there. Compared to a couple weeks ago competition on the cash market has moderated. Buying interest has been noted from the US but producers seem to be reluctant to market cattle that way. If cattle were to be sold to the US they would have to be delivered in a couple of weeks. Feedlot inventories are current, and many producers are looking for extra days on feed.

| | | | | |
|---------|----------|------------|------------|------------|
| Steers | Live FOB | N/T | Rail - Del | N/T |
| Heifers | Live FOB | N/T | Rail - Del | N/T |

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade saw light trade in Kansas yesterday with live sales reported at \$230.00/cwt, fully steady with the previous week. Today, the market tone is a little stronger with live sales reported in Kansas at \$231.00/cwt. In Nebraska live bids are noted from \$235.00-\$240.00/cwt, while dressed sales to a regional packer are reported at \$380.00/cwt. The cattle feeder is bullish on the supply side of the market, yet packers are dealing with sharply lower wholesale beef prices. USDA released its World Supply and Demand report last week and beef production for 2026 was revised higher. A lot will depend on the feeder cattle import situation with Mexico. Even though beef production was raised. Beef production for 2026 is still expected to be 1.4% below 2025.

| | | |
|---------------------------------------|------|----------------------|
| Choice and Select Steers and Heifers: | Live | 230.00-230.00 |
| | Rail | N/T |

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

| Live Cattle | | | Feeder | | | Corn | | |
|-------------|-----------|-------|-----------------------|-----------|-------|-------------|----------|-------|
| | US \$ cwt | | | US \$ cwt | | | US \$/bu | |
| Aug | 223.67 | -0.22 | Aug | 325.00 | -0.57 | Sep | 4.020 | -3.2 |
| Oct | 220.32 | -0.42 | Sep | 325.42 | -0.42 | Dec | 4.210 | -3.0 |
| Dec | 220.50 | -0.52 | Oct | 323.67 | -0.30 | Mar | 4.382 | -2.6 |
| Feb | 220.67 | -0.62 | Nov | 320.90 | -0.07 | May | 4.484 | -2.4 |
| Apr | 220.72 | -0.60 | Jan | 314.05 | +0.17 | Jul | 4.552 | -1.4 |
| Jun | 213.72 | -0.55 | Mar | 309.62 | +0.62 | Sep | 4.484 | -0.2 |
| Soybeans | | | Soft Red Winter Wheat | | | Canadian \$ | | |
| | US \$/bu | | | US \$/bu | | | | |
| Aug | 10.214 | +8.0 | Sep | 5.334 | -7.6 | Spot | 72.70 | -0.27 |
| Sep | 10.120 | +6.2 | Dec | 5.542 | -7.4 | Sep | 72.94 | -0.26 |
| Nov | 10.264 | +6.0 | Mar | 5.724 | -7.2 | Dec | 73.26 | -0.25 |
| Jan | 10.436 | +6.6 | May | 5.834 | -7.4 | Mar | 73.54 | -0.24 |
| Mar | 10.576 | +7.0 | Jul | 5.906 | -8.0 | Jun | 73.76 | -0.24 |
| May | 10.700 | +7.0 | Sep | 6.034 | -8.2 | Sep | 73.92 | -0.25 |

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