



DAILY MARKET INFORMATION REPORT – MONDAY July 21, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 21, 2025:

A Grade Steers \$530.00/cwt delivered with delivery for the week of August 4th

A Grade Heifers \$529.00/cwt delivered with delivery for the week of August 4th

Today at Ontario Stockyards Inc: **45 Veal**

	Price Range	Top
Veal Calves 600 lbs+	297.00-330.00	330.00
Veal sold stronger. <i>Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.</i>		

At Kawartha Lakes Community Sale Barn: **July 19, 2025– 139 cows, 16 bulls, 70 veal, 8 fed cattle, 32 stockers**

	Price Range	Avg.	Top
Cows	184.00-250.00	207.03	295.00
Bulls under 1600 lbs	215.00-270.00	220.03	270.00
Bulls over 1600 lbs	242.50-270.00	255.84	270.00
Veal calves 600 lbs & over	280.00-375.00	317.31	375.00
Veal calves 125 lbs & under	750.00-1500.00	1042.15	1600.00
Cows sold actively at steady prices.			

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 18, 2025 – 1,093 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	389.00-414.50	401.98	418.00	900+	365.50-396.00	380.67	428.00
900-999	409.00-449.00	433.38	460.50	800-899	434.00-443.50	439.03	445.00
800-899	456.50-496.50	470.77	496.50	700-799	432.00-476.50	452.19	495.00
700-799	480.00-525.00	502.18	529.00	600-699	495.00-555.00	531.95	555.00
600-699	517.50-582.50	541.79	582.50	500-599	518.00-602.50	565.76	602.50
500-599	650.00-680.00	669.50	680.00				
400-499	645.00-690.00	670.00	725.00				

Calves & yearlings sold actively at prices \$10.00-\$15.00/cwt higher. *Every Friday at 10:00 am – Weekly Stocker Sales*

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Jul 5, 2025	Week ending Jun 28, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,289	2,502	97,416
Steers & Heifers & Cows	2,223	2,471	94,872
Bulls	66	31	2,544

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending July 12, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	10,338	1,935	278,196	23%	16.9%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending July 12, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	56,857	4,359	1,513,350	8%	-5%
Western Processing	45,039	2,115	1,192,933	5%	-9%
Eastern Processing	11,818	2,244	320,417	23%	13%

AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
12-Jul-25	902	833
5-Jul-25	891	843
13-Jul-24	899	821

AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
12-Jul-25	952	867
5-Jul-25	960	862
13-Jul-24	982	876

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 19, 2025	Previous Week	Year Ago
Grand Total	563,000	568,000	589,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	372.07	350.05
Change (from yesterday's close):	-1.48	-1.44
Current Five Day Average:	374.89	358.08

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states reported from \$376.00-\$382.00/cwt, steady to a little stronger than the previous week. Live sales range from \$240.00-\$242.00/cwt, steady to \$2.00/cwt stronger. Sales in Texas and Kansas were from \$230.00-\$231.00/cwt live, steady to \$1.00/cwt stronger. The All-fresh beef retail price for the month of June was reported at \$8.63/lb, a new record high. Retail beef prices are 5% higher than last year, while retail pork prices have been flat since the beginning of the year and just slightly above a year ago. Last week's cattle processed was estimated at 563,000 head, for the middle of July, this is the smallest processing since 2015. From their highs in July, beef cutout values have declined \$23.00-\$27.00/cwt. All feeder cattle contracts set new highs today.

Choice and Select Steers and Heifers:	Live	230.00-242.00
	Rail	376.00-382.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	225.22	+1.67	Aug	327.60	+3.60	Sep	4.036	-4.6
Oct	221.62	+1.80	Sep	327.70	+3.50	Dec	4.222	-5.4
Dec	221.75	+1.95	Oct	325.97	+3.67	Mar	4.396	-5.0
Feb	221.72	+1.85	Nov	323.17	+3.65	May	4.502	-4.6
Apr	221.60	+1.87	Jan	316.35	+3.70	Jul	4.572	-4.2
Jun	214.62	+1.87	Mar	311.77	+3.70	Sep	4.504	-2.6
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Aug	10.150	-12.6	Sep	5.422	-4.0	Spot	73.03	+0.18
Sep	10.104	-10.4	Dec	5.632	-3.6	Sep	73.28	+0.22
Nov	10.260	-9.6	Mar	5.816	-3.4	Dec	73.59	+0.23
Jan	10.436	-9.0	May	5.926	-3.2	Mar	73.87	+0.23
Mar	10.576	-8.0	Jul	5.992	-3.4	Jun	74.09	+0.24
May	10.706	-7.0	Sep	6.120	-3.4	Sep	74.26	+0.22

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