



DAILY MARKET INFORMATION REPORT – THURSDAY July 24, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 23, 2025:

A Grade Steers	\$530.00/cwt delivered with delivery for the week of August 11th
A Grade Heifers	\$529.00/cwt delivered with delivery for the week of August 11th

ONTARIO LIVE CATTLE TRADE

Today at Ontario Livestock Exchange: **164 Fed cattle, 180 Cow, 400 Stockers**

	Price Range	Top
Good Fed Steers	309.00-333.00	
Good Fed Heifers	304.00-321.00	329.00
Holstein Steers	259.00-274.00	300.00
Good Cows	185.00-227.00	280.00
Stocker Steers 700 lb +	400.00-510.00	
Lightweight Steers	523.00-745.00	950.00
Stocker Heifers 700 lb +	387.00-460.00	
Lightweight Heifers	463.00-685.00	740.00

Fed cow sold steady. Fed steers and heifers also sold steady. Holstein steers sold at firm prices. Stockers sold steady to stronger, with lightweight sold \$10.00-\$15.00/cwt higher. **Special Vacc Stocker Sales every Wed @ 1:00 pm. Sep 4th@10:00 am – Special Vaccinated Cal Sale**

Today at Brussels Livestock: **125 Veal**

	Price Range	Top
Beef Veal	330.00-351.00	
Good Holstein Veal	295.00-320.00	
Slightly Heavy Holstein Veal	295.00-316.00	
Heavy Holstein 800 lb +	260.00-303.00	
Medium Holstein Veal	275.00-294.00	
Plain Holsteins	260.00-274.00	

Veal sold under pressure. Drop calves traded steady from \$780.00-\$1750.00 per head. **Stocker Sales every Fri @10:00 am. Oct 10th@10:00 am – Simmental Influence Sale**

Today at Ontario Stockyards Inc: **450 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	373.00-387.50	379.12	387.50	900+	345.00-394.00	368.25	394.00
900-999	402.50-435.00	420.83	435.00	700-799	420.00-520.00	478.74	520.00
800-899	445.00-496.00	478.85	496.00	600-699	492.50-596.00	538.74	596.00
700-799	402.50-534.00	500.08	534.00	500-599	487.50-580.00	549.68	618.00
600-699	550.00-613.00	589.95	613.00	400-499	545.00-710.00	627.36	710.00
500-599	612.50-667.50	644.45	677.50				
400-499	600.00-715.00	667.78	750.00				
<399	770.00-1005.00	871.36	1005.00				

All classes sold on a stronger market. **Sep 18th@11:00 am – Special All Breeds Pre-sort Sale**

At Aylmer Stockyards Inc.: **July 23, 2025 – 69 Fed cattle, 33 Stockers, 112 Cows, 2 Bulls, 33 Veal**

	Price Range	Average	Top
Large & Medium Frame Fed Heifers +1000 lbs	243.99-310.99	288.79	310.99
Fed Steers, dairy & dairy cross 1250+ lbs	239.99-318.00	283.89	318.00
Fed Heifers, dairy & dairy cross 1000+ lbs	180.00-312.00	245.99	312.00
Cows	131.00-264.99	200.80	285.00
Veal 600 lbs and over	260.00-404.99	296.89	404.99

198 Replacement Calves sold between \$100.00 - \$2,075.00 for an average of \$1,215.48 per head. **Special stocker sales the last Wednesday of each month @ 12:30 pm! Aug 27th@12:00 pm – Fall Stocker Sale**

Ontario auction sales on **Wednesday** saw weighted prices for:

	Volume	Price Range	Average	Top
Large & Medium Frame Fed Heifers +1000 lbs	16	245.87-313.81	289.73	320.00
Fed Steers, Dairy & Dairy Cross +1250 lbs	11	246.17-317.09	286.08	318.00
Fed Heifers, Dairy & Dairy Cross +1000 lbs	45	188.00-301.42	242.82	312.00
Cows	371	143.91-246.28	193.98	315.00
Bulls under 1600 lbs	9	196.33-257.00	219.42	262.50
Bulls over 1600 lbs	8	216.50-257.63	236.25	262.00
Veal 600 lbs and over	35	258.57-389.71	294.35	404.99
Veal 125 lbs and under	244	850.00-1960.00	1289.69	2090.00

To check out individual auction market results on the BFO website go to <http://www.ontariobeef.com/markets/marketreports.aspx>

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Ontario Livestock Exchange: **July 23, 2025 – 376 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	392.50-425.00	412.85	425.00	900+	363.50-383.00	369.07	383.00
900-999	440.00-450.50	445.51	450.50	800-800	439.00-439.00	439.00	439.00
				600-699	467.00-475.00	468.78	475.00

Feeder cattle sold on a good demand at stronger prices. **Special Vacc Stocker Sales every Wed @ 1:00 pm. Sep 4th@10:00 am – Special Vaccinated Cal Sale**

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	368.09	347.00
Change (from yesterday's close):	+0.57	+1.61
Current Five Day Average:	371.78	349.74

ALBERTA DIRECT TRADE

Alberta direct trade on Wednesday saw no new trade to report but the market tone is steady to higher. Dressed bids have been reported on either side of \$500.00/cwt delivered. Packer interest remains mixed in some instances packers are not bidding on cattle, and some folks have mentioned they have not received callbacks. US packer interest has been relatively quiet so far this week.

Steers	Live FOB	N/T	Rail - Del	N/T
Heifers	Live FOB	N/T	Rail - Del	N/T

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade saw no new trade to report, and all cattle offered on the Fed Cattle Exchange yesterday were passed. In general sale volumes are light and significant trade is likely to be delayed until later today or tomorrow. Today, light trade is reported in Texas and Kansas at \$230.00-\$231.00/cwt live, fully steady with the previous week. Live bids in Nebraska are reported at \$235.00/cwt, bids are \$5.00-\$6.00/cwt lower. Packers are in a tough spot as margins have only gotten worse over the past 30 days. Beef cutout values have dropped around \$25.00/cwt, while last week's five-area average fed price was the second highest on record. Based on a couple industry estimates packer margins are around \$200/head negative.

Choice and Select Steers and Heifers:

Live	N/T
Rail	N/T

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	225.80	-1.22	Aug	328.90	-2.62	Sep	4.016	+3.2
Oct	222.15	-1.35	Sep	329.65	-2.25	Dec	4.206	+3.2
Dec	222.65	-1.25	Oct	328.35	-2.30	Mar	4.382	+3.4
Feb	223.07	-1.12	Nov	325.82	-2.40	May	4.484	+3.2
Apr	223.35	-0.95	Jan	319.42	-2.45	Jul	4.552	+3.2
Jun	216.30	-0.85	Mar	314.92	-2.55	Sep	4.512	+3.0
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Aug	10.042	-1.4	Sep	5.414	+1.0	Spot	73.31	-0.14
Sep	10.056	+0.6	Dec	5.612	0.0	Sep	73.53	-0.20
Nov	10.242	+1.4	Mar	5.796	0.0	Dec	73.81	-0.22
Jan	10.420	+1.4	May	5.906	+0.2	Mar	74.09	-0.22
Mar	10.570	+2.2	Jul	5.974	+0.4	Jun	74.32	-0.22
May	10.702	+2.4	Sep	6.100	+0.4	Sep	74.48	-0.22

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ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens - Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale - Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens - Stratton	Cows and bulls start the sale at 8:00 am.