



## DAILY MARKET INFORMATION REPORT – MONDAY July 28, 2025

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for July 28, 2025:

<b>A Grade Steers</b>	<b>\$527.00/cwt delivered with delivery for the week of August 11<sup>th</sup></b>
<b>A Grade Heifers</b>	<b>\$526.00/cwt delivered with delivery for the week of August 11<sup>th</sup></b>

Today at Ontario Stockyards Inc: **25 Veal**

	<b>Price Range</b>	<b>Top</b>
<b>Veal Calves 600 lbs+</b>	260.00-316.00	326.00
Veal sold on a stronger market. <b>Every Thurs. at 11:00 am - Vaccinated &amp; Non-Vaccinated Stocker Sales.</b>		

At Kawartha Lakes Community Sale Barn: **July 26, 2025– 123 cows, 6 bulls, 58 veal, 22 fed cattle, 19 stockers**

	<b>Price Range</b>	<b>Avg.</b>	<b>Top</b>
<b>Large &amp; Medium Frame Fed Heifers + 1000 lb</b>	270.00-343.00	325.97	343.00
<b>Cows</b>	175.00-254.00	204.53	272.50
<b>Bulls over 1600 lbs</b>	218.00-265.00	249.70	265.00
<b>Veal calves 600 lbs &amp; over</b>	245.00-340.00	260.60	340.00
<b>Veal calves 125 lbs &amp; under</b>	800.00-1600.00	975.65	1700.00
Cows sold actively at steady prices.			

### ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **July 25, 2025 – 724 Stockers**

<b>Steers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>	<b>Heifers</b>	<b>Price Range</b>	<b>Average</b>	<b>Top</b>
<b>1000+</b>	386.00-438.00	411.12	441.00	<b>900+</b>	371.00-410.00	391.63	425.00
<b>900-999</b>	411.00-450.00	433.37	450.00	<b>800-899</b>	435.00-450.00	444.46	457.00
<b>800-899</b>	438.00-496.00	463.94	500.00	<b>700-799</b>	427.00-475.00	455.61	491.00
<b>700-799</b>	482.50-531.00	510.94	535.00	<b>600-699</b>	400.00-457.50	432.67	490.00
<b>600-699</b>	517.50-526.00	521.36	537.50	<b>500-599</b>	510.00-545.00	541.11	545.00
<b>500-599</b>	465.00-547.00	531.46	627.50				
<b>400-499</b>	600.00-660.00	632.50	660.00				
<b>&lt;399</b>	870.00-870.00	870.00	890.00				

Calves sold steady. Yearlings sold \$8.00-\$10.00/cwt higher, with grass type bringing a premium. **Every Friday at 10:00 am – Weekly Stocker Sales**

### WEEKLY WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	<b>Week ending July 12, 2025</b>	<b>Week ending July 5, 2025</b>	<b>Year to Date</b>
<b>Total live slaughter cattle exported through Ontario ports to the U.S.</b>	<b>1,761</b>	<b>2,502</b>	<b>99,177</b>
<b>Steers &amp; Heifers &amp; Cows</b>	<b>1,633</b>	<b>2,471</b>	<b>96,505</b>
<b>Bulls</b>	<b>128</b>	<b>31</b>	<b>2,672</b>

### ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	<b>Week Ending July 19, 2025</b>	<b># of hd change from week ago</b>	<b>YTD</b>	<b>% Change (Week Ago)</b>	<b>% Change (Year Ago)</b>
<b>Grand Total</b>	<b>8,923</b>	<b>-1,415</b>	<b>287,119</b>	<b>-14%</b>	<b>15.3%</b>

## CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending July 19, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	54,602	-2,255	1,567,952	-4%	-5%
Western Processing	44,422	-617	1,237,355	-1%	-8%
Eastern Processing	10,180	-1,638	330,597	-14%	12%

## AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
19-Jul-25	903	834
12-Jul-25	902	833
20-Jul-24	908	812

## AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
12-Jul-25	942	856
5-Jul-25	952	867
13-Jul-24	984	878

## USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending July 26, 2025	Previous Week	Year Ago
Grand Total	549,000	563,000	605,000

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	367.73	346.85
Change (from yesterday's close):	+1.05	+1.98
Current Five Day Average:	369.37	347.05

## U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states reported at \$380.00/cwt, full steady with the previous week. Live sales in the North range from \$240.00-\$245.00/cwt, while sales in Texas and Kansas were from \$230.00-\$232.00/cwt live, steady to \$2.00/cwt stronger. USDA released its July 1<sup>st</sup> cattle on feed report last week and it was viewed as bullish as feedlot placements came in well be pre-report estimates. In June feedlot placements were 8% below last year. This is the third consecutive month that placements have been below year ago levels. In June the largest year over year decline in placements were in Texas. Cattle on feed inventories are 2% below last year and this is the smallest July 1<sup>st</sup> on feed inventory since 2017. USDA cattle inventory report released last Friday shows total beef cows on July 1<sup>st</sup> were reported at 28.65 million head down 1.2% from July 2023. Beef replacement heifers were down 100,000 head compared to 2023. With historically small dairy cow slaughter volumes, and positive margins within the dairy sector confirms some expansions is occurring. Total US dairy cows were reported at 9.45 million head, up 0.5% versus 2023.

Choice and Select Steers and Heifers:	Live	230.00-245.00
	Rail	380.00-380.00

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	227.87	+1.40	Aug	333.52	+2.15	Sep	3.936	-5.6
Oct	224.77	+1.62	Sep	334.55	+2.35	Dec	4.140	-5.0
Dec	225.35	+1.87	Oct	333.35	+2.35	Mar	4.312	-5.2
Feb	225.67	+1.85	Nov	331.02	+2.57	May	4.414	-5.2
Apr	225.70	+1.60	Jan	324.25	+2.62	Jul	4.476	-5.2
Jun	218.27	+1.30	Mar	319.40	+2.72	Sep	4.456	-4.0
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Aug	9.886	-9.4	Sep	5.384	+0.2	Spot	72.83	-0.10
Sep	9.924	-9.4	Dec	5.586	+0.4	Sep	72.99	-0.13
Nov	10.114	-8.6	Mar	5.772	+0.4	Dec	73.27	-0.14
Jan	10.300	-8.2	May	5.886	+0.4	Mar	73.57	-0.12
Mar	10.460	-8.0	Jul	5.954	+0.4	Jun	73.80	-0.13
May	10.596	-8.0	Sep	6.084	+0.4	Sep	73.97	-0.12

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### ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.