



## DAILY MARKET INFORMATION REPORT – TUESDAY July 29, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

*Prices reported for Monday July 28th*

A Grade Steers	\$527.00/cwt delivered with delivery for the week of August 11 <sup>th</sup>
A Grade Heifers	\$526.00/cwt delivered with delivery for the week of August 11 <sup>th</sup>

### ONTARIO LIVE CATTLE TRADE

Today at Brussels Livestock: 70 fed cattle, 145 cows

	Price Range	Top
Choice fed steers & heifers	320.00-342.00	
Second cut cattle	300.00-319.00	
Aged & Medium fed cattle	290.00-310.00	
Holstein Steers & heifers	215.00-298.00	
Good Beef Cows	210.00-264.00	290.00
Good Holsteins Cows	215.00-260.00	
Medium Holsteins Cows	190.00-214.00	
Bulls	237.00-290.00	

Fed steers and heifers sold strong at steady prices. Cows sold strong and active. *Stocker Sales every Fri @ 10:00 am. Oct 10<sup>th</sup>@10:00 am – Simmental Influence Sale*

Today at Keady Livestock Market: *There were 62 dollar calves on offer selling steady. Holstein male calves weighing 100-150 lbs sold up to \$1630.00 per head. The next regular beef barn sale is on Tuesday August 5<sup>th</sup>. Sep 26<sup>th</sup>@9:00am – Special grass yearling sale*

Today at Ontario Livestock Exchange: 320 veal, 92 cows

	Price Range	Top
Fed Cows	206.00-252.00	285.00
Good Beef Veal	325.00-367.50	415.00
Good Holstein Veal	320.00-348.00	
Medium Holstein Veal	290.00-315.00	
Plain Holstein Veal	275.00-285.00	
Heavy Holstein Veal	295.00-322.00	

Veal sold actively at stronger prices. Fed cows sold on a strong active trade. *Special Vacc Stocker Sales every Wed @ 1:00 pm. Sep 4<sup>th</sup>@11:00 am – Special Vaccinated Calf sale in conjunction with regular sale*

Ontario auction sales on **Monday** saw weighted prices for:

	Volume	Price Range	Average	Top
Fed Heifers, Dairy & Dairy Cross +1000 lbs	10	182.10-246.90	226.46	261.00
Cows	207	163.86-215.20	183.39	275.00
Bulls under 1600 lbs	6	232.00-248.33	240.07	285.00
Bulls over 1600 lbs	9	146.20-246.94	194.40	270.00
Veal 600 lbs and over	22	251.82-303.27	273.58	326.00
Veal calves under 125 lbs	545	873.87-1974.29	1249.83	2250.00

To check out individual auction market results on the BFO website go to <http://www.ontariobeef.com/markets/marketreports.aspx>

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Temiskaming Livestock Exchange: **July 28, 2025 - 77 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	240.00-320.00	282.50	320.00				
600-699	350.00-450.00	362.50	560.00				
500-599	520.00-615.00	576.59	615.00				
<399	610.00-960.00	766.25	1200.00				

**Oct 17<sup>th</sup>@12:00pm – Special Calf and Yearling Sale**

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	<b>364.19</b>	<b>342.48</b>
Change (from yesterday's close):	-3.54	-4.37
Current Five Day Average:	<b>368.50</b>	<b>346.41</b>

## ALBERTA DIRECT TRADE

**Alberta direct trade** on Monday saw no new trade to report. This weeks showlist has been compiled with volumes larger than the previous week. Alberta fed prices are trading at a sizeable discount to US market. Normally US packers would be more active on the market, but this has not been the case. For the week ending July 19<sup>th</sup>, Western Canadian fed processing totaled just under 40,000 head, 3% below last year. Year to date Western Canadian packers have processed 95,000 fewer cattle compared to last year.

Steers	Live FOB	<b>N/T</b>	Rail - Del	<b>N/T</b>
Heifers	Live FOB	<b>N/T</b>	Rail - Del	<b>N/T</b>

## U.S. TRADE (U.S. FUNDS)

**The U.S. cash cattle trade** saw light trade reported in Kansas yesterday with live sales at \$230.00/cwt, sales are positioned at the bottom end of last week's trading range. This morning, packer interest remains light and significant trade is likely to be delayed until the second half of this week. Asking prices are not established but are anticipated to start out around \$248.00/cwt live in the North and \$235.00/cwt live in the South. Four state showlist volumes have been reported smaller in Nebraska and Colorado. Touching on the July 1st cattle on feed report again, total heifer and heifer calves on feed were 5% below last year and accounted for 38% of total on feed inventories. Profitability in the dairy and cow-calf sector as well as cheaper feed grain and forage prices are contributing to more heifers staying out of the feedlot mix pointing to tighter cattle supplies in 2026.

<b>Choice and Select Steers and Heifers:</b>	Live	<b>230.00</b>
	Rail	<b>N/T</b>

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	229.72	+1.85	Aug	336.20	+2.67	Sep	3.892	-4.4
Oct	226.45	+1.67	Sep	337.07	+2.52	Dec	4.110	-3.0
Dec	226.75	+1.40	Oct	335.90	+2.55	Mar	4.286	-2.4
Feb	227.05	+1.37	Nov	333.32	+2.30	May	4.390	-2.4
Apr	226.90	+1.20	Jan	326.30	+2.05	Jul	4.454	-2.2
Jun	219.40	+1.12	Mar	321.42	+2.02	Sep	4.442	-1.4

Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
<b>Aug</b>	9.816	-7.0	<b>Sep</b>	5.296	-8.6	<b>Spot</b>	72.60	-0.22
<b>Sep</b>	9.894	-3.0	<b>Dec</b>	5.500	-8.6	<b>Sep</b>	72.82	-0.17
<b>Nov</b>	10.094	-2.0	<b>Mar</b>	5.684	-8.6	<b>Dec</b>	73.11	-0.18
<b>Jan</b>	10.280	-2.0	<b>May</b>	5.796	-9.0	<b>Mar</b>	73.39	-0.18
<b>Mar</b>	10.440	-2.0	<b>Jul</b>	5.866	-8.6	<b>Jun</b>	73.61	-0.18
<b>May</b>	10.580	-1.6	<b>Sep</b>	5.996	-8.6	<b>Sep</b>	73.79	-0.18

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### **ONTARIO STOCKER & FEEDER SPECIAL FALL SALES**

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.