



DAILY MARKET INFORMATION REPORT – TUESDAY Aug 5, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for Aug 5, 2025:

A Grade Steers	\$527.00/cwt delivered with delivery for the week of August 18 th
A Grade Heifers	\$526.00/cwt delivered with delivery for the week of August 18 th

Today at Brussels Livestock: 50 fed cattle, 80 cows

	Price Range	Top
Choice fed steers & heifers	325.00-341.00	
Second cut cattle	315.00-324.00	
Aged & medium fed cattle	295.00-320.00	
Holstein Steers & heifers	230.00-265.00	
Good Beef Cows	230.00-253.00	300.00
Good Holsteins Cows	194.00-239.50	
Medium Holsteins Cows	170.00-193.00	
Bulls	207.50-296.00	

Fed steers and heifers sold strong and active at steady prices. Cows sold \$2.00-\$3.00 higher. *Stocker Sales every Friday @ 10:00 am. Oct 10th@10:00 am – Simmental Influence Sale*

Today at Keady Livestock Market: 475 Stockers, 30 Cows and Bulls, 55 Dollar Calves

Steers	Price Range	Heifers	Price Range
1000+	410.00-451.00	900-999	240.00-317.50
900-999	432.00-481.00	800-899	417.50-419.00
800-899	502.50-575.00	600-699	455.00-475.00
700-799	540.00-595.00	500-599	542.50-575.00
600-699	617.50-662.50	400-499	500.00-500.00
500-599	450.00-700.00	<399	690.00-690.00
400-499	510.00-750.00		
<399	785.00-785.00		
Cows	175.00-222.00	Bulls	212.00-279.00

All classes of stockers and feeder cattle sold \$5.00-\$7.00 higher. Cull cows sold \$5.00-\$10.00 higher. Dollar calves sold steady with Holstein calves from \$1000.00-\$1300.00 and X-bred calves from \$1500.00-\$2000.00 per head. *Sep 26th@9:00 am – Special Grass Yearling Sale*

Today at Ontario Livestock Exchange: 284 veal, 67 cows

	Price Range	Top
Cows	198.00-235.00	255.00
Good Beef Veal	325.00-365.00	435.00
Good Holstein Veal	320.00-345.00	
Medium Holstein Veal	310.00-319.00	
Plain Holstein Veal	275.00-300.00	
Heavy Holstein Veal	310.00-329.00	

Veal sold on a steady market. Fed cows sold steady. *Special Vaccinated Stocker Sales every Wednesday @ 1:00pm. Sep 4th@11:00 am – Special Vaccinated Calf sale in conjunction with regular sale*

At Kawartha Lakes Community Sale Barn: **Aug 2, 2025 – 114 cows, 6 fed, 10 bulls, 71 veal, 36 stockers**

	Price Range	Avg.	Top
Cows	168.00-245.00	199.21	262.50
Bulls under 1600 lbs	200.00-343.22	271.06	343.22
Bulls over 1600 lbs	215.00-276.00	244.53	276.00
Veal calves over 600 lbs	280.00-335.00	293.63	335.00
Veal Calves 125 lbs & under	550.00-1500.00	923.44	1750.00

Cows sold actively at steady prices. **Oct 10th@10:00 am – KLC Calf & Yearling Sale**

Ontario auction sales on **Friday, Saturday & Monday** saw weighted prices for:

	Volume	Price Range	Average	Top
Fed Heifers, Dairy & Dairy Cross +1000 lbs	9	189.00-232.50	203.18	232.50
Cows	338	164.34-228.69	189.54	262.50
Bulls under 1600 lbs	13	202.12-323.79	256.89	343.22
Bulls over 1600 lbs	11	216.73-269.45	247.20	276.00
Veal calves over 600 lbs	30	250.87-301.23	275.77	340.00
Veal calves under 125 lbs	609	868.06-1910.21	1240.87	2180.00

To check out individual auction market results on the BFO website go to <http://www.ontariobeef.com/markets/marketreports.aspx>

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **Aug 1, 2025 – 715 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	371.00-409.00	392.62	413.00	900+	350.00-400.50	378.44	401.00
900-999	396.00-434.00	410.58	462.50	800-899	405.50-450.00	425.42	450.00
800-899	425.00-498.00	468.67	498.00	700-799	440.00-465.00	448.26	465.00
700-799	482.50-517.50	494.54	530.00	600-699	410.00-510.00	473.37	545.00
600-699	540.00-600.00	567.77	600.00	500-599	500.00-520.00	506.40	520.00
500-599	582.00-652.50	610.38	652.50	400-499	430.00-540.00	501.00	645.00
400-499	560.00-725.00	648.38	725.00				

Calves & yearlings sold strong & steady, with grass type bringing a premium. **Every Friday at 10:00 am – Weekly Stocker Sales. Oct 10th@10:00 am – Simmental Influence Sale**

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending July 19, 2025	Week ending July 12, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,037	2,502	101,214
Steers & Heifers & Cows	1,924	2,471	98,429
Bulls	113	31	2,785

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending Jul 26, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	8,997	74	296,116	1%	14.0%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending Jul 26, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	55,693	1,091	1,623,645	2%	-5%
Western Processing	45,175	753	1,282,530	2%	-8%
Eastern Processing	10,518	338	341,115	3%	11%

AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
26-Jul-25	905	846
19-Jul-25	903	834
27-Jul-24	916	831

AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
26-Jul-25	944	826
19-Jul-25	942	856
27-Jul-24	975	862

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending Aug 2, 2025	Previous Week	Year Ago
Grand Total	535,000	549,000	593,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	369.94	345.94
Change (from yesterday's close):	+4.15	+4.35
Current Five Day Average:	363.30	341.37

ALBERTA DIRECT TRADE

Alberta direct trade last week's saw the Canfax weighted average steer and heifer price closed the week around \$300.00/cwt, \$2.50/cwt higher than the previous week. The fed cattle market has been rather impressive as fed prices established new record highs. The non-fed market has been disappointing relative to the fed cattle market. Last week butcher cows traded \$3.00-4.00/cwt lower through commercial auction facilities. Last week it was announced Australia has officially opened their market to fresh and frozen Canadian beef. This is the first time since 2003 that Canada has had access to this key Indo Pacific market. This is positive news for the industry but is not expected to have much of an impact as Australia does supply a lot of beef to Canada.

Steers	Live FOB	N/T	Rail - Del	501.50-504.50 FOB feedlot
Heifers	Live FOB	N/T	Rail - Del	501.50-504.50 FOB Feedlot

U.S. TRADE (U.S. FUNDS)

Alberta direct trade last week saw dressed sales in the Northern feeding states from \$383.00-\$385.00/cwt, \$3.00-5.00/cwt higher than the previous week. Live sales in the Northern feeding states were reported at \$244.00-\$247.00/cwt, \$2.00-\$4.00/cwt higher. Sales in Texas and Kansas were reported from \$235.00-\$236.00/cwt, \$4.00-\$5.00/cwt stronger. Lower wholesale beef prices and stronger cattle prices continue to weight on packer margins. Last week's cattle processed was estimated at 535,000 head, the smallest non-holiday processing volume seen this year. Live cattle contracts were off 500-600 points last Thursday. Live cattle contracts have rebounded the past couple of trading days moving right back to contract highs.

Choice and Select Steers and Heifers:	Live	235.00-247.00
	Rail	383.00-385.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	234.27	+3.37	Aug	341.05	+5.65	Sep	3.814	-5.4
Oct	227.10	+3.00	Sep	339.55	+5.10	Dec	4.020	-5.0
Dec	228.15	+3.15	Oct	337.82	+5.42	Mar	4.200	-4.6
Feb	228.95	+3.15	Nov	335.62	+5.52	May	4.306	-4.4
Apr	228.82	+3.00	Jan	329.32	+5.75	Jul	4.376	-4.4
Jun	220.90	+2.80	Mar	324.27	+5.72	Sep	4.374	-3.4
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Aug	9.690	0.0	Sep	5.082	-8.4	Spot	72.54	-0.05
Sep	9.714	-3.6	Dec	5.284	-8.4	Sep	72.70	+0.01
Nov	9.906	-3.6	Mar	5.474	-8.2	Dec	72.98	+0.01
Jan	10.092	-3.6	May	5.602	-8.0	Mar	73.24	+0.01
Mar	10.260	-3.4	Jul	5.686	-7.0	Jun	73.45	+0.02
May	10.406	-3.6	Sep	5.822	-6.4	Sep	73.61	0.00

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ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated