

DAILY MARKET INFORMATION REPORT - MONDAY August 11, 2025

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for August 11, 2025:

A Grade Steers \$527.00/cwt delivered with delivery for the week of August 18th \$526.00/cwt delivered with delivery for the week of August 18th

Today at Ontario Stockyards Inc: *Market report is unavailable at time of reporting

Price Range Top

Veal Calves 600 lbs+

. Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales.

At Kawartha Lakes Community Sale Barn: August 9, 2025 - 149 cows, 5 bulls, 47 veal, 7 fed cattle, 58 stockers

	Price Range	Avg.	Тор
Cows	171.00-256.00	200.24	305.00
Bulls over 1600 lbs	235.00-257.00	248.26	257.00
Veal calves 600 lbs & over	237.50-317.50	274.91	317.50
Veal calves 125 lbs & under	800.00-1575.00	1076.96	1675.00

Cows traded actively at steady prices.

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: August 8, 2025 - 833 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
1000+	389.00-421.50	404.06	421.50	900+	356.50-405.50	381.83	431.00
900-999	409.00-449.00	422.91	459.00	800-899	397.00-451.00	423.66	451.00
800-899	450.00-479.00	461.69	479.00	700-799	420.00-437.50	431.61	437.50
700-799	441.00-530.00	476.01	560.00	600-699	442.50-477.50	465.38	520.00
600-699	525.00-602.50	554.05	615.00	500-599	525.00-582.00	560.08	582.00
500-599	607.50-669.00	645.59	669.00	400-499	470.00-650.00	611.25	650.00
400-499	582.00-730.00	655.50	740.00	300-399	690.00-790.00	752.50	790.00
300-399	835.00-920.00	866.67	1045.00				

Calves sold steady. Yearlings sold \$8.00-\$10.00/cwt higher, with grass type bringing a premium. *Every Friday at* 10:00 am – Weekly Stocker Sales

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending July 26, 2025	Week ending July 19, 2025	Year to Date
Total live slaughter cattle exported	1,692	2,502	102,906
through Ontario ports to the U.S.			
Steers & Heifers & Cows	1,558	2,471	99,987
Bulls	134	31	2.919

ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

Week Ending	# of hd change from	YTD	% Change	% Change
August 2, 2025	week ago		(Week Ago)	(Year Ago)

Grand Total 6,965 -2,032 303,081 -23% 12.0%

CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending August 2, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	55,220	-499	1,678,891	-1%	-5%
Western Processing	46,804	1,629	1,329,334	4%	-8%
Eastern Processing	8,416	-2,128	349,557	-20%	9%

AVERAGE CARCASS WEIGHTS - CANADA-Canfax/CBGA

	Steers	Heifers
2-Aug-25	907	840
26-Jul-25	905	846
3-Aug-24	921	824

AVERAGE CARCASS WEIGHTS - ONTARIO-Canfax/CBGA

	Steers	Heifers
2-Aug-25	940	856
26-Jul-25	944	826
3-Aug-24	964	854

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending	Previous Week	Year Ago
	August 9, 2025		
Grand Total	536,000	535,000	588,000

U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	378.84	355.09
Change (from yesterday's close):	-0.10	+1.34
Current Five Day Average:	370.55	346.63

U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states reported at \$380.00-\$385.00/cwt, while live sales in the North range from \$242.00-\$245.00/cwt, steady to a couple dollars lower than last week. Sales in Texas and Kansas were from \$235.00-\$237.00/cwt live, steady to \$2.00/cwt stronger. Packers are facing some of the worst margins in recent history. Based on a couple industry estimates packer margins are around \$250.00/head negative. Lighter processing rates have become new normal, last week cattle processed was estimated at 536,000 head, for the first half of August this is the smallest processing volume on record.

Choice and Select Steers and Heifers: Live 235.00-245.00

Rail 380.00-385.00

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures *today* were as follows:

Closing qu	occo on racare							
Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Aug	233.07	+0.52	Aug	340.22	+0.82	Sep	3.850	+2.2
Oct	226.10	+0.12	Sep	340.60	+0.22	Dec	4.076	+2.2
Dec	228.47	+0.55	Oct	339.67	+0.45	Mar	4.252	+2.2
Feb	229.70	+0.85	Nov	337.65	+0.30	May	4.350	+2.0
Apr	229.52	+0.85	Jan	330.82	+0.02	Jul	4.420	+2.2
Jun	221.87	+0.85	Mar	325.35	-0.05	Sep	4.414	+3.0
Soybeans			Soft Re	d Winter Whe	at	Canadia	ın \$	
Soybeans	US \$/bu		Soft Re	d Winter Whe US \$/bu	at	Canadia	ın \$	
Soybeans Aug	US \$/bu 9.894	+22.6	Soft Re Sep		at +0.4	Canadia Spot	n \$ 72.57	-0.13
	• •	+22.6 +24.0		US \$/bu			•	-0.13 -0.15
Aug	9.894		Sep	US \$/bu 5.150	+0.4	Spot	72.57	
Aug Sep	9.894 9.916	+24.0	Sep Dec	US \$/bu 5.150 5.354	+0.4 +0.4	Spot Sep	72.57 72.69	-0.15
Aug Sep Nov	9.894 9.916 10.112	+24.0 +23.6	Sep Dec Mar	US \$/bu 5.150 5.354 5.546	+0.4 +0.4 +0.4	Spot Sep Dec	72.57 72.69 73.00	-0.15 -0.14

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ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale - Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens - Stratton	Cows and bulls start the sale at 8:00 am.