

# DAILY MARKET INFORMATION REPORT - TUESDAY August 19, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

#### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

Prices reported for Monday August 18th

A Grade Steers \$527.00/cwt delivered with delivery for the week of August 25<sup>th</sup>
A Grade Heifers \$526.00/cwt delivered with delivery for the week of August 25<sup>th</sup>

## ONTARIO LIVE CATTLE TRADE

Today at Brussels Livestock: 120 fed cattle, 200 cows

|                             | Price Range   | Тор |
|-----------------------------|---------------|-----|
| Choice fed steers & heifers | 320.00-334.00 |     |
| Second cut cattle           | 300.00-319.00 |     |
| Aged & Medium fed cattle    | 290.00-315.00 |     |
| Holstein Steers & heifers   | 230.00-292.00 |     |
| Good Beef Cows              | 210.00-269.00 |     |
| Good Holsteins Cows         | 220.00-244.50 |     |
| Medium Holsteins Cows       | 200.00-219.00 |     |
| Bulls                       | 250.00-284.00 |     |

Fed steers and heifers sold steady with quality considered. Cows sold steady. **Stocker Sales every Fri** @ **10:00 am**. **Oct 10**<sup>th</sup>@**10:00 am** - **Simmental Influence Sale** 

Today at Keady Livestock Market: 1,148 Stockers, 52 Cows and Bulls, 80 Dollar Calves

| Steers  | Price Range   | Heifers | Price Range   |
|---------|---------------|---------|---------------|
| 1000+   | 407.50-422.50 | 900-999 | 240.00-440.00 |
| 900-999 | 447.50-482.50 | 800-899 | 417.50-442.50 |
| 800-899 | 462.50-539.00 | 700-799 | 440.00-450.00 |
| 700-799 | 545.00-610.00 | 600-699 | 425.00-520.00 |
| 600-699 | 550.00-691.00 | 500-599 | 610.00-645.00 |
| 500-599 | 612.50-702.50 | 400-499 | 550.00-630.00 |
| 400-499 | 400.00-720.00 | <399    | 250.00-730.00 |
| <399    | 800.00-800.00 |         |               |
| Cows    | 177.50-218.00 | Bulls   | 205.00-266.00 |

Good quality stockers and feeder cattle sold actively at steady prices. Cull cows and bulls sold slightly higher. Holstein calves sold higher from \$1000.00-\$1330.00 and X-bred calves sold higher from \$1500.00-\$2400.00 per head. **Sep 26**<sup>th</sup>@**9:00am – Special grass yearling sale** 

Today at Ontario Livestock Exchange: 296 yeal, 95 cows

| ,                    | Price Range   | Тор    |
|----------------------|---------------|--------|
| Fed Cows             | 210.00-235.00 | 249.00 |
| Good Beef Veal       | 355.00-371.00 |        |
| Good Holstein Veal   | 340.00-354.00 |        |
| Medium Holstein Veal | 301.00-335.00 |        |
| Plain Holstein Veal  | 240.00-305.00 |        |
| Heavy Holstein Veal  | 315.00-340.00 |        |

Veal sold actively at stronger prices. Fed cows continued to sell on a good demand at higher prices. *Special Vacc Stocker Sales every Wed @ 1:00 pm. Sep 4<sup>th</sup>@11:00 am - Special Vaccinated Calf sale in conjunction with regular sale* 

Ontario auction sales on Monday saw weighted prices for:

|  | Volume | Price Range     | Average | Тор     |
|--|--------|-----------------|---------|---------|
| Fed Heifers, Dairy & Dairy Cross +1000 lbs | 20     | 201.25-245.43   | 223.66  | 247.50  |
| Cows                                       | 205    | 163.67-223.34   | 189.68  | 244.00  |
| Bulls under 1600 lbs                       | 6      | 217.33-247.50   | 231.73  | 272.50  |
| Bulls over 1600 lbs                        | 7      | 237.29-276.43   | 266.23  | 280.00  |
| Veal calves under 125 lbs                  | 594    | 1127.74-2005.12 | 1419.46 | 2320.00 |

To check out individual auction market results on the BFO website go to http://www.ontariobeef.com/markets/marketreports.aspx

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

|                                  | Choice  | Select  |
|----------------------------------|---------|---------|
|                                  | 600-900 | 600-900 |
| Cutout Values (noon estimate):   | 407.20  | 379.76  |
| Change (from yesterday's close): | +2.96   | +2.62   |
| Current Five Day Average:        | 395.93  | 369.67  |

#### ALBERTA DIRECT TRADE

Alberta direct trade on Monday, saw no new trade to report. This week's showlist has been compiled with volumes larger than the previous week. Last week on a cash-to-cash basis Alberta fed prices are at a \$35.00/cwt discount against the US market. Alberta fed prices are also at a discount to the Ontario market. Canfax released its monthly Trends report the other day, steer and heifer calves placed in November and sold on the cash market in August on average feedlot margins are \$480.00/head positive. Over the past 30 years, this is the second largest margin for the feedlot industry, the only year that was larger was back in 2014.

| Steers  | Live FOB | N/T | Rail - Del | N/T |
|---------|----------|-----|------------|-----|
| Heifers | Live FOB | N/T | Rail - Del | N/T |

## U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade saw no trade to report. This morning, packer interest remains light and significant trade is likely to be delayed until the second half of this week. Asking prices are not established but are anticipated to start out around \$248.00/cwt live in the North and \$238.00/cwt live in the South. Smaller showlist volumes have been reported in Nebraska and Colorado. Last weeks cattle processed was estimated at 530,000 head, that is the smallest non-holiday processing volume since Covid. One of the big stories for 2025 is how strong beef demand has been, according to the USDA the all-fresh beef retail price for the month of July was reported at \$8.90/lb, a new record high. Beef retail prices are 5% higher than last year.

Choice and Select Steers and Heifers: Live N/T Rail N/T

#### CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures *today* were as follows:

| Live Cattle       |                            | ,            | Feeder            |  |                      | Corn               |                         |                |
|-------------------|----------------------------|--------------|-------------------|--|----------------------|--------------------|-------------------------|----------------|
|                   | US \$ cwt                  |              |                   | US \$ cwt                                  |                      |                    | US \$/bu                |                |
| Aug               | 236.32                     | -0.40        | Aug               | 350.55                                     | +1.65                | Sep                | 3.794                   | -3.4           |
| Oct               | 231.35                     | +0.17        | Sep               | 352.42                                     | +1.50                | Dec                | 4.032                   | -3.2           |
| Dec               | 233.25                     | -0.02        | Oct               | 352.30                                     | +2.05                | Mar                | 4.206                   | -3.4           |
| Feb               | 234.67                     | +0.27        | Nov               | 350.77                                     | +2.45                | May                | 4.312                   | -3.4           |
| Apr               | 234.62                     | +0.55        | Jan               | 344.10                                     | +2.42                | Jul                | 4.384                   | -2.6           |
| Jun               | 227.07                     | +0.72        | Mar               | 338.75                                     | +2.70                | Sep                | 4.402                   | -1.6           |
|                   |                            |              |                   |  |                      |                    |                         |                |
| Soybeans          |                            |              | Soft Red          | Winter Whea                                | t                    | Canadia            | n \$                    |                |
| Soybeans          | US \$/bu                   |              | Soft Red          | Winter Whea<br>US \$/bu                    | t                    | Canadia            | n \$                    |                |
| Soybeans<br>Sep   | <i>US \$/bu</i><br>10.130  | -7.4         | Soft Red<br>Sep   |  | t<br>-4.2            | Canadia<br>Spot    | n <b>\$</b><br>72.16    | -0.23          |
| •                 | •                          | -7.4<br>-7.4 |                   | US \$/bu                                   |                      |                    | •                       | -0.23<br>-0.26 |
| Sep               | 10.130                     |              | Sep               | <b>US \$/bu</b><br>4.984                   | -4.2                 | Spot               | 72.16                   |                |
| Sep<br>Nov        | 10.130<br>10.336           | -7.4         | Sep<br>Dec        | <b>US \$/bu</b><br>4.984<br>5.212          | -4.2<br>-3.6         | Spot<br>Sep        | 72.16<br>72.23          | -0.26          |
| Sep<br>Nov<br>Jan | 10.130<br>10.336<br>10.532 | -7.4<br>-6.6 | Sep<br>Dec<br>Mar | <b>US \$/bu</b><br>4.984<br>5.212<br>5.404 | -4.2<br>-3.6<br>-3.4 | Spot<br>Sep<br>Dec | 72.16<br>72.23<br>72.51 | -0.26<br>-0.28 |

## ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

| Aug 27 | 12:00pm  | Aylmer Stockyards Inc                  | Fall Stocker sale  |
|--------|----------|--|--|
| Aug 27 | 1:00pm   | Vankleek Hill Livestock Exchange       | Stocker sale   |
| Aug 30 | 5:00 pm  | Maple Hill Auctions Ltd                | Autumn Angus Classic   |
| Sep 4  | 11:00 am | Ontario Livestock Exchange             | Special Vaccinated Calf Sale                                     |
| Sep 5  | 7:00 pm  | Cargill Auction Market                 | Char. & Exotic Yearlings-Steers & Heifers                        |
| Sep 6  | 1:00 pm  | Maple Hill Auction Ltd                 | Bred Cow Sale  |
| Sep 6  | 8:30 am  | Rainy River Cattlemens – Stratton      | Cows and bulls start the sale at 8:00 am.                        |
| Sep 12 | 11:00 am | Hoards Station Sale Barn               | Quinte Sale - Mixed sale, Vacc preferred, catalogued- Farm Fresh |
| Sep 13 | 1:00 pm  | Maple Hill Auctions Ltd                | Ontario Autumn Simmental Classic                                 |
| Sep 16 | 10:00 am | Algoma Co-op Livestock Sales-Thessalon | Yearlings, farm fresh, 80% vaccinated                            |
| Sep 18 | 11:00 am | Ontario Stockyards Inc                 | Special All breeds Pre-sort Sale                                 |
| Sep 20 | 11:00 am | Denfield Livestock Exchange            | Vaccinated Calves & yearlings                                    |
| Sep 24 | 12:00 pm | Aylmer Stockyards Inc                  | Fall Stocker Sale  |
| Sep 24 | 1:00 pm  | Vankleek Hill Livestock Exchange       | Stocker sale   |
| Sep 25 | 11:00 am | Ontario Stockyards Inc                 | Special Fall Yearling Sale                                       |
| Sep 26 | 7:00 pm  | Cargill Auction Market                 | Char. & Exotic Yearlings-Steers & Heifers                        |
| Sep 26 | 9:00 am  | Keady Livestock Market                 | Special Grass Yearling Sale                                      |
| Sep 27 | 8:30 am  | Rainy River Cattlemens – Stratton      | Cows and bulls start the sale at 8:00 am.                        |