



## DAILY MARKET INFORMATION REPORT – MONDAY August 25, 2025

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for August 25, 2025:

**A Grade Steers** \$535.00/cwt delivered with delivery for the week of September 1<sup>st</sup>

**A Grade Heifers** \$534.00/cwt delivered with delivery for the week of September 1<sup>st</sup>

Today at Ontario Stockyards Inc: **35 Veal**

	Price Range	Top
<b>Veal Calves 600 lbs+</b>	268.00-342.30	342.30

Veal sold steady. *Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales. Sep 18<sup>th</sup> @ 11:00 am – Special All Breeds Pre-sort Sale*

At Kawartha Lakes Community Sale Barn: **August 23, 2025– 123 cows, 12 bulls, 64 veal, 5 fed cattle, 16 stockers**

	Price Range	Avg.	Top
<b>Cows</b>	177.50-255.00	209.21	325.00
<b>Bulls under 1600 lbs</b>	130.00-342.50	233.64	342.50
<b>Bulls over 1600 lbs</b>	254.00-279.00	266.82	279.00
<b>Veal calves 600 lbs &amp; over</b>	247.50-282.50	260.05	282.50
<b>Veal calves 125 lbs &amp; under</b>	700.00-1800.00	1167.38	2050.00

Cows sold actively at steady to higher prices. *Oct 1<sup>st</sup> @ 10:00 am – KLC Calf & Yearling Sale*

### ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **August 22, 2025 – 620 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
<b>1000+</b>	367.50-426.00	401.29	466.00	<b>900+</b>	368.00-411.50	391.87	413.00
<b>900-999</b>	445.50-458.00	449.87	460.00	<b>800-899</b>	380.00-447.50	417.88	447.50
<b>800-899</b>	427.50-488.00	449.84	507.00	<b>700-799</b>	387.00-435.00	405.55	442.50
<b>700-799</b>	447.50-522.00	483.00	550.00	<b>600-699</b>	435.00-500.00	475.00	520.00
<b>600-699</b>	460.00-525.00	507.32	555.00	<b>500-599</b>	447.00-562.50	489.27	607.50
<b>500-599</b>	505.00-675.00	601.59	675.00				
<b>400-499</b>	550.00-720.00	622.40	790.00				

Calves and yearlings sold full steady. *Every Friday at 10:00 am – Weekly Stocker Sales Oct 10<sup>th</sup> @ 10:00 am – Simmental Influence Sale*

### WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Aug 9, 2025	Week ending Aug 2, 2025	Year to Date
<b>Total live slaughter cattle exported through Ontario ports to the U.S.</b>	<b>2,631</b>	<b>2,502</b>	<b>107,522</b>
<b>Steers &amp; Heifers &amp; Cows</b>	<b>2,444</b>	<b>2,471</b>	<b>104,284</b>
<b>Bulls</b>	<b>187</b>	<b>31</b>	<b>3,238</b>

### ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending August 16, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	9,194	3,152	318,317	52%	9.7%

### CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending August 16, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	56,069	7,265	1,783,764	15%	-5%
Western Processing	45,334	4,039	1,415,963	10%	-8%
Eastern Processing	10,735	3,226	367,801	43%	7%

### AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
16-Aug-25	915	837
9-Aug-25	919	840
17-Aug-24	926	834

### AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
16-Aug-25	950	861
9-Aug-25	956	879
17-Aug-24	977	856

### USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending August 23, 2025	Previous Week	Year Ago
Grand Total	547,000	530,000	609,000

### U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	404.24	377.14
Change (from yesterday's close):	+3.67	+6.38
Current Five Day Average:	391.39	366.17

### U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in the Northern feeding states reported at \$380.00-\$392.00/cwt, mostly from \$385.00-\$386.00/cwt, \$4.00/cwt higher than the previous week. Live sales in the North were reported at \$245.00/cwt, steady to \$2.00/cwt stronger than the previous week. Sales in Texas and Kansas were at \$237.00-\$240.00/cwt live, \$2.00-\$5.00/cwt higher. For the week ending August 9<sup>th</sup> US beef cow processing totaled just over 38,000 head, the smallest weekly processing volume seen this year. For the beginning of August this is the second smallest processing volume on record. with only 2015 being smaller. From their daily lows, feeder cattle contracts have rallied 700 points.

Choice and Select Steers and Heifers:	Live	237.00-245.00
	Rail	380.00-392.00

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
<b>Aug</b>	240.22	+0.27	<b>Aug</b>	360.85	+0.50	<b>Sep</b>	3.892	+1.0
<b>Oct</b>	236.82	-1.05	<b>Sep</b>	361.90	-0.77	<b>Dec</b>	4.122	+0.6
<b>Dec</b>	238.05	-1.10	<b>Oct</b>	360.75	-1.75	<b>Mar</b>	4.296	+1.0
<b>Feb</b>	239.37	-0.82	<b>Nov</b>	358.92	-1.92	<b>May</b>	4.402	+1.4
<b>Apr</b>	239.57	-0.22	<b>Jan</b>	352.50	-1.45	<b>Jul</b>	4.470	+1.2
<b>Jun</b>	232.12	+0.52	<b>Mar</b>	347.50	-1.22	<b>Sep</b>	4.464	+1.2
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
<b>Sep</b>	10.254	-11.0	<b>Sep</b>	5.066	+2.0	<b>Spot</b>	72.24	-0.12
<b>Nov</b>	10.476	-10.6	<b>Dec</b>	5.296	+2.4	<b>Sep</b>	72.22	-0.19
<b>Jan</b>	10.676	-9.2	<b>Mar</b>	5.470	+2.2	<b>Dec</b>	72.52	-0.18
<b>Mar</b>	10.834	-6.6	<b>May</b>	5.580	+2.0	<b>Mar</b>	72.82	-0.15
<b>May</b>	10.952	-4.4	<b>Jul</b>	5.670	+2.0	<b>Jun</b>	73.04	-0.14
<b>Jul</b>	11.030	-3.4	<b>Sep</b>	5.800	+1.6	<b>Sep</b>	73.21	-0.14

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### ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Aug 27	12:00pm	Aylmer Stockyards Inc	Fall Stocker sale
Aug 27	1:00pm	Vankleek Hill Livestock Exchange	Stocker sale
Aug 30	5:00 pm	Maple Hill Auctions Ltd	Autumn Angus Classic
Sep 4	11:00 am	Ontario Livestock Exchange	Special Vaccinated Calf Sale
Sep 5	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 6	1:00 pm	Maple Hill Auction Ltd	Bred Cow Sale
Sep 6	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.
Sep 12	11:00 am	Hoards Station Sale Barn	Quinte Sale – Mixed sale, Vacc preferred, catalogued- Farm Fresh
Sep 13	1:00 pm	Maple Hill Auctions Ltd	Ontario Autumn Simmental Classic
Sep 16	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Yearlings, farm fresh, 80% vaccinated
Sep 18	11:00 am	Ontario Stockyards Inc	Special All breeds Pre-sort Sale
Sep 20	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & yearlings
Sep 24	12:00 pm	Aylmer Stockyards Inc	Fall Stocker Sale
Sep 24	1:00 pm	Vankleek Hill Livestock Exchange	Stocker sale
Sep 25	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale
Sep 26	7:00 pm	Cargill Auction Market	Char. & Exotic Yearlings-Steers & Heifers
Sep 26	9:00 am	Keady Livestock Market	Special Grass Yearling Sale
Sep 27	8:30 am	Rainy River Cattlemens – Stratton	Cows and bulls start the sale at 8:00 am.