



## DAILY MARKET INFORMATION REPORT – THURSDAY November 27, 2025

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for November 26, 2025:

**A Grade Steers** No bids or trades reported

**A Grade Heifers** No bids or trades reported

### ONTARIO LIVE CATTLE TRADE

Today at Ontario Livestock Exchange: 210 Fed cattle, 550 Cow, 467 Stockers

	Price Range	Top
Good Fed Steers	292.00-303.00	310.00
Good Fed Heifers	283.00-291.00	
Holstein Steers	228.00-253.00	269.00
Good Cows	155.00-180.00	255.00
Stocker Steers 700 lb +	358.00-410.00	
Lightweight Steers	397.00-660.00	750.00
Stocker Heifers 700 lb +	316.00-410.00	
Lightweight Heifers	425.00-620.00	725.00

Fed cows sold steady. Fed steers and heifers sold \$3.00-\$4.00/cwt lower. Holstein steers also easier. Stockers continue to sell under pressure at barley steady prices. **Vacc Stocker Sales every Wed @ 1:00pm, Regular Stocker Sales every Thursday @ 11:00am. Dec 4<sup>th</sup>@10:30 am – Special Local Vaccinated calf sale, in conjunction with regular sale**

Today at Brussels Livestock: 85 Veal

	Price Range	Top
Beef Veal	360.00-393.00	
Good Holstein Veal	390.00-409.00	
Slightly Heavy Holstein Veal	380.00-397.00	
Heavy Holstein 800 lb +	331.00-379.00	
Medium Holstein Veal	380.00-389.00	
Plain Holsteins	370.00-379.00	

Veal sold strong and active at steady prices. Drop calves traded from \$1525.00-\$2400.00 per head. Plain drop calves from \$800.00-\$1465.00 per head. **Stocker Sales every Fri @10:00 am.**

Today at Ontario Stockyards Inc: 563 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
900-999	280.00-410.00	383.18	410.00	700-799	340.00-425.00	396.14	425.00
800-899	340.00-460.00	428.25	460.00	600-699	450.00-502.00	482.02	502.00
700-799	401.00-495.00	450.78	495.00	500-599	427.50-530.00	486.02	560.00
600-699	445.00-530.00	493.18	530.00	400-499	355.00-580.00	457.37	580.00
500-599	485.00-570.00	533.24	590.00	300-399	350.00-480.00	408.50	495.00
400-499	460.00-655.00	554.05	707.50	<299	400.00-470.00	441.79	480.00
<399	340.00-560.00	462.22	650.00				

Calves sold steady with better calves selling slightly higher. **Dec 4<sup>th</sup>@11:00 am – Special All Vaccinated Calf Sale**

At Aylmer Stockyards Inc.: **November 26, 2025 – 49 Fed cattle, 196 Stockers, 317 Cows, 1 Bulls, 17 Veal**

	Price Range	Average	Top
Fed Steers, dairy & dairy cross 1250+ lbs	217.49-300.00	270.59	300.00
Fed Heifers, dairy & dairy cross 1000+ lbs	180.00-297.00	250.19	297.00
Cows	119.99-233.00	176.60	279.99

241 Replacement Calves sold between \$50.00 -\$2,400 for an average of \$1,520.00 per head. **Special stocker sales the last Wednesday of each month @ 12:30 pm!**

Ontario auction sales on **Wednesday** saw weighted prices for:

	Volume	Price Range	Average	Top
Fed Steers, dairy & dairy cross 1250+ lbs	15	217.49-300.00	270.59	300.00
Fed Heifers, dairy & dairy cross 1000+ lbs	41	178.24-273.00	233.11	297.00
Cows	744	131.19-206.63	166.94	279.99
Bulls under 1600 lbs	6	131.33-214.00	188.11	224.00
Bulls over 1600 lbs	12	200.83-221.67	212.41	240.00
Veal 600 lbs and over	14	217.14-345.00	292.15	400.00
Veal 125 lbs and under	214	930.00-1960.00	1341.15	2230.00

To check out individual auction market results on the BFO website go to <http://www.ontariobeef.com/markets/marketreports.aspx>

## ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Aylmer Stockyards Inc.: **November 26, 2025 – 196 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	367.49-409.99	390.39	409.99	800-899	285.00-342.49	307.60	342.49
500-599	360.00-450.00	424.39	450.00	700-799	320.00-379.99	358.80	379.99
400-499	354.99-545.00	449.19	545.00	600-699	350.00-445.00	392.89	445.00
				500-599	360.00-459.99	414.59	459.99

Stocker sale at Ontario Livestock Exchange: **November 26, 2025 – 341 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	405.00-457.00	430.63	457.00	900+	355.00-360.00	357.78	360.00
900-999	443.00-470.00	451.71	470.00				
800-899	425.00-467.50	463.96	467.50				

Feeder cattle sold steady. **Vacc Stocker Sales every Wed @ 1:00pm, Regular Stocker Sales every Thursday @ 11:00am.**  
**Dec 4th@10:30 am – Special Local Vaccinated calf sale, in conjunction with regular sale**

Stocker sale at Vankleek Hill Livestock Exchange: **November 26, 2025 – 283 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
600-699	380.00-488.00	425.13	488.00	600-699	270.00-395.00	335.97	395.00
500-599	395.00-512.00	433.74	512.50	500-599	310.00-435.00	360.43	435.00
400-499	445.00-557.50	500.34	557.50	400-499	370.00-455.00	391.34	455.00
<399	480.00-700.00	544.66	700.00	300-399	400.00-475.00	446.94	475.00

## ONTARIO BRED COW SALES

Kawartha Lakes Community Sale Barn: **November 26, 2025 - 105 Bred cows, 25 Cow/Calf Pairs**

	Exotic and Exotic X	British and British X
Top quality bred cows	6000-7500	4500-5500
Avg quality bred cows	4000-5500	3000-4400
Top quality bred heifers	-	-
Avg quality bred heifers	-	-
Top quality cow/calf pairs	-	5500-7000
Avg quality cow/calf pairs	-	4500-5400

An average offering of cows sold actively with good buyer interest. (prices are per head)

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	368.28	355.51
Change (from yesterday's close):	-1.81	-0.42
Current Five Day Average:	370.91	355.23

## ALBERTA DIRECT TRADE

**Alberta direct trade** so far this week have seen light trade develop with dressed sales and bids reported from \$475.00-485.00/delivered, \$10.00-15.00/cwt lower than last week. Competition on the cash market is fairly limited as packers seem well covered with cattle. Asking prices have moderated to around \$495.00/cwt delivered, and some cattle will be carried into next week.

Steers	Live	N/T	Rail - Del	N/T
Heifers	Live	N/T	Rail - Del	N/T

## U.S. TRADE (U.S. FUNDS)

**The U.S. cash cattle trade** saw light trade reported in Iowa and Nebraska yesterday with live sales ranging from \$208.00-210.00/cwt, steady with prices seen earlier in the week but \$8.00-10.00/cwt lower than last week. Live sales in Texas and Kansas were at mostly \$215.00/cwt, \$7.00-9.00/cwt lower. There is a good change business has wrapped up for this week. With lower cattle prices and stable wholesale beef prices packer margins have turned positive. Processing margins are the best they have been this year. Part of the rally on the futures market yesterday could be related to comments made by Agriculture Secretary Brook Rollins made on the Lonesome Lands podcast. In the interview, no date was announced for the US Mexico border reopening. It will not be all ports open at once and it will be a slow gradual process. It is expected the port in Arizona will be the first to re-open as it is the furthest from any detected New World screwworm. US markets are closed for the Thanksgiving holiday.

Choice and Select Steers and Heifers:	Live	207.00-215.00
	Rail	N/T

## CHICAGO MERCANTILE EXCHANGE

*\*The Chicago Mercantile Exchange is closed today in observance of the U.S Thanksgiving Holiday\**

Live Cattle	Feeder	Corn
US \$ cwt	US \$ cwt	US \$/bu
Dec	Jan	Dec
Feb	Mar	Mar
Apr	Apr	May
Jun	May	Jul
Aug	Aug	Sep
Oct	Sep	Dec
Soybeans	Soft Red Winter Wheat	Canadian \$
US \$/bu	US \$/bu	
Jan	Dec	Spot
Mar	Mar	Dec
May	May	Mar
Jul	Jul	Jun
Aug	Sep	Sep
Sep	Dec	Dec
		71.27 +0.05
		71.35 +0.05
		71.64 +0.04
		72.55 +0.27
		72.68 +0.28
		72.81 +0.28

## **ONTARIO STOCKER & FEEDER SPECIAL FALL SALES**

Nov 28	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 3	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
Dec 4	10:30 AM	Ontario Livestock Exchange	Special Local Vaccinated calf sale, in conjunction with regular sale
Dec 4	11:00 AM	Ontario Stockyards Inc	Special All Vaccinated Calf Sale
Dec 5	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 6	1:00 PM	Maple Hill Auctions Ltd	Eastern Showcase Limousin Sale
Dec 11	11:00 AM	Ontario Stockyards Inc	Special Fall Yearling Sale
Dec 12	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 16	9:00 AM	Keady Livestock Market	Last Sale of 2025
Dec 18	11:00 AM	Ontario Stockyards Inc	Special All Breeds Pre-sort Sale
Jan 23	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh
Jan 24	11:00 AM	Denfield Livestock Exchange	Annual January Stocker Sale
Jan 28	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
Mar TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-Vaccinations preferred, catalogued- Farm Fresh
Apr 22	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
May 2	10:00 AM	Algoma Co-op Livestock Sales-Thessalon	Stockers- Farm fresh, 50% vaccinated, sold in farmer lots
May 6	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
May 7	10:00 AM	Grey-Bruce Livestock Co-op-Wiarton	Stocker Sale – 90% vaccinated
May TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh