



## DAILY MARKET INFORMATION REPORT – MONDAY December 1, 2025

### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for December 1, 2025:

**A Grade Steers** No bids or trades reported

**A Grade Heifers** No bids or trades reported

Today at Ontario Stockyards Inc: **25 Veal**

	Price Range	Top
<b>Veal Calves 600 lbs+</b>	323.00-408.00	408.00

Veal sold steady. **Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales. Dec 4<sup>th</sup>@11:00 am - Special All Vaccinated Calf Sale**

At Kawartha Lakes Community Sale Barn: **November 29, 2025 – 240 cows, 39 stockers, 7 bulls, 71 veal, 5 fed cattle**

	Price Range	Avg.	Top
<b>Cows</b>	145.00-202.00	163.43	290.00
<b>Bulls over 1600 lbs</b>	167.50-240.00	208.02	240.00
<b>Veal calves 600 lbs &amp; over</b>	295.00-377.50	329.86	377.50
<b>Veal calves 125 lbs &amp; under</b>	700.00-1800.00	1157.41	1900.00

Sold actively at steady prices. **Dec 3<sup>rd</sup>@10:00 am - KLC Calf & Yearling Sale**

### ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **November 28, 2025 – 627 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
<b>1000+</b>	395.00-433.00	421.17	433.00	<b>900+</b>	329.00-385.00	363.56	392.50
<b>900-999</b>	440.00-461.50	452.06	461.50	<b>800-899</b>	320.00-395.00	365.21	395.00
<b>800-899</b>	405.00-482.00	463.41	482.00	<b>700-799</b>	412.50-460.00	432.67	460.00
<b>700-799</b>	350.00-478.00	452.00	478.00	<b>600-699</b>	437.00-465.00	455.00	465.00
<b>600-699</b>	515.00-560.50	543.48	560.50	<b>500-599</b>	469.00-565.00	528.87	565.00
<b>500-599</b>	510.00-614.00	564.39	614.00	<b>400-499</b>	450.00-571.00	540.71	571.00
<b>400-499</b>	550.00-657.00	606.56	657.00				
<b>&lt;399</b>	530.00-565.00	546.43	565.00				

Calves sold \$3.00-5.00 higher. Yearlings sold on active trade at steady prices. **Every Friday at 10:00 am – Weekly Stocker Sales**

### ONTARIO BRED COW SALES

Keady Livestock Market: **November 28, 2025 - 288 Bred cows**

	Exotic and Exotic X	British and British X
<b>Top quality bred cows</b>	-	-
<b>Avg quality bred cows</b>	-	-
<b>Top quality bred heifers</b>	5500-7300	5200-5700
<b>Avg quality bred heifers</b>	4200-4800	4100-4600
<b>Top quality cow/calf pairs</b>	-	-
<b>Avg quality cow/calf pairs</b>	-	-

A good offering of bred heifers sold with solid buyer representation. (prices are per head). **Dec 5<sup>th</sup>@5:00 pm - Special Bred Cow & Bred Heifer Sale**

## WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Nov 15, 2025	Previous Week	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	4,085	2,502	153,348
Steers & Heifers & Cows	3,952	2,471	147,710
Bulls	133	31	5,638

## ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending November 22, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	10,661	-1,057	459,577	-9%	4.8%

## CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending November 22, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	56,689	-3,670	2,548,286	-6%	-6%
Western Processing	44,334	-2,879	2,017,544	-6%	-8%
Eastern Processing	12,355	-791	530,742	-6%	3%

## AVERAGE CARCASS WEIGHTS – CANADA-Canfax/CBGA

	Steers	Heifers
22-Nov-25	996	894
15-Nov-25	1,009	895
23-Nov-24	977	876

## AVERAGE CARCASS WEIGHTS – ONTARIO-Canfax/CBGA

	Steers	Heifers
22-Nov-25	994	869
15-Nov-25	996	861
23-Nov-24	986	855

## USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending November 29, 2025	Previous Week	Year Ago
Grand Total	501,000	585,000	533,000

## U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice 600-900	Select 600-900
Cutout Values (noon estimate):	366.82	351.05
Change (from yesterday's close):	-1.46	-4.46
Current Five Day Average:	370.33	355.62

## U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska reported at \$330.00/cwt, \$15.00/cwt lower than the previous week. Live sales in the North were from \$208.00-210.00/cwt, \$8.00/cwt lower. Live sales in Texas and Kansas were from \$215.00-222.00/cwt, \$4.00-7.00/cwt lower. US steer carcass weights increased 6lbs to average 986lbs, a new record high. Despite more fat coming off these carcasses, the US 50% trim market continues to be impressive with prices 135% higher than last year.

Choice and Select Steers and Heifers:	Live	208.00-222.00
	Rail	330.00-330.00

## CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Dec	214.20	-1.37	Jan	321.07	-2.90	Dec	4.326	-2.6
Feb	215.92	-1.92	Mar	315.52	-2.32	Mar	4.450	-2.6
Apr	217.55	-2.00	Apr	314.85	-1.77	May	4.532	-2.4
Jun	212.57	-1.82	May	313.45	-1.12	Jul	4.590	-2.2
Aug	209.70	-1.57	Aug	314.80	-0.85	Sep	4.554	-1.0
Oct	208.65	-1.32	Sep	312.95	+0.45	Dec	4.670	-1.2
<b>Soybeans</b>			<b>Soft Red Winter Wheat</b>			<b>Canadian \$</b>		
	US \$/bu			US \$/bu				
Jan	11.280	-9.6	Dec	5.302	-0.6	Spot	71.44	-0.12
Mar	11.380	-8.0	Mar	5.350	-3.4	Dec	71.49	-0.13
May	11.474	-7.6	May	5.430	-3.6	Mar	71.79	-0.13
Jul	11.554	-8.0	Jul	5.516	-3.2	Jun	72.07	-0.12
Aug	11.482	-7.0	Sep	5.646	-3.0	Sep	72.29	-0.13
Sep	11.250	-5.4	Dec	5.812	-2.6	Dec	72.47	-0.13

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## ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Dec 3	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
Dec 4	10:30 AM	Ontario Livestock Exchange	Special Local Vaccinated calf sale, in conjunction with regular sale
Dec 4	11:00 AM	Ontario Stockyards Inc	Special All Vaccinated Calf Sale
Dec 5	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 6	1:00 PM	Maple Hill Auctions Ltd	Eastern Showcase Limousin Sale
Dec 11	11:00 AM	Ontario Stockyards Inc	Special Fall Yearling Sale
Dec 12	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 16	9:00 AM	Keady Livestock Market	Last Sale of 2025
Dec 18	11:00 AM	Ontario Stockyards Inc	Special All Breeds Pre-sort Sale
Jan 23	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh
Jan 24	11:00 AM	Denfield Livestock Exchange	Annual January Stocker Sale
Jan 28	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
Mar TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-Vaccinations preferred, catalogued- Farm Fresh
Apr 22	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
May 2	10:00 AM	Algoma Co-op Livestock Sales-Thessalon	Stocker- Farm fresh, 50% vaccinated, sold in farmer lots
May 6	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
May 7	10:00 AM	Grey-Bruce Livestock Co-op-Wiarton	Stocker Sale - 90% vaccinated
May TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh