

# DAILY MARKET INFORMATION REPORT - MONDAY December 8, 2025

#### ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts for December 8, 2025:

A Grade Steers \$490.00/cwt delivered with delivery for the week of December 15<sup>th</sup> \$489.00/cwt delivered with delivery for the week of December 15<sup>th</sup>

Today at Ontario Stockyards Inc: \*Market report is unavailable at the time of publication

Price Range Top

Veal Calves 600 lbs+

At Kawartha Lakes Community Sale Barn: December 6, 2025 - 188 cows, 46 stockers, 7 bulls, 38 yeal, 2 fed cattle

	Price Range	Avg.	Тор	
Cows	154.00-200.00	167.43	270.00	
Bulls under 1600 lbs	217.50-330.00	245.55	330.00	
Bulls over 1600 lbs	186.00-229.00	216.52	229.00	
Vea calves 600 lbs & over	240.00-310.00	274.55	310.00	
Veal calves 125 lbs & under	1000.00-1675.00	1223.13	1800.00	

Cows sold actively at steady prices. 1200 Sheep, Lamb & Goats sold actively at higher prices. Bred Cows Traded actively at Premium Prices with Good Buyer Interest. Special Sheep/ Lamb & Goat Sale Again This Saturday, December 13th! Jan 28<sup>th</sup>@10:00 am - Peterborough Cattlemen/ Victoria Beef Producers

#### **ONTARIO STOCKER & FEEDER TRADE**

Stocker sale at Brussels Livestock: December 5, 2025 - 1,329 Stockers

Steers	Price Range	Average	Тор	Heifers	Price Range	Average	Тор
1000+	394.50-436.00	419.17	464.00	900+	338.00-380.00	362.12	436.00
900-999	392.50-490.00	453.31	521.00	800-899	380.00-442.00	412.27	442.00
800-899	464.00-507.50	486.55	507.50	700-799	377.50-440.00	413.84	465.00
700-799	465.00-551.00	517.06	551.00	600-699	435.00-531.00	473.48	531.00
600-699	537.50-622.50	584.38	629.50	500-599	470.00-570.00	521.64	585.00
500-599	600.00-685.00	645.84	702.50	400-499	447.50-609.00	541.92	609.00
400-499	517.50-680.00	602.59	705.00				
<399	255.00-710.00	515.00	710.00				

Calves & yearlings are selling on a stronger market with good buyer demand. *Every Friday at 10:00 am – Weekly Stocker Sales* 

#### **ONTARIO BRED COW SALES**

Keady Livestock Market: Dec 5, 2025 - 311 Bred cows

	Exotic and Exotic X	British and British X
Top quality bred cows	-	-
Avg quality bred cows	-	-
Top quality bred heifers	7000-7600	5300-8800
Avg quality bred heifers	-	3900-5800
Top quality cow/calf pairs	-	
Avg quality cow/calf pairs	-	-

Top quality bred heifers sold on brisk buyer demand. (prices are per head)

<sup>.</sup> Every Thurs. at 11:00 am - Vaccinated & Non-Vaccinated Stocker Sales. Dec 11<sup>th</sup>@11:00 am - Special Fall Yearling Sale

## WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Nov 22, 2025	Previous Week	Year to Date
Total live slaughter cattle exported	4,687	2,502	158,035
through Ontario ports to the U.S.			
Steers & Heifers & Cows	4,559	2,471	152,269
Bulls	128	31	5,766

### ONTARIO- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending	# of hd change from	YTD	% Change	% Change
	November 29, 2025	week ago		(Week Ago)	(Year Ago)
<b>Grand Total</b>	11,176	515	470,753	5%	4.6%

### CANADIAN- FEDERALLY INSPECTED PROCESSING-Canfax/CBGA

	Week Ending November 29, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
Grand Total	60,086	3,397	2,608,372	6%	-6%
Western Processing	47,066	2,732	2,064,610	6%	-8%
Eastern Processing	13,020	665	543,762	5%	3%

# AVERAGE CARCASS WEIGHTS - CANADA-Canfax/CBGA

	Steers	Heifers
29-Nov-25	1,011	893
22-Nov-25	996	894
30-Nov-24	971	882

# AVERAGE CARCASS WEIGHTS - ONTARIO-Canfax/CBGA

	Steers	Heifers
29-Nov-25	1,001	873
22-Nov-25	994	869
30-Nov-24	977	847

# **USDA ESTIMATED CATTLE PROCESSING VOLUME**

Week Ending Previous Week Year Ago
December 6, 2025

Grand Total 600,000 498,000 614,000

### U.S. BOXED BEEF CUT-OUT VALUES (U.S. FUNDS)

	Choice	Select
	600-900	600-900
Cutout Values (noon estimate):	360.90	348.60
Change (from yesterday's close):	-0.30	+1.21
Current Five Day Average:	364.27	351.90

# U.S. TRADE (U.S. FUNDS)

The U.S. cash cattle trade last week saw dressed sales in lowa and Nebraska reported from \$340.00-345.00/cwt, \$15.00/cwt higher than the previous week. Live sales in the North were from \$220.00-225.00/cwt, \$10.00-15.00/cwt higher. Live sales in Texas and Kansas were from \$225.00-226.00/cwt, \$6.00-10.00/cwt higher. Last week's cattle processed was estimated at 600,000 head, this is the fourth largest processing volume seen this year. Packer margins were positive but with sharply higher cattle prices last week and lower wholesale beef values this will weight on margins.

Choice and Select Steers and Heifers: Live 220.00-226.00 Rail 340.00-345.00

### CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures today were as follows:

Live Cattle			Feeder			Corn		
	US \$ cwt			US \$ cwt			US \$/bu	
Dec	227.32	+0.17	Jan	335.65	-3.40	Dec	4.362	-0.4
Feb	226.67	-0.47	Mar	330.42	-2.87	Mar	4.436	-1.0
Apr	226.70	-0.97	Apr	329.72	-2.50	May	4.512	-1.0
Jun	220.40	-1.17	May	327.92	-2.55	Jul	4.570	-0.6
Aug	216.67	-1.22	Aug	328.60	-2.65	Sep	4.526	-0.4
Oct	215.40	-1.07	Sep	326.45	-2.80	Dec	4.640	-0.2
Soybeans			Soft Red	Winter Whe	at	Canadia	n \$	
Soybeans	US \$/bu		Soft Red	Winter Whe	at	Canadia	n \$	
Soybeans Jan	<b>US \$/bu</b> 10.936	-11.4	Soft Red Dec		<b>at</b> -1.4	Canadia Spot	n <b>\$</b> 72.20	-0.06
•	•	-11.4 -10.2		US \$/bu			·	-0.06 -0.07
Jan	10.936		Dec	<b>US \$/bu</b> 5.360	-1.4	Spot	72.20	
Jan Mar	10.936 11.056	-10.2	Dec Mar	<b>US \$/bu</b> 5.360 5.346	-1.4 -1.0	Spot Dec	72.20 72.23	-0.07
Jan Mar May	10.936 11.056 11.166	-10.2 -8.6	Dec Mar May	<b>US \$/bu</b> 5.360 5.346 5.422	-1.4 -1.0 -0.6	Spot Dec Mar	72.20 72.23 72.53	-0.07 -0.07

Beef Farmers of Ontario | Phone: 519.824.0334 | Fax: 519.824.9101 | Email: markets@ontariobeef.com

#### **ONTARIO STOCKER & FEEDER SPECIAL FALL SALES**

Dec 11	11:00 AM	Ontario Stockyards Inc	Special Fall Yearling Sale
Dec 12	5:00 PM	Keady Livestock Market	Special Bred Cow & Bred Heifer Sale
Dec 16	9:00 AM	Keady Livestock Market	Last Sale of 2025
Dec 18	11:00 AM	Ontario Stockyards Inc	Special All Breeds Pre-sort Sale
Jan 23	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh
Jan 24	11:00 AM	Denfield Livestock Exchange	Annual January Stocker Sale
Jan 28	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
Mar TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-Vaccinations preferred, catalogued- Farm Fresh
Apr 22	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
May 2	10:00 AM	Algoma Co-op Livestock Sales-Thessalon	Stockers- Farm fresh, 50% vaccinated, sold in farmer lots
May 6	10:00 AM	Kawartha Lakes Community Sale Barn	Peterborough Cattlemen/ Victoria Beef Producers
May 7	10:00 AM	Grey-Bruce Livestock Co-op-Wiarton	Stocker Sale - 90% vaccinated
May TBD	11:00 AM	Hoards Station Sale Barn	Quinte Sale-100% Vaccinated, catalogued- Farm Fresh