



WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY JUNE 5, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers	520.00
A Grade Heifers	520.00

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

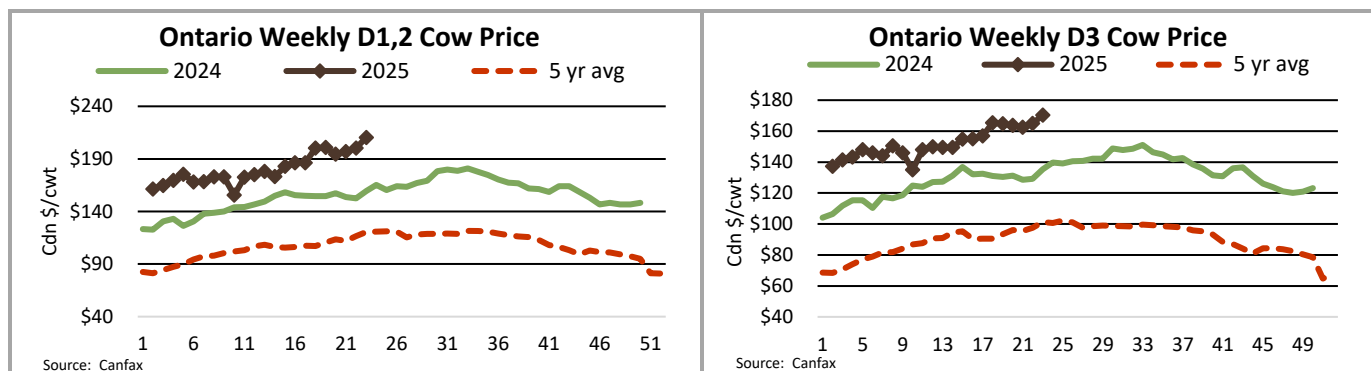
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	143	294.08-317.94	307.93	340.00	299.22
Medium Frame Steers +1250	127	286.02-312.08	300.06	320.00	290.97
Large & Medium Frame Steers +1250	269	291.52-317.46	304.98	340.00	296.57
Large Frame Heifers +1000	133	295.53-320.15	306.93	365.00	296.89
Medium Frame Heifers +1000	147	295.75-316.39	305.81	327.75	296.56
Large & Medium Frame Heifers +1000	280	294.82-321.21	308.06	365.00	297.57
Fed steers, Dairy & Dairy Cross +1250	64	239.45-281.09	266.46	314.25	266.08
Fed heifers, Dairy & Dairy Cross +1000	92	216.05-281.09	255.73	309.25	249.57
Cows - All Weights	1548	151.94-232.37	188.54	345.00	180.67
Bulls - All Weights	143	223.17-296.33	255.85	291.00	240.44

STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	836	374.57-402.00	388.80	409.00	375.68
900-999	476	392.76-432.00	421.06	444.00	403.71
800-899	392	416.51-472.30	451.15	530.00	449.05
700-799	335	416.68-508.32	473.56	570.00	484.03
600-699	366	458.55-567.11	511.83	636.00	525.02
500-599	313	519.22-639.53	577.41	693.00	575.87
400-499	161	548.45-667.83	611.76	740.00	588.66
<399	65	561.08-759.54	658.66	1510.00	768.74

STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	334	337.35-408.98	370.06	420.00	358.39
800-899	244	374.20-437.98	410.09	460.50	365.24
700-799	279	370.07-462.35	423.22	580.00	417.37
600-699	450	435.98-530.44	493.74	605.00	486.63
500-599	328	466.38-564.84	521.54	617.50	502.75
400-499	192	463.36-598.21	544.14	670.00	540.55
300-399	66	493.86-622.27	554.17	750.00	566.99
<299	20	376.75-861.00	669.75	1675.00	708.18



At Kawartha Lakes Community Sale Barn: **May 31, 2025– 128 cows, 10 bulls, 59 veal, 21 fed cattle, 221 stockers**

	Price Range	Avg.	Top
Large & Medium Frame Fed Heifers	270.00-302.50	285.66	302.50
Cows	167.50-227.00	190.03	260.00
Bulls over 1600 lbs	235.00-265.00	248.21	265.00
Veal calves 600 lbs & over	250.00-345.00	279.09	345.00
Veal calves 125 lbs & under	1000.00-1700.00	1352.72	1850.00

At Denfield Livestock Exchange Inc.: **June 3, 2025 – 249 Fed Cattle, 9 Stockers, 56 Cows, 14 Bulls, 7 Veals**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	290.00-316.50	306.64	317.00
Large & Medium Frame Fed Heifers +1000 lbs	310.00-327.00	316.77	327.75
Fed Steers, Dairy & Dairy Cross +1250 lbs	245.00-313.50	298.02	314.25
Fed Heifers, Dairy & Dairy Cross +1000 lbs	297.00-309.25	308.06	309.25
Cows	160.00-221.00	195.20	240.00
Bulls under 1600 lbs	210.00-259.00	241.09	290.00
Veal 600 lbs and over	270.00-280.00	274.17	280.00

At Aylmer Stockyards Inc.: **June 4, 2025 – 38 Fed cattle, 60 Stockers, 172 Cows, 2 Bulls, 46 Veal**

	Price Range	Average	Top
Fed Heifers, dairy & dairy cross 1000+ lbs	160.00-304.00	254.89	304.00
Cows	125.00-275.00	195.59	279.99
Veal 600 lbs and over	250.00-429.99	300.30	450.00

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **May 30, 2025 – 1,416 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	365.00-399.50	383.06	408.50				
900-999	399.50-437.50	421.74	437.50	900+	342.00-418.00	368.26	418.00
800-899	400.00-460.50	447.89	468.00	800-899	369.00-445.00	410.26	450.00
700-799	430.00-509.00	469.30	539.00	700-799	373.00-456.00	418.76	469.00
600-699	485.00-586.00	534.14	586.00	600-699	460.00-537.50	501.79	537.50
500-599	570.00-644.00	605.19	644.00	500-599	507.50-587.50	543.71	587.50
400-499	585.00-657.50	638.17	657.50	400-499	525.00-670.00	596.54	670.00
<399	225.00-625.00	421.25	740.00				

Stocker sale at Kawartha Lakes Community Sale Barn: **May 31, 2025 – 221 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
800-899	350.00-417.50	392.35	417.50				
700-799	390.00-485.00	433.84	485.00				
600-699	435.00-540.00	484.61	540.00	600-699	335.00-530.00	412.68	530.00
500-599	475.00-590.00	515.07	590.00	500-599	370.00-525.00	446.05	525.00
400-499	515.00-630.00	559.56	630.00	400-499	450.00-570.00	484.67	570.00
				300-399	490.00-565.00	507.62	565.00

Stocker sales at Temiskaming Livestock Sales: Jun 2, 2025 - 47 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
500-599	490.00-665.00	607.81	665.00	600-699	415.00-540.00	490.91	540.00

Stocker sale at Brussels Livestock: June 3, 2025: 75 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	509.00-509.00	509.00	509.00				
600-699	512.00-532.50	526.23	532.50				
500-599	547.75-547.75	547.75	547.75				

Stocker sale at Hoard's Station Sale Barn: June 3, 2025: 84 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	175.00-339.99	283.70	339.99	900+	169.99-347.50	263.20	347.50
600-699	479.99-527.50	496.90	527.50	600-699	295.00-441.00	396.60	441.00
500-599	385.00-620.00	520.89	620.00	500-599	335.00-470.00	426.60	470.00
				400-499	310.00-584.99	473.59	584.99

Stocker sale at Keady Livestock Market: June 3, 2025: 636 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	396.00-409.00	402.43	409.00				
900-999	432.50-437.50	436.51	444.00	900+	380.00-420.00	407.49	420.00
800-899	470.00-507.50	484.84	530.00	800-899	390.00-429.00	421.92	429.00
700-799	479.00-521.00	517.30	570.00	700-799	422.50-580.00	498.39	580.00
				600-699	560.00-605.00	592.68	605.00
500-599	615.00-680.00	640.63	680.00	500-599	525.00-617.50	580.21	617.50
400-499	650.00-730.00	691.25	730.00	400-499	540.00-605.00	591.50	650.00
<399	722.50-805.00	770.50	805.00				

Stocker sale at Renfrew Pontiac Livestock: June 3, 2025: 426 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	308.00-407.00	385.19	407.00				
900-999	250.00-416.00	406.70	416.00				
800-899	345.00-445.00	435.20	445.00	800-899	382.50-460.50	437.30	460.50
700-799	325.00-509.99	483.80	509.99	700-799	339.99-469.00	431.89	469.00
600-699	429.99-600.00	522.20	600.00	600-699	389.99-529.99	494.80	529.99
500-599	400.00-604.99	530.10	604.99	500-599	450.00-554.99	507.69	554.99
400-499	420.00-620.00	545.09	620.00	400-499	360.00-600.00	526.99	600.00

Stocker sale at Ontario Livestock Exchange: June 4, 2025 - 476 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	385.00-405.50	394.42	405.50				
900-999	409.00-421.00	412.27	421.00				

Stocker sale at Ontario Livestock Exchange: June 5, 2025 - 508 Stockers

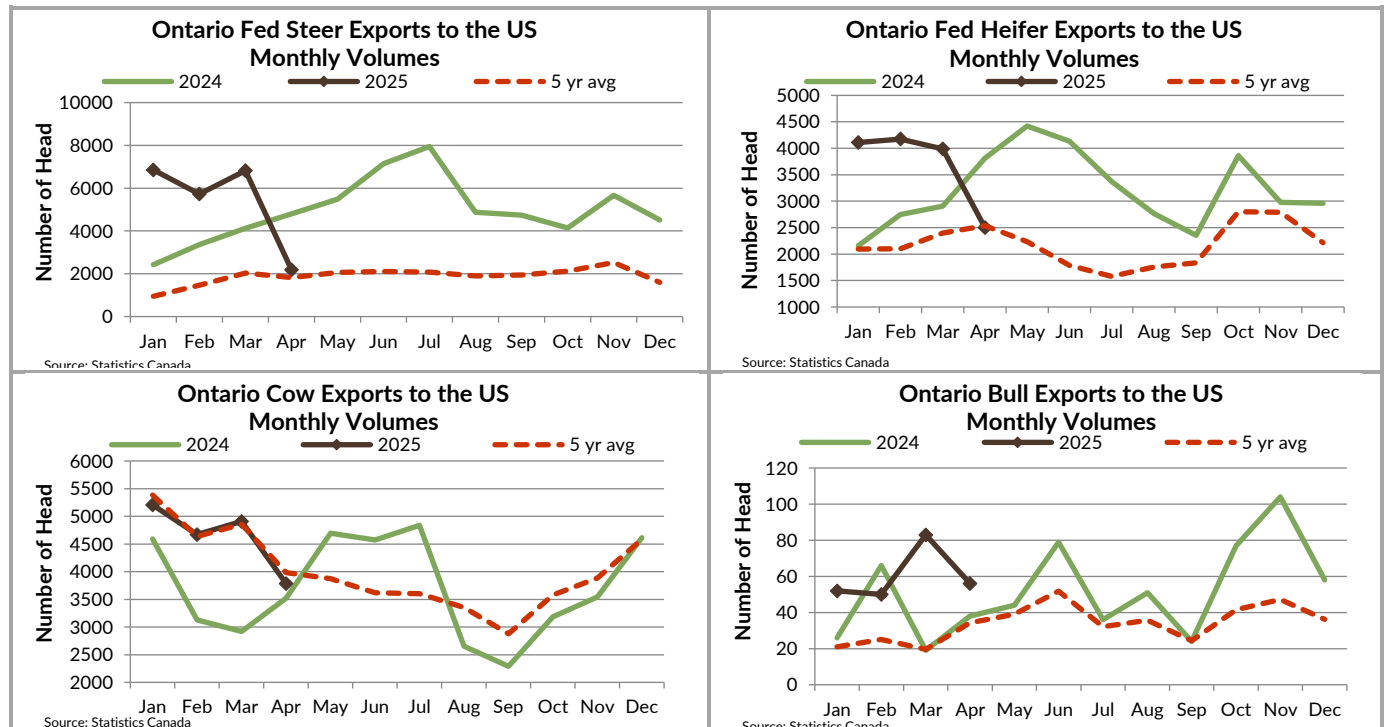
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	335.00-355.00	346.67	355.00				
900-999	350.00-405.00	379.87	405.00	900+	290.00-365.00	346.56	365.00
800-899	362.50-460.00	399.17	480.00	800-899	372.50-425.00	392.58	425.00
700-799	355.00-505.00	439.46	545.00	700-799	305.00-435.00	376.62	475.00
600-699	450.00-590.00	514.64	632.50	600-699	415.00-495.00	452.76	530.00
500-599	480.00-610.00	533.70	670.00	500-599	390.00-535.00	474.17	535.00
400-499	520.00-660.00	588.33	660.00	400-499	520.00-600.00	565.45	600.00
<399	580.00-730.00	651.43	860.00				

Stocker sale at Ontario Stockyards Inc: June 5, 2025 – 869 Stockers

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
900-999	377.50-420.00	404.50	420.00	900+	300.00-400.00	350.59	400.00
800-899	410.00-462.50	438.92	470.00	800-899	400.00-460.00	438.75	460.00
700-799	465.00-525.00	503.80	525.00	700-799	430.00-482.50	465.96	482.50
600-699	485.00-562.50	522.80	636.00	600-699	465.00-557.50	520.43	557.50
500-599	580.00-693.00	624.84	693.00	500-599	495.00-580.00	545.37	580.00
400-499	610.00-706.00	656.26	735.00	400-499	485.00-603.00	563.00	650.00
<399	610.00-865.00	743.06	865.00	300-399	545.00-730.00	651.33	730.00

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending May 24, 2025	Week ending May 17, 2025	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	3,709	2,502	79,946
Steers & Heifers & Cows	3,565	2,471	78,093
Bulls	144	31	1,853



MONTHLY LIVE CATTLE EXPORTS TO THE U.S. FROM ONTARIO (Canfax/Stats Canada)

	Apr 2025	YTD 2025	Jan 1-Apr 30 2024	% change from 2024
Steers	2,189	21,589	14,712	47%
Heifers	2,500	14,775	11,622	27%
Cows	3,786	18,570	14,159	31%
Bulls	56	241	149	62%
Feeders	361	2,209	96	2,201%
Total	8,892	57,384	40,738	41%

LIVE CATTLE - CANADA (AAFC/USDA)

IMPORTS			EXPORTS	
	Import % change from 2024 YTD			Export % change from 2024 YTD
Jan 1- Mar 31/2025			Jan 1- May 17/25	
Pure bred	539	-48%	Processing steers, heifers & cows	231,512 -2%
Non-pure bred	110,953	47%	Feeder cattle & calves	75,584 15%
			Bulls	7,793 -16%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending May 31, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	10,050	1,416	219,432	16%	1.3%
CANADA	52,409	7,764	1,183,397	17%	-7.8%
Western Processing	40,901	6,333	930,322	18%	-9.8%
Eastern Processing	11,508	1,431	253,075	14%	0.4%

AVERAGE CARCASS WEIGHTS - Canfax/CBGA

	CANADA		ONTARIO	
Week ending	Steers	Heifers	Steers	Heifers
31-May-25	897	875	977	874
24-May-25	902	867	982	842
01-Jun-24	878	839	1027	880

DOMESTIC BEEF PRODUCTION - CANADA (million pounds) (Canfax/CBGA)

	May 31, 2025	Wk ago chg	YTD	YTD chg
Fed	40.5	16.8%	910.2	-8.0%
Non-Fed	5.4	21.8%	146.8	-6.7%
Total	45.9	17.4%	1,057.1	-7.8%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending June 7, 2025	Previous Week	Year Ago
Grand Total	582,000	477,000	610,000

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending June 5, 2025	518.00	N/A

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending June 5, 2025

Steers	Live- FOB	308.00	Rail- FOB	499.00-502.00
Heifers	Live- FOB	308.00	Rail- FOB	496.00-502.00

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending June 5, 2025

Choice and Select Steers and Heifers:	Live	230.00-243.00
	Rail	370.00-386.00

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	365.96	356.92

CANADIAN BEEF EXPORTS Jan 1 - Mar 31/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	93,082	-9%	-8,886	Mexico	9,089	1%	85
Japan	11,418	-18%	-2,558	South Korea	4,579	11%	455
Vietnam	1,915	-34%	-977	Total	124,323	-9%	-12,517

BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – May 24, 2025	Last Year Same Time	% Change
United States	38,160	38,065	0%
Australia	14,252	11,007	29%
New Zealand	13,565	7,884	72%
Uruguay	3,697	7,447	-50%
Mexico	4,528	4,013	13%
Non-CUSMA	43,451	30,531	42%
EU-27 (beef/veal total)	4,698	5,678	-17%
Total	122,351	104,625	17%

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
Jun	226.30	+3.40	Aug	310.15	+1.00	Jul	4.424	+3.0
Aug	218.88	+2.05	Sep	309.13	+0.83	Sep	4.332	+1.6
Oct	215.53	+1.55	Oct	306.90	+0.83	Dec	4.492	+1.0
Dec	214.95	+1.05	Nov	304.30	+0.80	Mar	4.642	+0.2
Feb	213.75	+0.55	Jan	298.60	+0.55	May	4.732	+0.4
Apr	212.35	+0.25	Mar	295.10	+0.53	Jul	4.786	+0.6
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Jul	10.572	+5.4	Jul	5.546	+9.2	Spot	73.04	-0.15
Aug	10.506	+4.2	Sep	5.686	+9.0	Jun	73.04	-0.21
Sep	10.282	+2.4	Dec	5.896	+8.6	Sep	73.37	-0.21
Nov	10.370	+3.6	Mar	6.082	+7.6	Dec	73.70	-0.20
Jan	10.506	+3.6	May	6.190	+7.6	Mar	74.00	-0.19
Mar	10.600	+3.6	Jul	6.250	+8.0	Jun	74.25	-0.19

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ONTARIO STOCKER AND BRED COW SPRING SALES

June 25	12:00 pm	Aylmer Stockyards Inc	Special Spring Stocker Sale
June 25	1:00 pm	Vankleek Hill Livestock Exchange	Special Spring Stocker Sale

Comments for the week ending June 5, 2025

Fed steers and heifers sold through auction markets this week at 550 head, were up 130 head from the previous week and 67 head larger than the same time last year. Fed steers averaged \$304.98/cwt, up \$8.41/cwt from the previous week's trade and \$65.03/cwt above year ago prices. Fed heifers averaged \$308.06/cwt, up \$10.49/cwt from last week and \$67.71/cwt higher than last year. Auction markets reported on June 3rd that fed steers and heifers sold strong and active at prices \$8.00-\$10.00 higher. On June 5th, fed steers and heifers sold \$5.00/cwt higher.

In Ontario this week, dressed sales are at \$520/cwt, \$15-20/cwt higher than last week. Cattle are being booked for delivery next week. For the week ending May 31st, Eastern Canadian processing was 203.2% above a year ago and 4.2% above the five-year average. YTD processing is steady with a year ago, with steers steady and heifers up 5%, cows down 1% and bulls down 37%. For the week ending May 24th, Eastern fed cattle and cow exports to the US were 3,636 head, 8% below last year but 59% above the five-year average. YTD Eastern fed cattle and cow exports are up 29% from last year.

Cull cow receipts sold through auction markets this week were 1,548 head, down 234 head from last week and down 337 head from last year. Cows averaged \$188.54/cwt, up \$7.87/cwt from last week and up \$42.53/cwt from last year. Beef cow prices averaged \$199.81/cwt, up \$6.40/cwt from the previous week's trade and \$42.15/cwt above year ago prices. Auction markets reported this week that cull cows sold mostly higher, but steady to slightly easier at Denfield Livestock Exchange.

Receipts of 4,857 stocker and feeder cattle sold through Ontario auction markets this week up 813 head from the previous week and 1,066 head more than the same week last year. In the feeder market, steer prices were up \$4.79/cwt on average compared to last week with heifers up \$11.29/cwt. Auction markets reported this week, all classes of stocker and feeder cattle sold actively at higher prices. Actual average prices collected this week saw steers from 400-500 lbs trading \$23.10/cwt higher than last week on average, 500-600 lbs up \$1.54/cwt, 600-700 lbs down \$13.19/cwt, 700-800 lbs down \$10.47/cwt, 800-900 lbs were up \$2.10/cwt, steers 900-1000 lbs up \$17.35/cwt and steers 1000 lbs plus averaged \$13.12/cwt stronger than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$12.82/cwt from last week on average, 400-500 lbs up \$3.59/cwt, 500-600 lbs up \$18.79/cwt, 600-700 lbs up \$7.11/cwt, 700-800 lbs up \$5.85/cwt, 800-900 lbs up \$44.85/cwt and heifers 900 lbs and over averaged \$11.67/cwt stronger than the previous week's weighted average prices. For the week ending May 24th, Eastern feeder exports to the US were 761 head, 51% higher than last year and 54% above the five-year average. YTD Eastern feeder exports are down 16% from last year.

The Quebec electronic market this week sold at \$518.00/cwt dressed on a picked-up basis.

Alberta fed trade last week saw dressed sales reported at mostly \$502/cwt delivered. North American fed prices continue to march higher setting new highs. This week on Wednesday June 4th, light trade developed with dressed sales reported at \$502/cwt delivered, steady with last week. Buying interest has been noted from all Western Canadian packers. Over the past five years, the average decline from first half of the year highs to second half of the year lows stands at 10%. Assuming highs are close, a historical decline would put prices on track to bottom in the \$270/cwt area. On the same date, the Bank of Canada announced it would hold interest rates steady at 2.75%, despite new 50% tariffs on Canadian steel and aluminum imports into the US. The Canadian dollar continues to move higher, trading at the highest point since October 2024. For the week ending May 31st, Western Canadian fed processing was 36,141 head, 7.0% lower than last year.

The U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska ranging from \$365-372/cwt, \$2-5/cwt higher than the previous week. Live sales in the North were from \$234-236/cwt, \$5/cwt stronger. Sales in Texas and Kansas were from \$220-225.50/cwt (mostly \$222/cwt). This week on the Fed Cattle Exchange, light trade were in Texas with live sales reported at \$224/cwt, \$1-2/cwt higher than last week. A few cattle sold bid the grid at \$226/cwt. A stronger price tone was noted as the day progressed on June 4th, sales in the Southern US started out at \$224/cwt, and by the end of the day cattle were trading at \$228/cwt, \$2-5/cwt higher than the previous week. Very light trade was reported in Nebraska with dressed sales marked at \$375/cwt, \$5-10/cwt stronger. On June 5th, sales in Texas and Kansas have been reported up to \$230/cwt.

In the U.S., YTD beef production is down 2.9% compared to last year. Cutouts rallied \$5/cwt higher with Choice at \$366.09/cwt and Select at \$353.64/cwt. Choice end meats rallied \$4-5/cwt higher, while Select end meats were up \$4-7/cwt. Not only have beef cutouts strengthened, but trim prices have as well. Both 50% and 90% trim prices are at annual highs. According to USDA, 93% of the US corn crop has been seeded, ahead of last year and right in line with the five-year average. The December corn contract has traded lower for seven consecutive trading days dropping 20 cents per bushel. The December corn contract is trading below the ten-year average.