WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING

THURSDAY JUNE 12, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers	530.00
A Grade Heifers	530.00

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

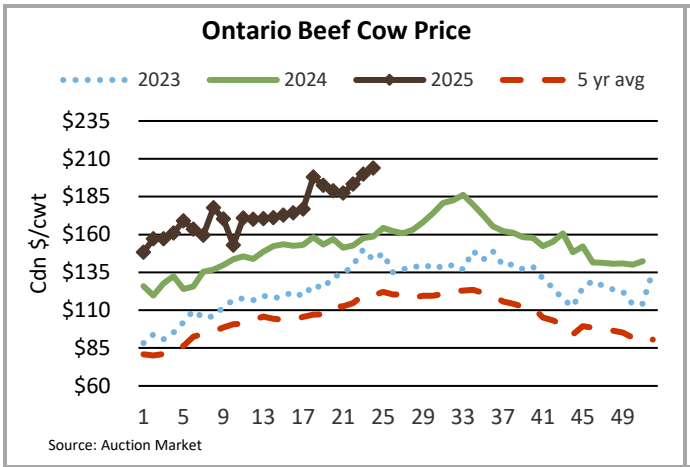
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	125	291.88-321.56	310.50	336.00	307.93
Medium Frame Steers +1250	153	287.50-317.38	301.13	330.50	300.06
Large & Medium Frame Steers +1250	278	289.60-320.20	305.36	336.00	304.98
Large Frame Heifers +1000	102	300.65-323.50	313.29	345.00	306.93
Medium Frame Heifers +1000	198	288.94-317.38	306.64	352.50	305.81
Large & Medium Frame Heifers +1000	300	295.06-324.47	310.72	352.50	308.06
Fed steers, Dairy & Dairy Cross +1250	81	236.97-276.73	259.43	318.25	266.46
Fed heifers, Dairy & Dairy Cross +1000	185	199.89-287.18	248.12	320.00	255.73
Cows - All Weights	1,836	154.00-227.08	186.93	282.50	188.54
Bulls - All Weights	115	221.44-261.89	238.19		255.85

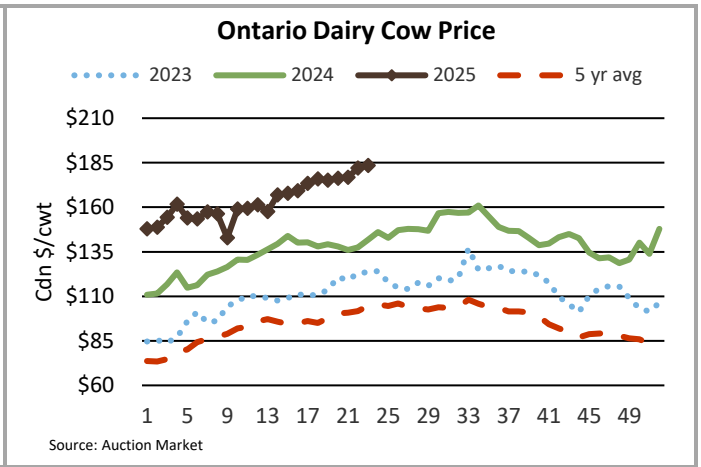
STOCKERS - Large and Medium Frame

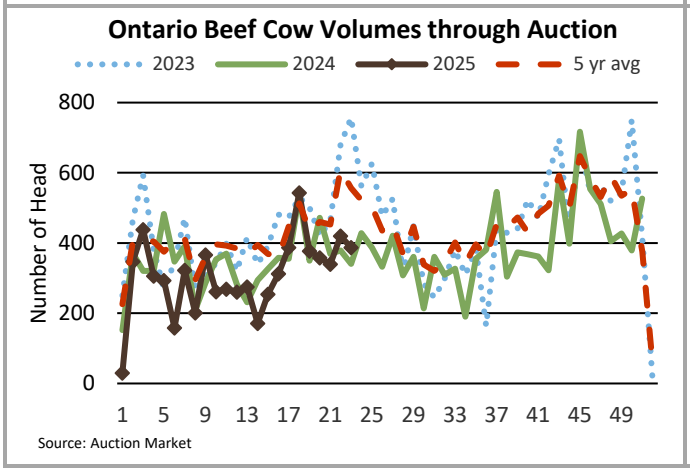
STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	851	368.77-407.05	387.30	414.00	388.80
900-999	350	383.75-429.10	407.14	454.00	421.06
800-899	164	381.37-442.22	419.13	485.00	451.15
700-799	192	416.93-503.05	466.83	532.50	473.56
600-699	220	470.67-546.91	509.74	590.00	511.83
500-599	147	493.33-599.78	555.27	652.50	577.41
400-499	92	510.87-686.04	615.68	750.00	611.76
<399	39	513.59-845.13	721.64	1940.00	658.66

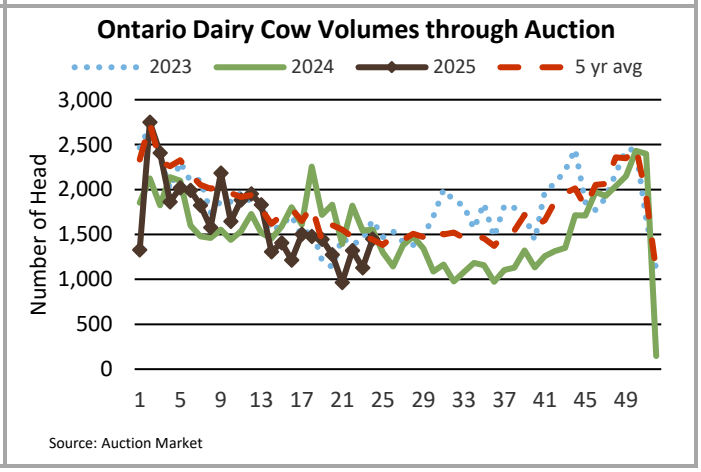
STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	270	335.51-388.74	362.43	405.50	370.06
800-899	167	374.09-421.44	399.20	475.00	410.09
700-799	154	363.41-445.47	410.06	530.00	423.22
600-699	229	436.44-541.63	490.37	605.00	493.74
500-599	157	445.70-552.60	502.39	640.00	521.54
400-499	72	468.96-589.03	536.95	640.00	544.14
300-399	24	471.25-592.50	520.83	700.00	554.17
<299	12	640.00-912.92	800.70	1390.00	669.75









At **Kawartha Lakes Community Sale Barn:** June 7, 2025– 147 cows, 13 bulls, 44 veal, 3 fed cattle, 23 stockers

	Price Range	Avg.	Top
Cows	165.00-227.50	188.08	282.50
Bulls under 1600 lbs	212.50-287.50	230.74	287.50
Bulls over 1600 lbs	220.00-252.50	242.75	252.50
Veal calves 125 lbs & under	1050.00-1850.00	1391.46	1950.00

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at **Brussels Livestock:** June 6, 2025 – 1,397 Stockers

Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
1000+	367.00-403.50	385.54	408.00				
900-999	377.00-421.75	400.71	439.00	**900+**	350.75-397.50	373.09	405.50
800-899	390.00-445.00	423.42	457.00	**800-899**	399.00-432.00	415.89	440.00
700-799	412.00-492.50	456.70	532.50	**700-799**	387.50-444.00	416.13	488.00
600-699	492.50-540.00	522.50	545.00	**600-699**	409.00-526.00	468.64	537.50
500-599	460.00-592.50	549.50	592.50	**500-599**	445.00-547.00	505.93	550.00
400-499	537.50-665.00	581.94	665.00	**400-499**	430.00-605.00	514.09	605.00

Stocker sales at **Vankleek Hill Livestock Exchange:** Jun 9, 2025 - 58 Stockers

Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
600-699	440.00-535.00	482.25	535.00				
500-599	490.00-598.00	559.19	598.00	**500-599**	440.00-550.00	480.16	550.00

Stocker sale at **Hoard's Station Sale Barn:** June 10, 2025: 88 Stockers

Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
				900+	194.99-320.99	257.39	320.99
				800-899	204.99-329.99	296.70	329.99
600-699	395.00-529.00	461.69	529.00				
500-599	300.00-554.99	475.30	645.00				

Stocker sale at **Renfrew Pontiac Livestock:** June 10, 2025: 109 Stockers

Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
				800-899	379.99-404.49	393.99	404.49
700-799	310.00-502.50	453.59	502.50				
600-699	465.00-554.99	524.39	554.99	**600-699**	375.00-517.49	440.50	517.49
				400-499	425.00-629.99	526.79	629.99

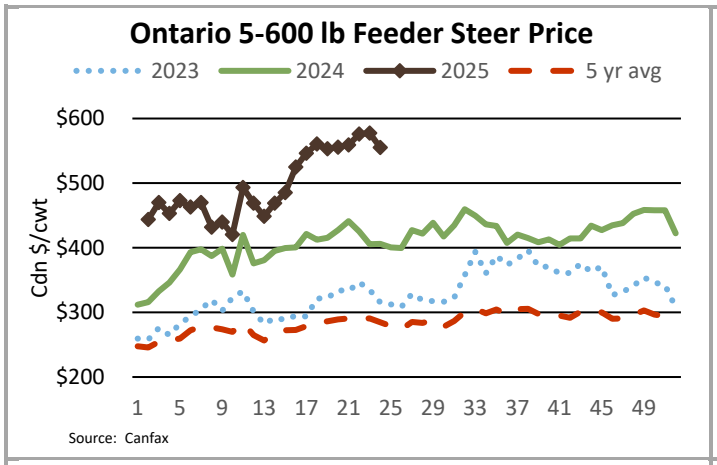
Stocker sale at **Ontario Livestock Exchange:** June 11, 2025 – 526 Stockers

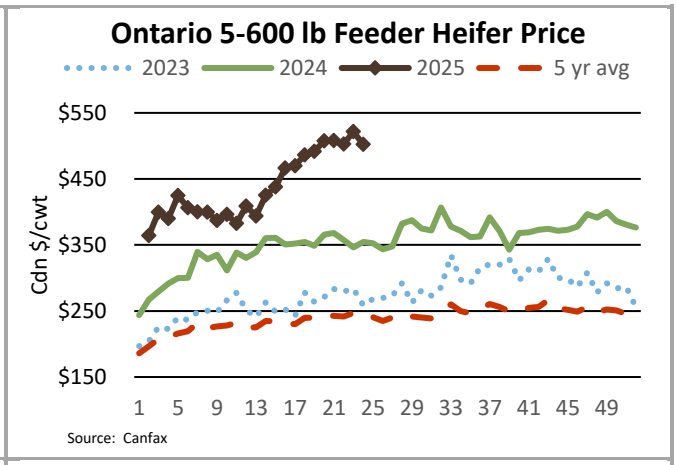
Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
1000+	377.00-414.00	392.41	414.00				
900-999	404.00-454.00	427.76	454.00	**900+**	348.00-365.00	356.22	365.00
800-899	456.00-456.00	456.00	456.00				

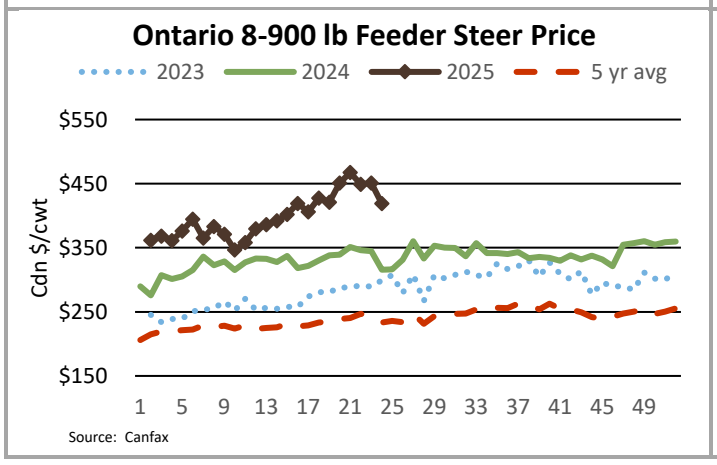
Stocker sale at **Vankleek Hill Livestock Exchange:** June 11, 2025 – 77 Stockers

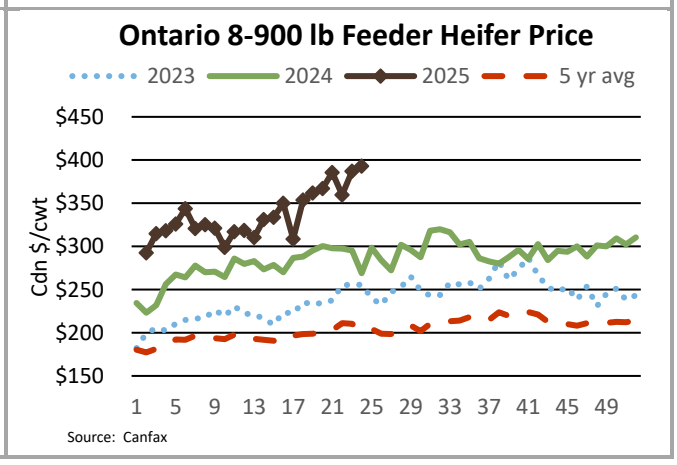
Steers	Price Range	Average	Top	*Heifers*	Price Range	Average	Top
700-799	325.00-520.00	459.87	520.00	**700-799**	230.00-470.00	362.06	470.00
600-699	480.00-590.00	531.95	590.00				

ONTARIO STOCKER & FEEDER TRADE SPECIAL SPRING SALES









WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending May 31, 2025	Week ending May 24, 2025	Year to Date
Total live slaughter cattle exported	3,177	2,502	83,123
through Ontario ports to the U.S.			
Steers & Heifers & Cows	2,935	2,471	81,028
Bulls	242	31	2,095

LIVE CATTLE – CANADA (AAFC/USDA)

IMPORTS		*Import % change from 2024 YTD*
Jan 1- Apr 30/2025		
Pure bred	706	-59%
Non-pure bred	125,896	36%

EXPORTS		*Export % change from 2024 YTD*
Jan 1- May 24/25		
Processing steers, heifers & cows	237,386	-2%
Feeder cattle & calves	77,800	11%
Bulls	8,249	-15%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending June 7, 2025	*# of hd change from week ago*	*YTD*	*% Change (Week Ago)*	*% Change (Year Ago)*
ONTARIO	9,928	-131	229,369	-1%	+335%
CANADA	52,419	1	1,235,825	0%	-7.2%
Western Processing	40,975	74	971,297	0%	-9.7%
Eastern Processing	11,444	-73	264,528	-1%	3.3%

AVERAGE CARCASS WEIGHTS – Canfax/CBGA

	CANADA		ONTARIO	
Week ending	*Steers*	*Heifers*	*Steers*	*Heifers*
07-Jun-25	891	866	963	864
31-May-25	896	875	977	874
08-Jun-24	888	836	1042	919

DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	June 7, 2025	Wk ago chg	YTD	YTD chg
Fed	40.7	0.6%	951.2	-7.4%
Non-Fed	5.1	-5.6%	151.9	-6.3%
Total	45.8	-0.2%	1,103.1	-7.3%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending June 14, 2025	*Previous Week*	*Year Ago*
Grand Total	558,000	582,000	615,000

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending June 12, 2025	N/T	--

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending June 12, 2025

Steers	Live- FOB	--	Rail- **FOB**	500.00-502.00
Heifers	Live- FOB	--	Rail- **FOB**	502.00-504.00

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending June 12, 2025

Choice and Select Steers and Heifers:	Live	232.00 - 242.00
	Rail	237.00 - 242.00

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	371.11	359.87

CANADIAN BEEF EXPORTS Jan 1 – Apr 30/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	118,638	-10%	-13,624	**Mexico**	11,837	-1%	-140
Japan	14,814	-17%	-3,126	**South Korea**	5,682	10%	523
Vietnam	3,277	-16%	-624	**Total**	159,981	-10%	-17,890

BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – May 31, 2025	*Last Year Same Time*	*% Change*
United States	39,785	40,184	-1%
Australia	14,971	11,963	25%
New Zealand	14,292	8,321	72%
Uruguay	3,722	7,497	-50%
Mexico	4,866	4,310	13%
Non-CUSMA	45,396	34,102	33%
EU-27 (beef/veal total)	4,861	5,841	-17%
Total	127,893	112,218	14%

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures ***today*** were as follows:

Live Cattle			**Feeder Cattle**			**Corn**		
Jun	225.10	-3.10	**Aug**	306.42	-4.82	**Jul**	4.444	+6.0
Aug	212.45	-4.50	**Sep**	305.60	-4.95	**Sep**	4.284	+2.2
Oct	209.92	-4.42	**Oct**	303.35	-5.10	**Dec**	4.430	+2.4
Dec	210.62	-3.77	**Nov**	300.77	-5.15	**Mar**	4.576	+2.0
Feb	210.57	-3.17	**Jan**	295.42	-4.72	**May**	4.670	+1.6
Apr	209.57	-2.77	**Mar**	292.62	-4.47	**Jul**	4.730	+1.4

Soybeans			**Soft Red Winter Wheat**			**Canadian $**		
	US $/bu			***US $/bu***				
Jul	10.696	+27.4	**Jul**	5.436	+17.2	**Spot**	73.55	+0.03
Aug	10.690	+28.0	**Sep**	5.592	+17.4	**Jun**	73.55	+0.02
Sep	10.466	+26.4	**Dec**	5.804	+17.0	**Sep**	73.88	+0.02
Nov	10.546	+27.4	**Mar**	5.992	+16.4	**Dec**	74.22	+0.04
Jan	10.674	+26.4	**May**	6.096	+15.6	**Mar**	74.50	+0.04
Mar	10.776	+25.2	**Jul**	6.162	+15.2	**Jun**	74.74	+0.05

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ONTARIO STOCKER AND BRED COW SPRING SALES

June 25	12:00 pm	Aylmer Stockyards Inc	Special Spring Stocker Sale
June 25	1:00 pm	Vankleek Hill Livestock Exchange	Special Spring Stocker Sale

Comments for the week ending June 12, 2025

Fed steers and heifers sold through auction markets this week at 578 head, were up 28 head from the previous week but 196 head smaller than the same time last year. Fed steers averaged $305.36/cwt, up $0.38/cwt from the previous week's trade and $74.10/cwt above year ago prices. Fed heifers averaged $310.72/cwt, up $2.66/cwt from last week and $72.11/cwt higher than last year. Auction markets this week reported that fed steers and heifers sold stronger at higher prices. On Thursday, auction markets reported that fed steers and heifers sold $2.00-$3.00/cwt higher.

In Ontario, dressed sales have been reported at $530/cwt delivered, $10/cwt stronger than last week. Cattle are being booked for next week's delivery. For the week ending June 7th, Eastern Canadian processing was 180.4% above a year ago and 4.3% above the five-year average. Year-over-year comparisons were impacted by the 2024 labour strike in Guelph. YTD processing is steady a year ago, with steers down 3% and heifers down 13%, cows down 8% and bulls down 7%. For the week ending May 31st, Eastern fed cattle and cow exports to the US were 3,129 head, 22% below last year but 32% above the five-year average. YTD Eastern fed cattle and cow exports are up 34% from last year.

Cull cow receipts sold through auction markets this week were 1,836 head, up 288 head from last week but down 145 head from last year. Cows averaged $186.93/cwt, down $1.61/cwt from last week but up $36.62/cwt from last year. Beef cow prices averaged $199.81/cwt, up $6.40/cwt from the previous week's trade and $41.22/cwt above year ago prices. Auction markets reported this week that cull cows sold actively at slightly higher prices. On Wednesday, auction markets reported that cull cows sold fully steady.

Receipts of 3,140 stocker and feeder cattle sold through Ontario auction markets this week down 1,717 head from the previous week but 877 head more than the same week last year. In the feeder market, steer prices were down $10.64/cwt on average compared to last week with heifers down $13.53/cwt. On both Wednesday and Thursday, auction markets reported that feeder cattle sold actively at higher prices. Actual average prices collected this week saw steers from 400-500 lbs trading $3.92/cwt higher than last week on average, 500-600 lbs down $22.14/cwt, 600-700 lbs down $2.09/cwt, 700-800 lbs down $6.73/cwt, 800-900 lbs were down $32.02/cwt, steers 900-1000 lbs down $13.92/cwt and steers 1000 lbs plus averaged $1.50/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were down $33.34/cwt from last week on average, 400-500 lbs down $7.19/cwt, 500-600 lbs down $19.15/cwt, 600-700 lbs down $3.37/cwt, 700-800 lbs down $13.16/cwt, 800-900 lbs down $10.89/cwt and heifers 900 lbs and over averaged $7.63/cwt weaker than the previous week's weighted average prices. For the week ending May 31st, Eastern feeder exports to the US were 651 head, 30% higher than last year and 45% above the five-year average. YTD Eastern feeder exports are down 12% from last year.

The Quebec electronic market prices are not available at press time.

Alberta fed trade for the week ending of June 6th saw Western Canadian fed cattle reach the low $300's/cwt this week, $37/cwt stronger than the same week last year. Buying interest has been noted from all Western Canadian packers. US packer interest has also been noted, and bids are similar with last week. With stronger prices in Eastern Canada, there is chance fed cattle from Western Canada could start heading into Ontario for slaughter. Asking prices are holding at $510+/cwt delivered. The nearby live cattle futures contract closed at a record high Friday at $226.30/cwt, $9.75/cwt higher than at the start of the week.

The U.S. cash cattle trade for the week ending June 6th saw dressed sales in the Northern feeding states ranging from $375.00-$386.00/cwt, with most trade at $380.00/cwt, $10.00-$15.00/cwt higher than the previous week. Live sales in the North were from $240.00-$244.00/cwt, $6.00-$7.00/cwt stronger. Sales in Texas and Kansas were from $225.00-$232.00/cwt live, $3.00-$10.00/cwt higher. Stronger cash prices supported the cattle complex as live cattle contracts set new highs. Strength in the cattle markets has also spilled over into the hog market. Apart from June, all other lean hog contracts are at new highs. US pork exports for the month of April were 11% below last year, less pork ended up being shipped to Mexico, Japan

and South Korea. US pork is more dependent on the export market than beef. Roughly 30% of pork produced is exported whereas beef is around 15%.

On the Fed Cattle Exchange, live sales were at $224/cwt, with Bid the Grid sales at $226/cwt. This week's slaughter estimate is 582,000 head. YTD, US slaughter is down 5% from last year. Steer carcass weights, at 948 lbs YTD are 31 lbs heavier than last year, supporting beef production which is only down 1%. Choice cutouts ended the week around $1/cwt stronger than last week to $366.85/cwt, while Select moved just shy of $3/cwt higher to $356.61/cwt. Recent strength on cutouts has been counter seasonal to historical trends, with the five-year average softening for both Choice and Select. The Choice-to-Select spread was $10.24/cwt this week. Load counts were 541 loads, 55 fewer loads than the same week last year. For the week ending June 1st, corn planting is 93% complete, ahead of last year and steady with the five-year average.