



WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING

THURSDAY OCTOBER 9, 2025

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers **520.00-523.00**
A Grade Heifers **N/A**

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

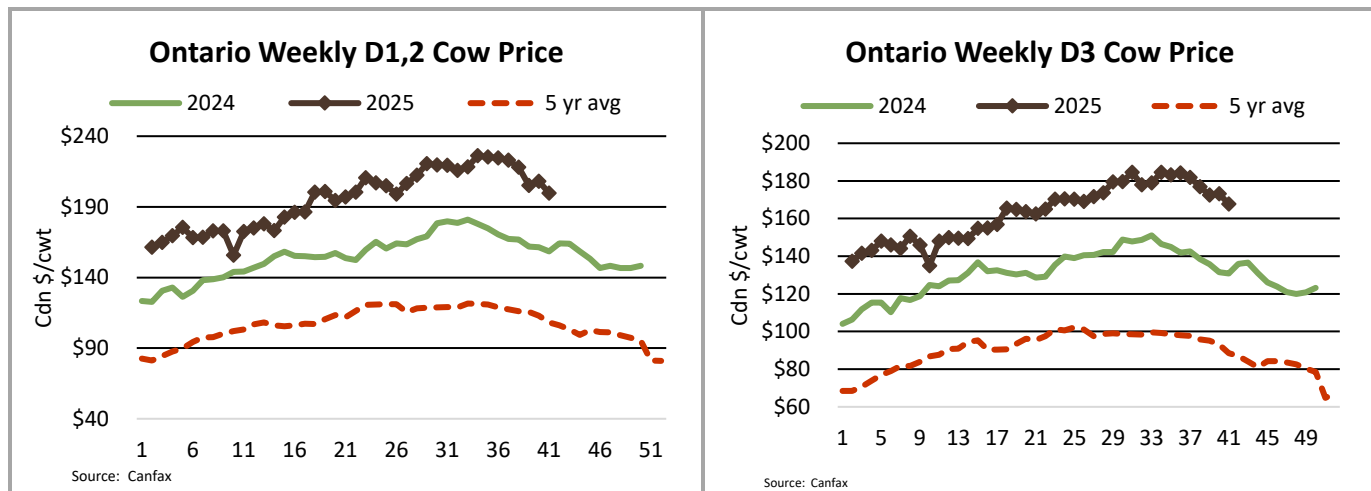
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	49	300.41-339.28	313.53	348.00	306.84
Medium Frame Steers +1250	88	283.78-313.61	301.84	334.50	313.75
Large & Medium Frame Steers +1250	135	286.97-322.61	304.68	348.00	310.44
Large Frame Heifers +1000	74	305.41-326.25	316.10	415.00	318.53
Medium Frame Heifers +1000	108	278.39-321.28	303.08	397.00	310.80
Large & Medium Frame Heifers +1000	182	281.49-327.25	310.15	415.00	315.67
Fed steers, Dairy & Dairy Cross +1250	26	245.31-276.81	258.21	315.00	265.33
Fed heifers, Dairy & Dairy Cross +1000	164	201.52-282.05	236.14	331.00	238.80
Cows - All Weights	1774	155.01-219.20	180.29	370.00	188.02
Bulls - All Weights	143	220.19-280.84	250.07	512.50	245.31

STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	839	419.76-459.87	440.89	480.00	435.77
900-999	734	454.97-479.30	469.46	510.00	472.42
800-899	440	459.80-519.84	492.02	555.00	529.09
700-799	313	467.85-566.91	521.79	600.00	524.11
600-699	480	471.10-607.81	559.77	660.00	592.46
500-599	476	525.26-695.27	627.05	752.50	641.46
400-499	351	558.72-820.11	705.77	902.50	726.26
<399	192	648.26-986.82	830.25	1800.00	844.85

STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	180	335.64-400.58	384.56	460.00	387.50
800-899	296	407.78-455.78	430.87	512.50	433.51
700-799	335	421.81-472.94	454.73	530.00	465.39
600-699	282	431.34-536.13	489.89	604.99	506.52
500-599	400	474.87-605.14	549.75	682.50	572.35
400-499	356	500.06-684.73	611.54	750.00	650.54
300-399	131	559.81-784.27	697.56	850.00	741.06
<299	30	637.67-967.83	828.54	1430.00	782.31



At Kawartha Lakes Community Sale Barn: **October 4, 2025– 150 cows, 50 stockers, 17 bulls, 30 veal, 7 fed cattle**

	Price Range	Avg.	Top
Cows	175.00-257.50	199.61	370.00
Bulls under 1600 lbs	207.50-342.50	252.25	342.50
Bulls over 1600 lbs	230.00-274.00	252.83	274.00
Veal calves 125 lbs & under	850.00-274.00	252.83	274.00

At Denfield Livestock Exchange Inc.: **Oct 7, 2025 – 108 Fed Cattle, 85 Cows, 2 Bulls, 174 Drop Calves**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	307.00-338.50	315.20	338.50
Large & Medium Frame Fed Heifers +1000 lbs	308.00-329.00	319.05	333.75
Fed Heifers, Dairy & Dairy Cross +1000 lbs	241.00-307.00	271.95	310.50
Cows	170.00-216.00	189.69	225.00

At Aylmer Stockyards Inc.: **October 8, 2025 – 76 Fed cattle, 85 Stockers, 246 Cows, 4 Bulls, 27 Veal**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	220.00-295.00	251.10	295.00
Large & Medium Frame Fed Heifers +1000 lbs	210.00-263.49	241.80	263.49
Fed Heifers, dairy & dairy cross 1000+ lbs	204.99-331.00	248.60	331.00
Cows	135.00-260.00	185.29	327.49
Veal 600 lbs and over	350.00-447.29	384.90	447.49

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **October 3, 2025 – 594 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	400.00-448.00	429.35	448.00				
900-999	445.00-476.00	469.56	498.00	900+	353.00-394.00	379.78	410.50
800-899	452.00-522.00	491.28	522.00	800-899	376.00-385.00	382.20	395.00
700-799	460.00-582.50	520.27	582.50	700-799	397.00-457.50	425.17	477.50
600-699	435.00-545.00	508.74	585.00	600-699	380.00-472.50	421.52	540.00
500-599	500.00-657.50	583.54	657.50	500-599	480.00-614.00	552.77	614.00
400-499	580.00-820.00	704.04	820.00	400-499	420.00-640.00	532.50	640.00
<399	650.00-900.00	784.09	900.00				

Stocker sale at Keady Livestock Market: **October 3, 2025 – 1,111 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	434.00-458.00	447.61	478.00				
900-999	472.50-491.00	484.09	497.00	900-999	439.00-439.00	439.00	439.00
800-899	482.50-540.00	515.16	549.00	800-899	455.00-473.00	459.94	473.00
700-799	340.00-510.00	440.63	510.00				

Stocker sale at Denfield Livestock Exchange: **October 4, 2025 – 369 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	425.00-425.00	425.00	425.00				
900-999	467.50-510.00	485.71	510.00	900+	395.00-460.00	432.00	460.00
800-899	495.00-525.00	508.76	525.00	800-899	475.00-512.50	495.10	512.50
700-799	544.00-600.00	575.45	600.00	700-799	505.00-516.00	511.73	530.00
600-699	565.00-635.00	608.24	635.00	600-699	535.00-600.00	580.00	600.00
500-599	610.00-630.00	617.50	630.00	500-599	550.00-620.00	599.25	620.00
400-499	660.00-732.00	676.90	732.00	400-499	635.00-690.00	682.00	690.00

Stocker sale at Hoard's Station Sale Barn: **October 7, 2025: 254 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
				700-799	312.50-467.49	422.29	467.49
600-699	470.00-627.50	546.60	627.50	600-699	500.00-604.99	537.19	604.99
500-599	465.00-729.99	650.99	729.99	500-599	404.99-682.50	554.80	682.50
400-499	500.00-830.00	685.50	830.00	400-499	490.00-737.50	662.99	737.50
<399	500.00-1030.00	804.80	1030.00	300-399	550.00-830.00	735.50	830.00

Stocker sale at Keady Livestock Market: **October 7, 2025: 540 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	414.00-447.00	438.24	447.00				
900-999	450.00-450.00	450.00	450.00	900+	365.00-456.00	453.06	456.00
800-899	494.00-548.00	525.82	548.00	800-899	440.00-474.00	455.13	474.00
700-799	532.00-568.00	555.96	568.00	700-799	469.00-500.00	481.10	507.50
600-699	587.50-617.50	597.02	617.50	600-699	505.00-540.00	522.56	540.00
500-599	470.00-645.00	607.89	645.00	500-599	500.00-575.00	550.43	590.00

Stocker sale at Renfrew Pontiac Livestock: **October 7, 2025: 605 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	454.99-545.00	503.39	545.00	700-799	379.99-445.99	441.00	445.99
600-699	404.99-642.40	591.50	642.40	600-699	264.99-550.00	457.59	550.00
500-599	440.00-702.50	627.59	702.50	500-599	445.00-629.90	571.60	629.90
400-499	450.00-902.50	708.90	902.50	400-499	400.00-750.00	614.90	750.00
<399	679.99-909.99	822.00	909.99	300-399	550.00-850.00	737.19	850.00

Stocker sale at Ontario Livestock Exchange: **October 8, 2025 – 352 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	427.50-480.00	450.09	480.00				
900-999	440.00-471.00	458.80	471.00	900+	414.00-414.00	414.00	414.00
800-899	555.00-555.00	555.00	555.00				

Stocker sale at Ontario Livestock Exchange: **October 9, 2025 – 974 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	295.00-390.00	348.57	395.00				
900-999	275.00-340.00	285.00	370.00	900+	285.00-350.00	331.83	350.00
800-899	295.00-425.00	351.29	425.00	800-899	315.00-427.50	360.54	440.00
700-799	360.00-580.00	478.31	600.00	700-799	355.00-455.00	430.89	470.00
600-699	440.00-590.00	515.58	660.00	600-699	425.00-550.00	484.22	565.00
500-599	570.00-752.50	647.39	752.50	500-599	500.00-580.00	527.44	650.00
400-499	600.00-800.00	719.60	875.00	400-499	585.00-675.00	633.08	740.00
<399	690.00-925.00	809.41	1150.00	300-399	575.00-800.00	720.37	800.00
				<299	775.00-1025.00	906.25	1025.00

Stocker sale at Ontario Stockyards Inc: **October 9, 2025 – 734 Stockers**

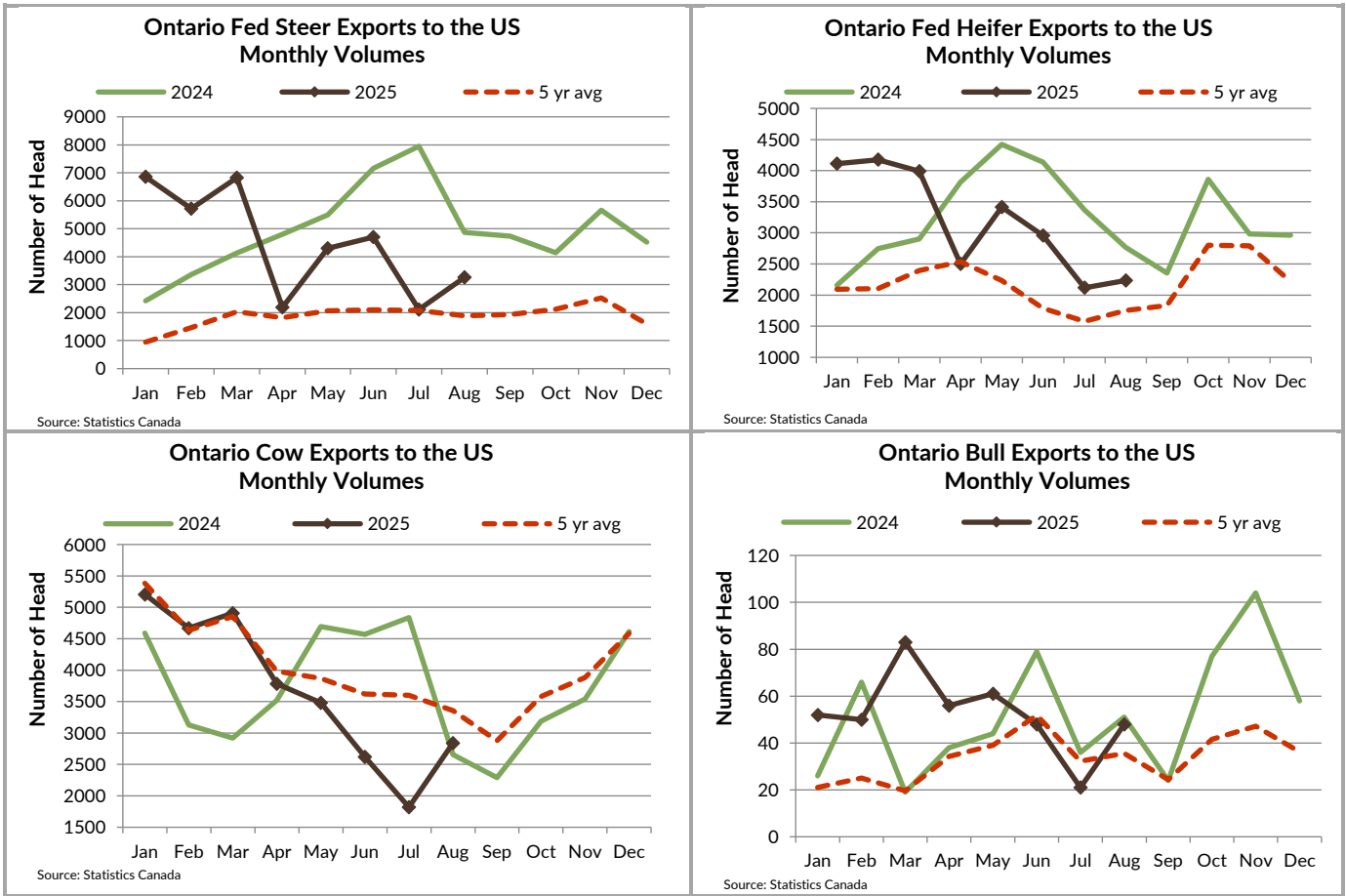
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	357.50-432.00	405.45	432.00				
900-999	390.00-435.00	422.86	465.00	900+	310.00-417.50	386.83	417.50
800-899	400.00-517.50	463.47	517.50	800-899	410.00-450.00	436.38	450.00
700-799	460.00-565.00	515.83	565.00	700-799	365.00-452.50	420.63	482.50
600-699	492.50-605.00	547.69	605.00	600-699	447.50-530.00	497.13	530.00
500-599	580.00-682.50	633.36	682.50	500-599	450.00-591.00	529.52	591.00
400-499	595.00-800.00	704.44	800.00	400-499	480.00-657.50	578.24	720.00
<399	655.00-880.00	778.17	1120.00	300-399	500.00-740.00	642.90	830.00
				<299	430.00-860.00	742.22	860.00

WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Sep 27, 2025	Previous Week	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	2,821	2,502	128,035
Steers & Heifers & Cows	2,745	2,471	123,579
Bulls	76	31	4,456

MONTHLY LIVE CATTLE EXPORTS TO THE U.S. FROM ONTARIO (Canfax/Stats Canada)

	Aug 2025	YTD 2025	Jan 1-Aug 2024	% change from 2024
Steers	3,264	35,963	40,176	-10%
Heifers	2,233	25,495	26,316	-3%
Cows	2,842	29,335	30,914	-5%
Bulls	48	419	359	17%
Feeders	255	3238	219	1379%
Total	8,642	94,450	97,984	-4%



LIVE CATTLE – CANADA (AAFC/USDA)

IMPORTS			EXPORTS		
Import % change from 2024 YTD			Export % change from 2024 YTD		
Jan 1- Jul 31/2025			Jan 1- Sep 20/25		
Pure bred	1,365	-50%	Processing steers, heifers & cows	384,326	-6%
Non-pure bred	197,871	18%	Feeder cattle & calves	110,962	0%
			Bulls	19,304	-13%
			Breeding/other	13,595	24%
			Total	528,187	-4%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending Oct 4, 2025	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	10,227	-48	385,156	0%	6.3%
CANADA	54,958	1,009	2,168,905	2%	-5%
Western Processing	43,344	1,262	1,723,719	3%	-7%
Eastern Processing	11,614	-253	445,186	-2%	5%

AVERAGE CARCASS WEIGHTS – Canfax/CBGA

	CANADA		ONTARIO	
Week ending	Steers	Heifers	Steers	Heifers
4-Oct-25	977	868	983	844
27-Sep-25	963	870	969	859
5-Oct-24	961	857	981	844

DOMESTIC BEEF PRODUCTION – CANADA (million pounds) (Canfax/CBGA)

	October 4, 2025	Wk ago chg	YTD	YTD chg
Fed	45.9	3%	1,695.6	-5%
Non-Fed	5.3	1%	239.2	-4%
Total	51.2	3%	1,934.9	-5%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending October 11, 2025	Previous Week	Year Ago
Grand Total	547,000	562,000	585,000

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending October 9, 2025	N/A	N/A

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending October 9, 2025				
Steers	Live- FOB	305.50-306.00	Rail- FOB	504.00-506.50
Heifers	Live- FOB	N/A	Rail- FOB	504.75-505.50

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending October 9, 2025		
Choice and Select Steers and Heifers:	Live	230.00-233.00
	Rail	358.00-362.00

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	364.59	346.36

CANADIAN BEEF EXPORTS Jan 1 – Aug 31/2025 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	233,522	-4%	-8,733	Mexico	21,653	4%	922
Japan	28,073	-10%	-3,280	South Korea	9,883	-1%	-140
Vietnam	8,015	5%	373	Total	313,017	-4%	-12,440

BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – Sep 27, 2025	Last Year Same Time	% Change
United States	72,770	76,285	-5%
Australia	33,936	20,643	64%
New Zealand	26,196	18,254	44%
Uruguay	9,437	9,147	3%
Mexico	6,293	8,593	-27%
Non-CUSMA	88,443	55,642	59%
EU-27 (beef/veal total)	8,808	10,619	-17%
Total	245,883	199,183	23%

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
Oct	238.48	+3.45	Oct	375.50	+1.48	Dec	4.130	-5.2
Dec	242.53	+2.63	Nov	375.90	+1.85	Mar	4.290	-5.0
Feb	245.40	+2.00	Jan	371.95	+2.90	May	4.380	-4.6
Apr	247.13	+1.85	Mar	368.90	+3.48	Jul	4.442	-4.2
Jun	240.80	+1.98	Apr	368.25	+3.58	Sep	4.420	-2.6
Aug	237.05	+2.28	May	366.38	+3.45	Dec	4.532	-2.2
Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Nov	10.066	-15.4	Dec	4.984	-8.0	Spot	71.42	+0.15
Jan	10.232	-15.2	Mar	5.152	-8.6	Dec	71.66	+0.17
Mar	10.374	-14.6	May	5.272	-9.0	Mar	71.91	+0.14
May	10.522	-14.0	Jul	5.394	-8.6	Jun	72.14	+0.12
Jul	10.644	-13.4	Sep	5.536	-8.4	Sep	72.33	+0.10
Aug	10.624	-13.0	Dec	5.722	-8.2	Dec	72.48	+0.09

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ONTARIO STOCKER & FEEDER SPECIAL FALL SALES

Oct 15	10:00 am	Kawartha Lakes Community Sale Barn	KLC Calf & Yearling Sale
Oct 16	11:00 am	Ontario Stockyards Inc	Special All Vaccinated Calf Sale
Oct 17	12:00 pm	Temiskaming Livestock Market	Special Calf and Yearling Sale
Oct 17	7:00 pm	Maple Hill Auction Ltd	"Upin the Ante" Charolais Female Sale
Oct 18	11:00 am	Denfield Livestock Exchange	Vaccinated Calves & Yearlings
Oct 18	8:30 am	Rainy River Cattlemens - Stratton	Cows and bulls start the sale at 8:00 am.
Oct 18	10:00 am	Algoma Co-op Livestock Sales-Thessalon	Calves- Farm fresh, 60% vaccinated, sold in farmer lots
Oct 20	7:00 pm	Maple Hill Auction Ltd	Limousin Influence Calf Sale
Oct 23	11:00 am	Ontario Stockyards Inc	Special Fall Yearling Sale

Comments for the week ending October 9, 2025

Fed steers and heifers sold through auction markets this week at 319 head, were down 46 head from the previous week and 57 head larger than the same time last year. Fed steers averaged \$304.68/cwt, down \$5.76/cwt from the previous week's trade and \$68.53/cwt above year ago prices. Fed heifers averaged \$310.15/cwt, down \$5.52/cwt from last week and \$80.17/cwt higher than last year. Auction markets reported that fed steers and heifers sold at steady prices.

In Ontario, sale volumes are light but dressed sales have been reported from \$520-523/cwt delivered, lower than sales seen last week. For the week ending October 4th Eastern Canadian processing was 7.6% below a year ago and 11.8% below the five-year average. YTD processing is up 5% from a year ago, with steers up 3% and heifers up 6%, cows up 9% and bulls down 20%. For the week ending September 27th, Eastern fed cattle and cow exports to the U.S. were 2,897 head, 5% above last year and 32% above the five-year average. YTD Eastern fed cattle and cow exports were 1% lower than last year.

Cull cow receipts sold through auction markets this week were 1,774 head, up 118 head from last week and up 154 head from last year. Cows averaged \$180.29/cwt, down \$7.73/cwt from last week and up \$36.81/cwt from last year. Beef cow prices averaged \$194.13/cwt, down \$8.07/cwt from the previous week's trade and \$41.71/cwt above year ago prices. Auction markets reported that cull cows traded steady to stronger with a good demand.

Total receipts were 9,785 head this week. Receipts of 5,835 stocker and feeder cattle sold through Ontario auction markets this week, down 2,018 head from the previous week and 1,630 head more than the same week last year. Auction markets reported good quality stocker and feeder cattle sold in solid demand with prices slightly higher. In the feeder market, steer prices were down \$14.97/cwt on average compared to last week with heifers down \$19.71/cwt. Actual average prices collected this week saw steers from 400-500 lbs trading \$20.49/cwt weaker than last week on average, 500-600 lbs down \$14.41/cwt, 600-700 lbs down \$32.69/cwt, 700-800 lbs down \$2.32/cwt, 800-900 lbs were down \$37.07/cwt, steers 900-1000 lbs down \$2.96/cwt and steers 1,000 lbs plus averaged \$5.12/cwt stronger than the previous week's weighted average prices. Heifers from 300-400 lbs were down \$43.50/cwt from last week on average, 400-500 lbs down \$39.00/cwt, 500-600 lbs down \$22.60/cwt, 600-700 lbs down \$16.63/cwt, 700-800 lbs down \$10.66/cwt, 800-900 lbs down \$2.64/cwt and heifers 900 lbs and over averaged \$2.94/cwt weaker than the previous week's weighted average prices. For the week ending September 27th, Eastern feeder exports to the U.S. were 864 head, 33% lower than last year and 13% above the five-year average. YTD Eastern feeder exports are down 12% from last year.

The Quebec electronic market prices are not available at press time.

Alberta direct trade last week saw light trade reported with dressed sales ranging from \$507-516/cwt delivered. Fed cattle prices have been under pressure dropping \$10/cwt over the past three weeks, hitting the lowest point since mid-August. For the week ending October 4th, Western Canadian fed processing was 38,621 head, 4.3% lower than last year. The Alberta fed cash-to-futures basis was reported at -13.48. For the week ending September 26th, Lethbridge barley averaged \$250.00/tonne, down \$8.00/tonne from last week, to be the lowest so far this year. This week on Wednesday October 8th, light trade developed with dressed sales and bids reported from \$507-508/cwt delivered, steady to \$8/cwt lower than last week. Live sales have been reported from \$305.50-306.00/cwt FOB the feedlot.

The U.S. cash cattle trade last week saw dressed sales in Iowa and Nebraska at mostly \$360/cwt, \$5/cwt lower than the previous week. Live sales in the Northern feeding states were at \$230/cwt, \$2-3/cwt lower. Sales in Texas and Kansas were at \$233/cwt, \$2-4/cwt softer. Choice was almost \$9/cwt softer than the previous week but was \$63/cwt stronger than last year. Select eased \$10/cwt from the previous week but was \$59/cwt stronger than last year. Lean 90% trim continued to defy all odds while fatty 50% trim and 73% ground continued to trend lower, only \$32-33/cwt above their annual lows.

Looking at the dairy sector, milk output has been surging, bringing milk prices to the lowest levels in nearly three years. In August, milk output was 3% higher than last year, with the US dairy herd the largest since 1993 after expanding this spring. As the US government shutdowns remain in place, many agriculture reports are delayed or are unavailable. Most recently, the latest WASDE report scheduled to be released on October 9th has been suspended. It was reported in Mexico, New World screwworm cases for the month of September were up 32% compared to August.