



WEEKLY MARKET INFORMATION REPORT – FOR THE WEEK ENDING THURSDAY MARCH 12, 2026

The following information is collected from various sources and disseminated by Beef Farmers of Ontario.

ONTARIO DIRECT TO PACKER RAILGRADE CATTLE TRADE

Prices are on a carcass weight basis before grade and weight discounts:

A Grade Steers N/A
A Grade Heifers N/A

ONTARIO LIVE CATTLE TRADE

Ontario auction sales this week saw weighted average price ranges for:

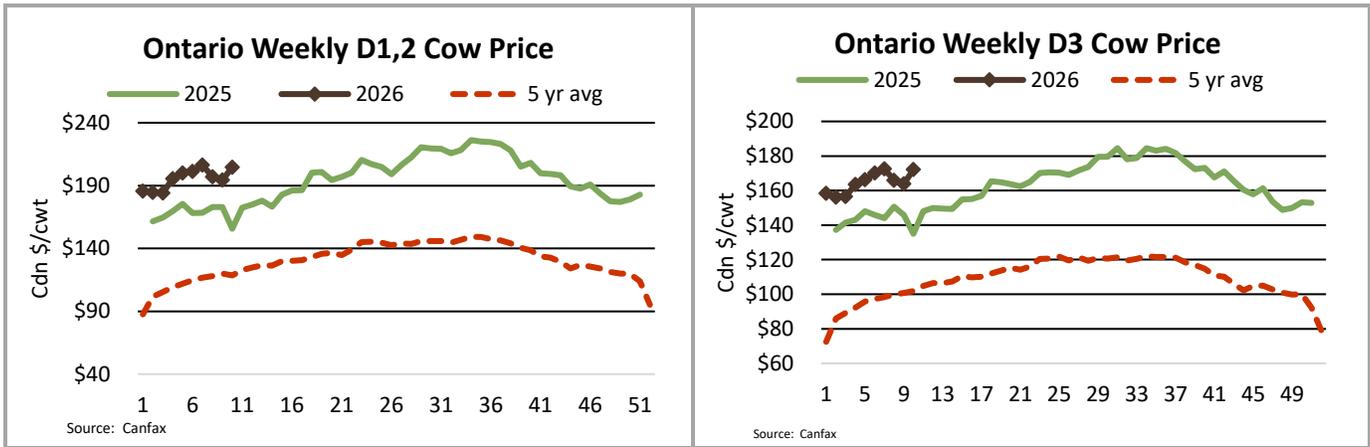
FED CATTLE	Volume	Price Range	Average	Top	Last Week Avg
Large Frame Steers +1250	78	307.99-326.08	317.13	335.00	311.49
Medium Frame Steers +1250	108	295.96-319.28	311.18	345.00	315.25
Large & Medium Frame Steers +1250	186	300.20-322.38	313.87	345.00	314.91
Large Frame Heifers +1000	142	301.85-324.31	313.06	357.50	315.59
Medium Frame Heifers +1000	144	290.75-316.74	306.63	360.00	306.62
Large & Medium Frame Heifers +1000	286	295.50-321.89	309.52	360.00	308.37
Fed steers, Dairy & Dairy Cross +1250	50	267.84-293.74	283.40	320.50	282.57
Fed heifers, Dairy & Dairy Cross +1000	155	201.36-289.65	251.58	336.00	243.28
Cows - All Weights	2043	157.71-222.16	186.83	337.50	177.65
Bulls - All Weights	107	264.08-368.23	306.36	555.14	249.28

STOCKERS - Large and Medium Frame

STEERS	Volume	Price Range	Average	Top	Last Week Avg
1000+	636	411.75-453.20	431.91	466.00	443.89
900-999	257	443.94-493.78	469.75	521.00	469.44
800-899	333	469.76-523.12	503.43	535.00	499.19
700-799	241	461.82-550.39	516.50	600.00	539.14
600-699	432	523.78-627.61	592.40	665.00	563.79
500-599	275	512.53-666.79	609.73	710.00	604.54
400-499	132	560.38-726.36	642.80	800.00	638.69
<399	54	594.72-746.30	674.40	840.00	710.02

STOCKERS - Large and Medium Frame

HEIFERS	Volume	Price Range	Average	Top	Last Week Avg
+900	288	368.30-412.60	394.13	432.00	369.19
800-899	172	389.41-429.32	411.17	520.00	445.24
700-799	208	414.05-468.93	445.85	510.00	465.82
600-699	324	463.63-533.77	504.17	555.00	486.27
500-599	310	446.25-565.93	515.35	625.00	530.33
400-499	157	447.64-623.15	536.06	670.00	548.83
300-399	37	523.24-652.70	605.07	730.00	596.43
<299	11	446.82-605.00	527.27	710.00	644.67



At Kawartha Lakes Community Sale Barn: **March 7, 2026 – 146 cows, 1 fed, 4 stockers, 14 bulls, 58 veal**

	Price Range	Avg.	Top
Cows	167.50-220.00	189.59	265.00
Bulls under 1600 lbs	202.50-261.22	233.34	261.22
Bulls over 1600 lbs	244.00-336.38	263.50	336.38
Veal 600 lbs & over	300.00-340.00	318.79	340.00
Veal calves 125 lbs & under	1400.00-2300.00	1717.62	2350.00

At Denfield Livestock Exchange Inc.: **Mar 10, 2026 – 187 Fed Cattle, 92 Cows, 3 Bulls, 160 Drop calves**

	Price Range	Average	Top
Large & Medium Frame Fed Steers +1250 lbs	312.00-327.00	320.59	332.00
Large & Medium Frame Fed Heifers +1000 lbs	317.75-325.25	321.47	352.00
Fed Heifers, Dairy & Dairy Cross +1000 lbs	315.25-318.25	316.39	318.25
Cows	168.00-210.00	187.45	260.00
Bulls under 1600 lbs	200.00-284.00	231.33	284.00

At Aylmer Stockyards Inc.: **March 11, 2026 – 70 Fed cattle, 38 Stockers, 252 Cows, 6 Bulls, 25 Veal**

	Price Range	Average	Top
Fed Steers, dairy & dairy cross 1250+ lbs	262.99-308.00	278.79	308.00
Fed Heifers, dairy & dairy cross 1000+ lbs	158.00-308.99	253.79	308.99
Cows	140.99-264.99	197.90	287.50
Bulls over 1600 lbs	227.00-239.99	233.30	239.99
Veal 600 lbs and over	239.99-440.00	365.09	440.00

ONTARIO STOCKER & FEEDER TRADE

Stocker sale at Brussels Livestock: **March 6, 2026 – 842 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	396.00-458.00	426.99	466.00				
900-999	463.00-484.00	473.63	497.50	900+	345.00-407.00	377.03	423.00
800-899	487.50-531.50	510.82	531.50	800-899	406.00-435.00	423.39	435.00
700-799	500.00-591.00	551.67	591.00	700-799	447.50-490.00	479.60	490.00
600-699	567.50-662.50	627.51	662.50	600-699	490.00-525.00	507.61	537.50
500-599	525.00-685.00	622.50	705.00	500-599	427.50-602.50	506.07	615.00
400-499	680.00-800.00	725.79	800.00				

Stocker sale at Hoard's Station Sale Barn: **Mar 10, 2026: 142 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
700-799	370.00-490.00	458.57	490.00				
600-699	495.00-617.50	560.23	617.50	600-699	475.00-500.00	492.95	500.00
500-599	450.00-580.00	508.42	610.00	500-599	440.00-535.00	503.64	535.00
400-499	485.00-700.00	609.06	752.50	400-499	395.00-630.00	510.23	670.00
<399	635.00-750.00	702.08	790.00	300-399	420.00-725.00	599.29	725.00

Stocker sale at Keady Livestock Market: **Mar 10, 2026: 984 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	407.50-432.50	416.87	437.50				
900-999	435.00-490.00	469.46	490.00	900+	382.00-399.00	394.03	399.00
800-899	495.00-535.00	517.79	535.00	800-899	390.00-454.00	423.47	520.00
700-799	455.00-550.00	521.63	600.00	700-799	404.00-470.00	432.40	510.00
600-699	570.00-652.50	615.53	660.00	600-699	465.00-530.00	501.75	530.00
500-599	580.00-685.00	639.86	710.00	500-599	492.50-562.50	522.93	565.00
400-499	640.00-770.00	709.48	770.00	400-499	480.00-645.00	568.88	670.00
<399	480.00-780.00	665.56	780.00				

Stocker sale at Renfrew Pontiac Livestock: **Mar 10, 2026: 315 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
900-999	440.00-445.00	440.29	445.00				
800-899	402.50-512.50	500.60	512.50	800-899	354.99-412.50	382.39	412.50
700-799	454.99-578.00	524.00	578.00	700-799	379.99-500.00	447.40	500.00
600-699	454.99-651.99	609.79	651.99	600-699	415.00-544.00	498.70	544.00
500-599	409.99-659.99	623.50	659.99	500-599	409.99-597.49	537.50	597.49
400-499	459.99-675.00	610.70	675.00	400-499	339.99-670.00	524.19	670.00

Stocker sale at Ontario Livestock Exchange: **March 11, 2026 - 524 Stockers**

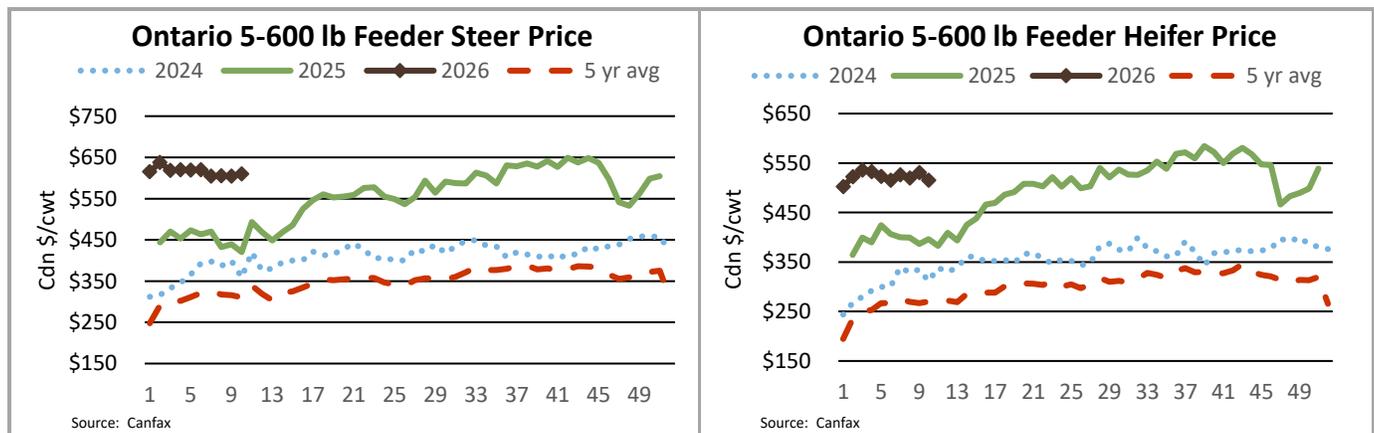
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	437.50-462.00	449.79	462.00				
900-999	447.50-521.00	484.77	521.00	900+	400.00-432.00	421.48	432.00
				800-899	420.00-420.00	420.00	420.00

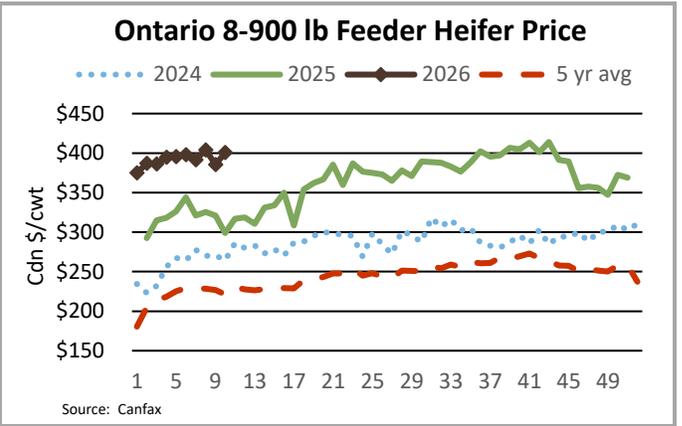
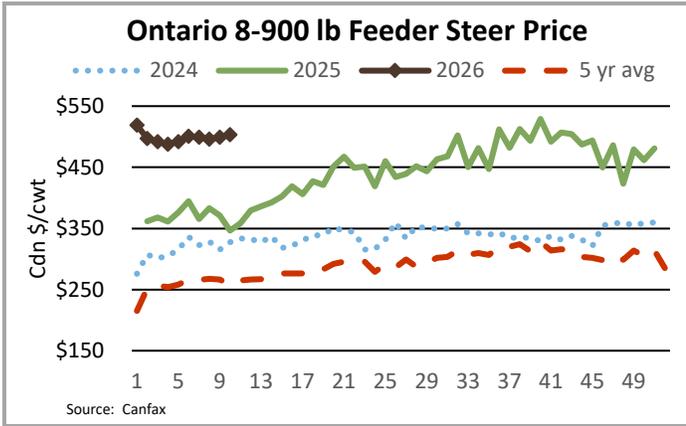
Stocker sale at Ontario Livestock Exchange: **March 12, 2026 - 483 Stockers**

Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
1000+	150.00-350.00	246.67	405.00				
900-999	390.00-445.00	417.25	475.00	900+	370.00-395.00	387.50	395.00
800-899	435.00-500.00	469.32	520.00	800-899	385.00-412.50	404.24	415.00
700-799	420.00-515.00	456.94	515.00	700-799	410.00-445.00	439.77	445.00
600-699	470.00-570.00	522.40	665.00	600-699	440.00-550.00	489.38	550.00
500-599	310.00-680.00	537.50	680.00	500-599	400.00-550.00	485.83	625.00
400-499	320.00-660.00	473.08	690.00	400-499	445.00-550.00	489.50	660.00
<399	575.00-670.00	630.83	710.00				

Stocker sale at Ontario Stockyards Inc: **March 12, 2026 - 511 Stockers**

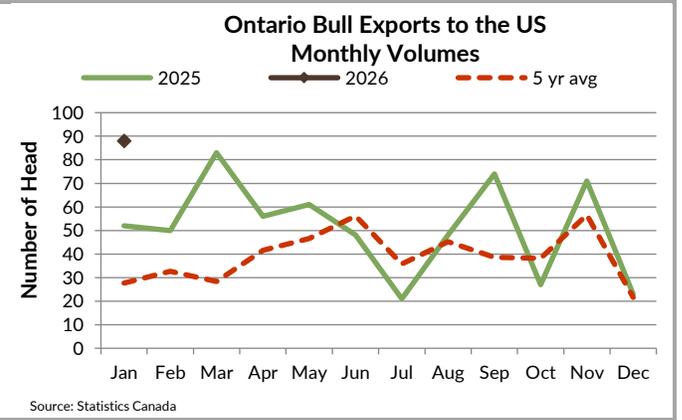
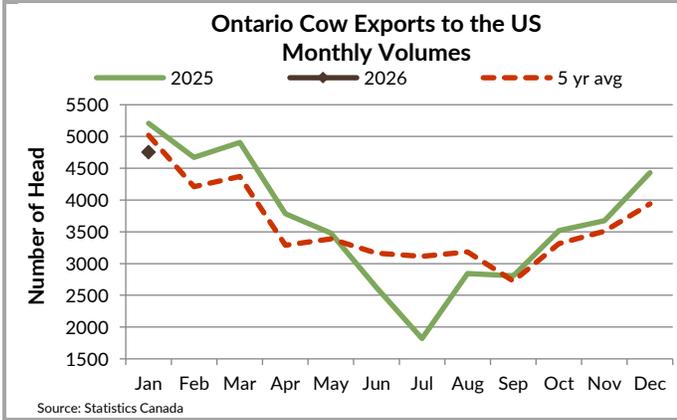
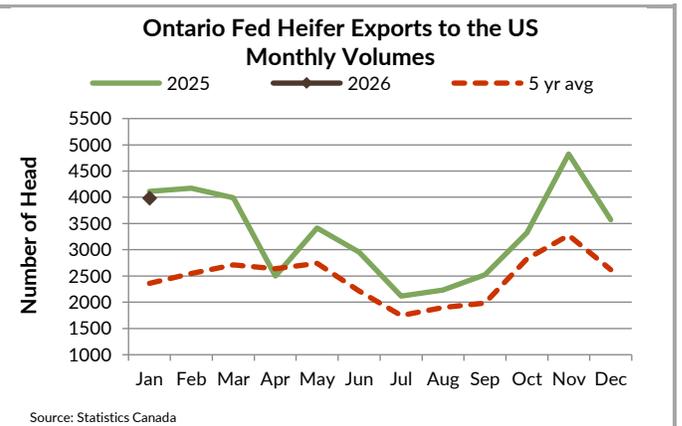
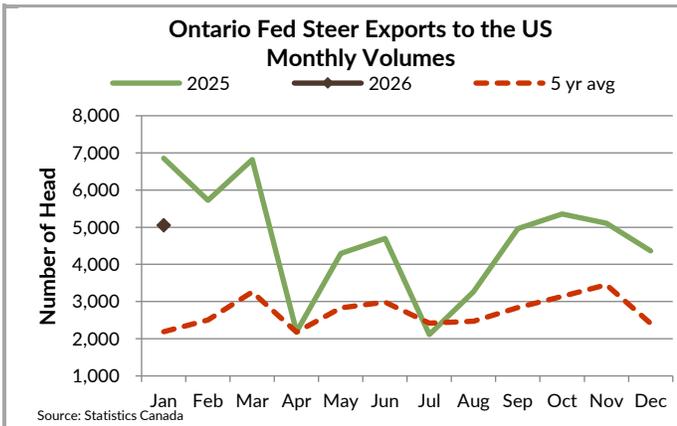
Steers	Price Range	Average	Top	Heifers	Price Range	Average	Top
800-899	484.00-527.50	513.19	527.50	800-899	402.50-420.00	407.27	420.00
700-799	502.50-556.00	535.46	556.00	700-799	445.00-500.00	477.41	500.00
600-699	555.00-629.25	606.48	642.50	600-699	495.00-555.00	533.38	555.00
500-599	630.00-697.50	671.60	700.00	500-599	480.00-585.00	549.46	597.50
400-499	660.00-755.00	701.12	755.00	400-499	510.00-645.00	569.13	670.00
<399	630.00-770.00	683.57	800.00	300-399	655.00-680.00	673.33	730.00





WEEKLY LIVE CATTLE EXPORTS - ONTARIO (USDA)

	Week ending Feb 28, 2026	Previous Week	Year to Date
Total live slaughter cattle exported through Ontario ports to the U.S.	4,394	4,343	35,218
Steers & Heifers & Cows	4,206	4,212	34,227
Bulls	188	131	991



MONTHLY LIVE CATTLE EXPORTS TO THE U.S. FROM ONTARIO (Canfax/Stats Canada)

	Jan 2026	YTD 2026	Jan 2025	% change from 2025
Steers	5,058	5,058	6,854	-26%
Heifers	3,986	3,986	4,112	-3%
Cows	4,757	4,757	5,207	-9%
Bulls	88	88	52	69%
Feeders	195	195	1,268	-85%
Total	14,084	14,084	17,493	-19%

LIVE CATTLE - CANADA (AAFC/USDA)

IMPORTS	Import % change from 2025 YTD	EXPORTS	Export % change from 2025 YTD
Jan 1- Dec 31/2025		Jan 1- Feb 21/26	
Pure bred	4,040 5%	Processing steers, heifers & cows	81,072 -24%
Non-pure bred	546,558 36%	Feeder cattle & calves	12,926 -51%
		Bulls	2,177 -7%
		Breeding/other	3,242 -5%
		Total	99,417 -28%

FEDERALLY INSPECTED PROCESSING - Canfax/CBGA

	Week Ending Mar 7, 2026	# of hd change from week ago	YTD	% Change (Week Ago)	% Change (Year Ago)
ONTARIO	10,222	64	89,514	1%	0.1%
CANADA	53,638	183	481,407	0%	-2%
Western Processing	41,678	38	376,803	0%	-3%
Eastern Processing	11,960	145	104,604	1%	1%

AVERAGE CARCASS WEIGHTS - Canfax/CBGA

	CANADA		ONTARIO	
	Steers	Heifers	Steers	Heifers
Week ending				
7-Mar-26	976	888	1,010	890
28-Feb-26	974	884	1,005	904
1-Mar-25	942	859	978	864

DOMESTIC BEEF PRODUCTION - CANADA (million pounds) (Canfax/CBGA)

	March 7, 2026	Wk ago chg	YTD	YTD chg
Fed	42.3	1%	382.9	3%
Non-Fed	7.2	3%	61.7	-11%
Total	49.5	1%	444.5	1%

USDA ESTIMATED CATTLE PROCESSING VOLUME

	Week Ending Mar 14, 2026	Previous Week	Year Ago
Grand Total	525,000	521,000	586,000

QUEBEC ELECTRONIC AUCTION MARKET (F.O.B. THE FEEDLOT)

	Price	Change from Last Week
For the week ending March 12, 2026	531.00	N/A

ALBERTA DIRECT TRADE

Alberta's direct trade: for the week ending March 12 2026				
Steers	Live- FOB	N/A	Rail- FOB	534.50-536.50
Heifers	Live- FOB	N/A	Rail- FOB	523.50-536.50

U.S. TRADE (U.S. funds)

The U.S. cash cattle trade: for the week ending March 12, 2026			
Choice and Select Steers and Heifers:	Live	233.00-236.00	
	Rail	372.00-372.00	

U.S. BOXED BEEF CUT-OUT VALUES (U.S. funds)

	Choice 600-900	Select 600-900
Current Five-Day Average	393.39	385.88

CANADIAN BEEF EXPORTS Jan 1 – Jan 31/2026 (AAFC)

	Tonnes	% chg	vol chg		Tonnes	% chg	vol chg
United States	28,496	-9%	-2,923	Mexico	4,063	26%	833
Japan	3,400	-27%	-1,245	South Korea	608	-65%	-1,108
Vietnam	1,471	76%	634	Total	39,964	-8%	-3,486

BEEF IMPORTS – CANADA (AAFC)

	Jan 1 – Feb 28, 2026	Last Year Same Time	% Change
United States	15,513	17,579	-12%
Australia	10,485	5,424	93%
New Zealand	9,999	5,664	77%
Uruguay	1,588	2,103	-24%
Mexico	1,745	1,386	26%
Non-CUSMA	29,869	20,699	44%
EU-27 (beef/veal total)	1,136	2,579	-56%
Total	70,335	55,434	27%

CHICAGO MERCANTILE EXCHANGE

Closing quotes on futures **today** were as follows:

Live Cattle			Feeder Cattle			Corn		
Apr	230.90	-0.35	Mar	349.48	+1.25	Mar	4.542	+4.2
Jun	228.95	-0.43	Apr	343.10	+0.10	May	4.672	+4.6
Aug	226.83	-0.45	May	339.18	-0.75	Jul	4.782	+4.2
Oct	225.23	-0.45	Aug	339.48	-0.73	Sep	4.792	+2.2
Dec	225.55	-0.50	Sep	338.40	-0.65	Dec	4.914	+1.4
Feb	225.83	-0.55	Oct	337.03	-0.43	Mar	5.000	+1.0

Soybeans			Soft Red Winter Wheat			Canadian \$		
	US \$/bu			US \$/bu				
Mar	12.110	-2.0	Mar	6.184	+26.2	Spot	72.87	-0.52
May	12.252	-2.0	May	6.136	+15.2	Mar	72.84	-0.58
Jul	12.374	-2.4	Jul	6.244	+15.0	Jun	73.12	-0.60
Aug	12.182	-3.0	Sep	6.372	+14.4	Sep	73.38	-0.58
Sep	11.696	-5.4	Dec	6.536	+14.4	Dec	73.59	-0.59
Nov	11.614	-6.0	Mar	6.670	+14.0	Mar	73.81	-0.54

Beef Farmers of Ontario | Phone: 519.824.0334 | Fax: 519.824.9101 | Email: markets@ontariobeef.com

ONTARIO STOCKER & FEEDER SPECIAL SPRING SALES

14-Mar	1:00 PM	Brussels Livestock	Special Bred Cow/Heifer Sale
14-Mar	11:00 AM	Denfield Livestock Exchange	Special Spring Stocker Sale
25-Mar	12:00 PM	Aylmer Stockyards Inc	Special Spring Stocker Sale
25-Mar	1:00 PM	Vankleek Hill Livestock Exchange	Special Spring Stocker Sale
28-Mar	11:00 AM	Denfield Livestock Exchange	Special Spring Stocker Sale
11-Apr	1:00 PM	Brussels Livestock	Special Bred Cow/Heifer Sale
11-Apr	11:00 AM	Denfield Livestock Exchange	Special Spring Stocker Sale
18-Apr	8:30 AM	Rainy River Cattlemens Sale	Special Spring Stocker Sale/Cows/Bulls
22-Apr	10:00 AM	Kawartha Lakes Community Sale Barn	KLC Special Spring Stocker Sale
25-Apr	11:00 AM	Denfield Livestock Exchange	Bred Cow & Cow Calf Pair Sale
29-Apr	12:00 PM	Aylmer Stockyards Inc	Special Spring Stocker Sale
29-Apr	1:00 PM	Vankleek Hill Livestock Exchange	Special Spring Stocker Sale

Comments for the week ending March 12, 2026

Fed steers and heifers sold through auction markets, at 472 head, were steady with the previous week and 25 head larger than the same time last year. Fed steers averaged \$313.87/cwt, down \$1.04/cwt from the previous week's trade and \$42.38/cwt above year ago prices. Fed heifers averaged \$309.52/cwt, up \$1.15/cwt from the previous week and \$42.15/cwt higher than last year. Auction markets reported that fed steers and heifers sold \$2.00-3.00/cwt easier at Ontario Livestock Exchange.

In Ontario, packers have pulled their bids, with no sales to speak of this week. For the week ending March 7, 2026, Eastern Canadian processing was 0.6% below a year ago and 7.4% lower than the five-year average. YTD processing is 1% above a year ago, with steers up 2% and heifers down 3%, cows were up 2% and bulls down 27%. For the week ending February 28, 2026, Eastern fed cattle and cow exports to the U.S. were 4,304 head, 4% below last year and 38% above the five-year average. YTD Eastern fed cattle and cow exports were up 5% from last year.

Cull cow receipts sold through auction markets were 2,043 head, steady with the previous week and down 111 head from last year. Cows averaged \$186.83/cwt, up \$9.18/cwt from the previous week and up \$26.93/cwt from last year. Beef cow prices averaged \$201.16/cwt, up \$6.29/cwt from the previous week's trade and \$30.24/cwt above year ago prices. Auction markets reported cull cows sold fully steady.

Total receipts were 8,081 head, with receipts of 3,867 stocker and feeder cattle selling through Ontario auction markets, up 989 head from the previous week and 88 head less than the same week last year. Auction markets reported feeder cattle sold on an active demand and stockers sold steady with quality considered. In the feeder market, steer prices were up \$1.12/cwt on average compared to last week with heifers down \$4.33/cwt. Actual average prices collected this week saw steers from 400-500 lbs trading \$4.11/cwt stronger than last week on average, 500-600 lbs up \$5.19/cwt, 600-700 lbs up \$28.61/cwt, 700-800 lbs down \$22.64/cwt, 800-900 lbs up \$4.24/cwt, steers 900-1000 lbs up \$0.31/cwt and steers 1000 lbs plus averaged \$11.98/cwt weaker than the previous week's weighted average prices. Heifers from 300-400 lbs were up \$8.64/cwt from last week on average, 400-500 lbs down \$12.77/cwt, 500-600 lbs down \$14.98/cwt, 600-700 lbs up \$17.90/cwt, 700-800 lbs down \$19.97/cwt, 800-900 lbs down \$34.07/cwt and heifers 900 lbs and over averaged \$24.94/cwt stronger than the previous week's weighted average prices. For the week ending February 28, 2026, Eastern feeder exports to the U.S. were 704 head, 20% higher than last year and 8% below the five-year average. YTD Eastern feeder exports are down 20% from last year.

The Quebec electronic market this week sold at \$531.00/cwt dressed on a picked-up basis.

Alberta direct trade last week saw dressed sales reported from \$535-539/cwt delivered, \$4-5/cwt stronger than the previous week and the second consecutive week Alberta held a premium over Ontario. Alberta fed steers and heifers closed the week at \$321/cwt and \$319/cwt respectively, \$1/cwt stronger than the previous week. For the month of February, fed steers averaged \$313/cwt, 4% higher than the previous month. For the week ending March 7, 2026, Western Canadian fed processing was 35,275 head. YTD processing is 1.6% lower than last year. The Alberta cash-to-futures basis is -4.67, the strongest basis for the year and strongest for this week since 2020.

The U.S. cash cattle trade last week saw sales in Nebraska at \$380/cwt dressed, \$3/cwt lower than the previous week. Live sales in the North were at \$240/cwt, steady to \$1/cwt stronger than last week. Very light trade in the South has been reported at \$238-240/cwt, \$4-6/cwt lower. On the Fed Cattle Exchange, live sales ranged from \$240-242/cwt. With historically low processing rates, Choice and Select cutout values were around \$9/cwt stronger. Grain markets continue to strengthen since the start of the year, the nearby corn contract has risen 3%, soybeans are up 17% while wheat is up 16%.

President Trump announced a military offensive against Iran on February 28th, with Iran closing the Strait of Hormuz. Brent crude climbed to US\$84+/barrel on Thursday on worries of further escalation and is up 25% since February 5th. Global oil and gas prices continue to work higher as war tensions in the Middle East halted energy exports. UK gas prices have increased by 46%, hitting three-year highs. In overseas markets, Australian beef exports in 2025 were record high reaching over 1.5 million tonnes, 15% larger than 2024.