Canada's **Beef Industry** FAST FACTS

July 2022





Farms and Ranches with Beef Cattle 2021 Census of Agriculture





Total Cattle and Calves in 2021 up 0.9% from 2016 (includes 1.41 million dairy cattle) 2021 Census of Agriculture

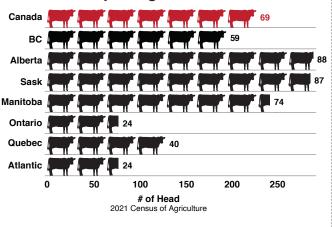




Beef Cows in 2021 up 1.2% from 2016 2021 Census of Agriculture

PRODUCTION

Average # of Beef Cows per Farm **Reporting Beef Cows**



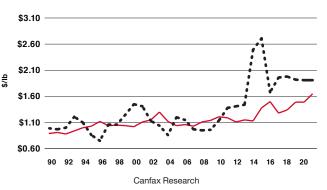
Beef Cows by Province

2021 Census of Agriculture (beef cows=3.78 million) Statistics Canada; Inventory x 1,000 head Percentages may not add to 100% due to rounding



Average Cost of Production vs. Average Returns on an Alberta 550 lb Calf

•••• Price \$/cwt EST. Total Costs per cwt



Did you know...

The majority of farms reporting beef cows on cow-calf. stocking and finishing operations are small farms:



1% of farms have

over 500 beef cows,

13% of the herd.

61% of farms have less than 47 cows, with 596,419 beef cows, 16% of the herd.

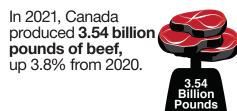
23% of farms have between 47 and 122 cows, with 956,118 beef cows, 26% of the herd.

15% of farms have between 123 and 499 cows, with 1.21 million beef cows. 45% of the herd.

with 483.070 beef cows, 2021 Census of Agriculture Results rounded to nearest whole number.

Canada fed 3.2 million cattle in 2021 (finished to market weight) up 3.7% from 2020. Canfax, Statistics Canada, AAFC

Western Canada finishes 76% of all fed cattle in Canada. Canfax

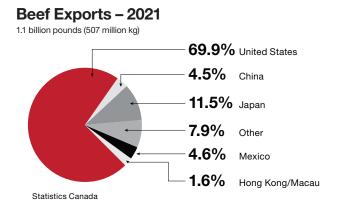


Canfax Research Services _____

Cattle and calf cash receipts in 2021 totaled \$10.2 billion, up 11% from 2020. Statistics Canada

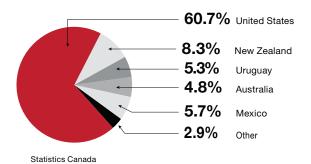
Beef production contributed \$22 billion to Canada's GDP (2019-2021 average). Canfax Research Services

WHERE CANADA TRADES



Beef Imports - 2021

356 million pounds (161 million kg)

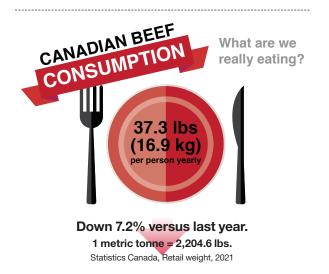


In 2021, Canada exported **49.7%** of total beef and cattle produced in Canada. Statistics Canada, Canfax, AAFC

In 2021, **46%** of Canadian production was exported (excluding slaughter cattle, less imports).

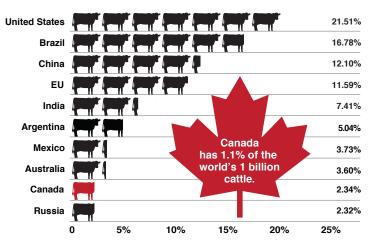
Statistics Canada, Canfax, AAFC

Canadian beef exports were valued at **\$4.45 billion** in 2021, up 36.7% from \$3.26 billion in 2020.



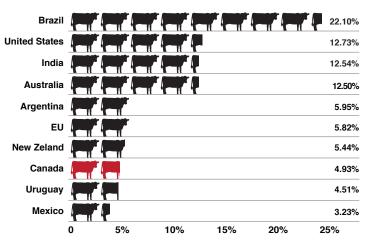
WHERE CANADA FITS

Top 10 Beef Producing Nations – 2022f



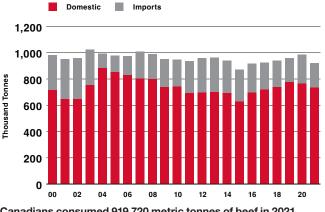
Canada produces 2% of the world's beef supply. Worldwide beef production is forecast to be 58.7 million metric tonnes for 2022f. USDA

Top 10 Beef Exporting Nations – 2022f (excludes live slaughter exports)



Total world exports in 2022 are forecast to be 11.8 million metric tonnes and Canada is projected to be the 8th largest beef exporter in the world (excluding live slaughter exports). USDA

Canadian Beef Consumption



Canadians consumed 919,720 metric tonnes of beef in 2021. Statistics Canada